



San Gabriel / Pomona
Regional Center

SAN GABRIEL/POMONA --- **REGIONAL CENTER**

NOTICE OF MEETING

Notice is hereby given that the Board of Directors of the San Gabriel/Pomona Valleys Developmental Services, Inc. will hold their monthly Board meeting on the following date and at the listed location:

DATE: Wednesday, June 24, 2026

TIME: 7:15 p.m.

PLACE: THE MEETING SESSION IS OPEN TO THE PUBLIC VIA VIDEOCONFERENCE.

All SG/PRC Board and related Committee meetings continue to be held via videoconference at their regularly scheduled times.

Join Zoom Meeting:
Meeting ID: 234 566 141
Password: 916227

Please check our website, sgprc.org to access the zoom link and meeting materials.

If you wish to sign up for public input, please email egomez@sgprc.org

75 Rancho Camino Drive, Pomona, CA 91766
(909) 620-7722

Program of San Gabriel/Pomona Valleys Developmental Services, Inc.



San Gabriel / Pomona
Regional Center

SG/PRC BOARD OF DIRECTORS MEETING AGENDA

Wednesday, June 24, 2026 - 7:15 PM

Zoom/Video Teleconference

Join by Zoom ([link](#))

ZOOM Meeting ID: 234 566 141

Password: 916227

Board of Directors

Trish Gonzales, Board President	Bill Stewart, 1 st VP
Julie Chetney, Secretary	Preeti Subramaniam, Treasurer
Kelly Privitt, VAC Chairperson	Joseph Huang
Sam Yi	Karen Zarsadiaz - Ige
Phillip Loi	Richard Centeno
Adriana Pinedo	Tina Wright

7:15 PM	1.	Public Meeting Call to Order – <i>Trish Gonzales, Board President</i> A. Review of Agenda B. Review of Board Minutes* – May 27, 2026
7:20 PM	2.	Public Comment - Please email egomez@sgprc.org to sign up
7:25 PM	3.	Advisory Committee for Individual Served and Their Families – <i>Phillip Loi</i>
7:30 PM	4.	Strategic Development Advisory Committee – <i>Julie Chetney</i> A. Elections of slate of officers for FY 2026-2027 on June 24, 2025. • President – Trish Gonzales

		<ul style="list-style-type: none"> • 1st Vice President – Bill Stewart • 2nd Vice President • Secretary – Julie Chetney • Treasurer – Preeti Subramaniam <p>B. Second Term Elections:</p> <ul style="list-style-type: none"> • Phillip Loi • Kelly Privitt (third) <p>C. Recommendation for Board Membership: Lisa Nguyen</p> <p>D. Post Interviews Recommendations</p>
7:40 PM	5.	Vendor Advisory Committee – Kelly Privitt
7:45 PM	6.	Community Relations/Legislative Advisory Committee – Trish Gonzales
7:50 PM	7.	<p>Executive Finance Committee - Dara Mikesell and Trish Gonzales</p> <p>Dara Mikesell</p> <p>A. Financial Report –</p> <p>B. A-3 Amendment</p> <p>C. C-1 Contract *</p> <p>Trish Gonzales</p> <p>D. Review of Attendance *</p> <p>1. Consideration of Recommendation to Excuse Attendance Absences Occurring Between February and May 2026 Due to the SG/PRC Email Transition</p> <p>2. Consideration of Pending Resignations Pursuant to Bylaw Section 9.02.1 (Attendance Requirements)</p> <ul style="list-style-type: none"> - Diana Ramirez - Lenny Kwari
8:05 PM	8.	<p>President’s Report –Trish Gonzales</p> <ul style="list-style-type: none"> • Certification of Vendor Advisory Committee (VAC) Chairperson FY 26/27 • End of Fiscal Year Remarks <ul style="list-style-type: none"> - Farewell to Sam Yi and Karen Zarsadiaz-Ige
8:10 PM	9.	<p>Executive Director’s Updates – Jesse Weller</p> <p>A. Code of Conduct for SG/PRC Board and Committee Meetings (draft)*</p> <p>B. Board Chair or Designee Statement for Public Comment at</p>

		<p>SG/PRC Board Meetings (draft)*</p> <p>c. Retirement Plan Committee Board Resolution * - Yeilen Hernandez</p> <p>d. Executive Director Report</p>
8:25 PM	10.	Other Board and Community Announcements
8:30 PM	11.	<p>Adjournment</p> <p>Notice: The July 22, 2026 Board of Directors meeting will be dedicated to training and will not be a public board meeting. No Board actions or business will take place. Please note, our next scheduled Board of Directors meetings will be held on August 26, 2026.</p>
Executive Session – Personnel		

***Action items**



San Gabriel / Pomona
Regional Center

**SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.
BOARD OF DIRECTORS
DRAFT Minutes of the Meeting of the Board of Directors
(A California Corporation)**

May 27, 2026

ATTENDANCE

The following members of the Board of Directors were present at said meeting:

PRESENT:

Trish Gonzales
Julie Chetney
Bill Stewart
Joseph Huang
Richard Centeno
Preeti Subramaniam
Tina Wright
Adriana Pinedo
Phillip Loi
Karen Zarsadiaz – Ige

STAFF:

Jesse, Weller, Executive Director
Lucina Galarza, Deputy Executive Director
Dara Mikesell, Chief Financial Officer
Yeilen Hernandez, Chief People Officer
Salvador Gonzales, Director of Service Access & Equity
Maria Nuñez, Public Records and Policy Compliance
Manager
Erika Gomez, Liaison to BOD & RDDF
Elba Moreno, Department Assistant, Communications

ABSENT:

Kelly Privitt
Sam Yi

GUESTS:

Willie Ramirez, DDS
Nada Saleh
Yan Li
Lisa Nguyen
Joe

INTERPRETERS:

ASL - Issac and Leslie
Spanish – Isaac and Shelley
Mandarin – Charlene and Ken
Korean – Sally and Kaitlyn
Vietnamese – Lan Nguyen and
Thienai

Trish Gonzales, Board President, called the meeting to order at 7:19 p.m. Roll call was taken, and a quorum was established.

- The agenda for today’s meeting was reviewed.
- Review of minutes for the March 25, 2026 and April 22, 2026 meetings. *(M/S/C Wright & Centeno) The Board approved the minutes.*
Abstains: Stewart

A. PUBLIC INPUT:

- Carl Argila reminded the Board that he records the entire meeting and uploads the video of the meeting to his personal blog. He shared details about his son’s conservatorship, including his wish for the conservatorship to be terminated and asked that more details of his request be added to the minutes. He also shared his appreciation for the work of Jessi Romero, Manager, Specialized Services- Special Projects.

B. ADVISORY COMMITTEE FOR INDIVIDUALS SERVED AND THEIR FAMILIES

Phillip Loi reported that Yvonne Gratianne, Communications & Public Engagement Officer, and Anthony Hoang, Emergency Management Coordinator, received feedback from the committee and recommendations for future editions of the Emergency Preparedness Newsletter. The committee also received updates from Rosa Chavez and Daniela Santana.

C. STRATEGIC DEVELOPMENT ADVISORY COMMITTEE

Mrs. Chetney provided:

- A. Notice to Conduct Elections of slate of officers for FY 2026-2027 on June 24, 2026 and presented the following slate of officers.

- President- Trish
- 1st Vice President - Bill
- 2nd Vice President
- Secretary - Julie
- Treasurer - Preeti

15.04 Nominations of Officers - A Director may be nominated for an office only by the Strategic Development Advisory Committee in accordance with section 21.02, or by a written nomination, signed by at least one (1) Director, listing the names of a total of five (5) Directors who support the nomination, and that is submitted to the Board’s Executive Assistant at least ten (10) days before the election is to be held.

- B. Notice to Conduct Second Term Elections:

- Phillip Loi

- Kelly Privitt (third)

c. Nomination of Lisa Nguyen for Board Membership, effective July 1, 2026.

D. VENDOR ADVISORY COMMITTEE (VAC)

Kelly Privitt was not present but Executive Director, Jesse Weller, reported that authorization timelines have gone down to 2 weeks and thanked Dara Mikesell, CFO, and her team for their work in this area.

E. COMMUNITY RELATIONS/LEGISLATIVE ADVISORY COMMITTEE

Adriana Pinedo reported on behalf of Board President, Trish Gonzales, that the committee met the day before the May Revise was provided. Mr. Weller will provide details on it at the next meeting in July. The committee also learned about SG/PRC’s drowning prevention campaign, with “Olly the Sea Lion.” Lastly, the committee was introduced to Mr. Weller’s new assistant, Kristy Owens.

F. EXECUTIVE FINANCE COMMITTEE

Review of Attendance – The bylaws state that missing three consecutive meetings or four meetings in a fiscal year is deemed a resignation unless the Board adopts a resolution. Staff will contact members whose attendance is subject to Board review.

Financial Report - Dara Mikesell, Chief Financial Officer, presented the following financial report, that was approved by the Executive Finance Committee on May 13, 2026:

Regional Center Operations

Based on the B-4 Amendment, operations allocations are projected to meet expenditure projections. These projections include continuation costs and expenditures carried forward from the prior fiscal year. The FY 2025–26 operations B-4 allocation totals **\$57,281,470**, with projected expenditures equal to the full allocation. Year-to-date expenditures are **\$38,888,942**, with projected remaining expenditures of **\$18,392,528**, resulting in a fully utilized allocation with no remaining balance.

Family Resource Center

The Family Resource Center allocation is projected to fully meet expenditures, resulting in a zero remaining balance. The current allocation is **\$169,611**, with projected expenditures totaling **\$169,611**.

Lanterman Foster Grandparent/Senior Companion Program

The program's current allocation is **\$1,346,917**, and expenditures are projected to fully utilize the allocation.

Community Placement Plan (CPP) and Developmental Center (DC) Ongoing Workload Operations

CPP and DC ongoing workload operations were allocated at 100% under the B-4 Amendment.

Purchase of Services (POS)

The POS allocation under the B-4 Amendment totals **\$588,702,805**. Year-to-date service expenditures are **\$410,681,501**, with projected remaining expenditures—including late billings—estimated at **\$178,021,304**. This results in a fully utilized allocation with no remaining balance.

Community Placement Plan/Community Resource Development Plan Purchase of Service is reflected as a separate line item with a current allocation of **\$110,000** for placement. Additional allocations for start-up projects are anticipated in the B-4 Amendment.

G. PRESIDENT'S REPORT:

Trish Gonzales invited the members to the annual Board appreciation dinner on June 10, 2026.

H. EXECUTIVE DIRECTOR'S REPORT:

Jesse Weller, Executive Director, provided his [monthly report](#), reporting on the following:

- Upcoming Events
- Direct Support Professional Internship Program – Monthly Service Provider Webinar - DDS monthly informational webinar to learn about the DSP Internship Program, provider expectations, participation requirements
- May Revision for 2026/27 FY
 - Highlights
 - Next steps

- New Data Sharing Helps Families Access the Services they Need - Service coordinators can now view In-Home Supportive Services (IHSS) data from the Department of Social Services (DSS).
- DisCo at The Capitol in Sacramento - Hundreds of individuals, along with their families, service providers, and community-based organizations gathered to advocate. Board member, Preeti Subramaniam, participated.
- In the Community – Mr. Weller attended the American Chinese Culture Art Training Association 1st International Arts Festival.
- Irwindale Office is officially open – the private Ribbon Cutting Ceremony was held on May 16, 2026.
- California Public Records Act - Public records requests may be submitted through our online request portal.
- From our Website: Policy Spotlight - On our website you can visit our Board Approved Policies.
- Strategic Plan: January 2026-April 2026, Quarter 3 – Progress across all four goals
- SG/PRC Individuals Served Statistics – as of April 2026, SG/PRC served 18,496 individuals
- SG/PRC Staffing Dashboard – as of April 30, 2026, there are currently 568 employees and 15 vacancies.
- Self Determination Program Statistics - As of April 30, 2026, SG/PRC enrolled 369 participants in the Self Determination Program.

I. PRESENTATION – FY 2026-2027 Performance Contract Plan Pending DDS Approval.

Salvador Gonzales, Director of Service Access and Equity, presented on the following Performance Measures and Activities:

- Community Integration
- Early Start
- Employment
- Equity and Cultural Competency
- Innovation in Service Availability, Delivery and Technology
- Individual/Family Experience and Satisfaction

- Person Centered Planning
- Service Coordination and Regional Center Operations

J. OTHER BOARD & COMMUNITY ANNOUNCEMENTS

Board President, Trish Gonzalez, shared that small changes for the Board are coming to improve its processes.

K. EXECUTIVE SESSION

None

Next meeting on Wednesday, June 24, 2026, at 7:15 p.m.

BOARD MINUTES FROM THE MAY 27, 2026, MEETING

Submitted by:

Julie Chetney, Board Secretary

Date

May 2026



San Gabriel / Pomona
Regional Center

JESSE WELLER, PSYD
BOARD OF DIRECTORS
EXECUTIVE DIRECTOR REPORT

MAY 27, 2026

SG/PRC's Mission Statement

Our mission is to collaborate, advocate, and support individuals with developmental disabilities and their families, ensuring that every person enjoys a life of meaningful opportunities and inclusion.



Upcoming Important Events

Quality Assurance Technical Assistance Training for Service Providers – Choking Risks & Mitigation Strategies

- ▶ Thursday May 28, 2026, from 10AM-Noon via Virtual Portal for Providers [SGPRC Provider Learning Center](#)

Aging Caregiver Workshop Series a Life Planning Program (Spanish) – Legal Issues & Family Education on resources to ensure quality of life throughout an individuals' lifetime.

- ▶ Thursday May 28, 2026, from 10AM-Noon at SG/PRC Pomona Office

American Sign Language Classes for Beginners for SG/PRC Individuals Served and Families

- ▶ Thursday May 28, 2026, from 10:30AM-Noon via Zoom [Click here to register.](#)



Upcoming Important Events

The Advocacy Connection is designed for adult individuals served by SG/PRC creating opportunities for self-advocacy, engaging with peers, and learning about important resources and hot topics to develop, grow, and thrive.

- ▶ Topic: What is the Home and Community-Based Services Final Rule? Know your Rights! Presented by Tim Travis, Director of Community Services.
- ▶ Thursday May 28, 2026, from 5:00PM-6:00PM on zoom: <https://sgprc-org.zoom.us/j/86363536941>

Caseload Ratio Correction Plan Meeting is a public meeting on caseload ratios where we will provide information on current caseload standards, explore their impact on service delivery, and offer an opportunity for public input.

- ▶ Monday June 8, 2026, from 11:00AM-12:00PM, via zoom <https://sgprc-org.zoom.us/j/89085664258#success>



Direct Support Professional (DSP) Internship Program – Monthly Service Provider Webinar

- ▶ **For Service Providers: interested in participating in a DSP Internship Program as a Service Provider?** Join the DDS monthly informational webinar to learn about the DSP Internship Program, provider expectations, participation requirements, and how to get started.
- ▶ **What DDS will Cover**
 - Overview of the DSP Internship Program
 - Benefits of participation
 - Interest submission process and next steps
 - Frequently Asked Questions
 - Open Discussion and Provider Testimonial
- ▶ **Monday June 1, 2026, from 10:00AM-11:00AM** and register here: [Microsoft Virtual Events Powered by Teams](#)



May Revision for 2026/27 FY

- ▶ Despite the State's fiscal situation and the federal funding and policy situation, *there are no proposed budget reductions for developmental services.*
- ▶ For the developmental disability services system, the May Revision includes **\$21.6 billion** for the 2026-27 fiscal year. *This is an increase of \$2.8 billion over our updated budget for the current fiscal year.*
- ▶ The proposed budget fully funds services for approximately 39,700 more people to be served statewide, and the regional center costs to support them.



May Revision for 2026/27 FY – Key Highlights

- ▶ ***Federal Funding:*** improvements in the quality and accuracy of data are increasing California’s ability to claim federal reimbursements for regional center services provided to eligible people - now totaling roughly **\$150 million per year**.
- ▶ ***Implementation of the federal Home and Community-Based Services Access Rule:*** a position for each regional center to implement the new federally mandated grievance process. The May Revision also proposes to move the start date for the new grievance process from July 2026 to February 1, 2027.
- ▶ ***Equitable and Consistent Needs Assessment:*** includes \$11.4 million for positions at the Department and each regional center to develop a clinical needs assessment tool for use by regional centers statewide.



May Revision for 2026/27 FY – Key Highlights

- ▶ ***Regional Center Operations:*** the number of people receiving services is rising. The May Revision recognizes that regional centers need additional space for more employees, so there's more money for regional center rent costs too.
- ▶ ***Porterville Developmental Center:*** includes \$7.9 million General Fund to continue the Fire Sprinkler System and Residences Rehabilitation projects.
- ▶ ***Proposed Changes to Laws:*** the May Revision includes roughly half a dozen new proposed changes to the laws, ranging from rate reform cleanup, deleting obsolete legislative reporting obligations, merging the Community Placement Program with the Community Resource Development Program, and establishing future time limits on the length of time individuals may reside at Canyon Springs and Porterville Developmental Center.



May Revision for 2026/27 FY – Next Steps

California's State Constitution requires the State Senate and Assembly to vote to give a balanced budget to the Governor by June 15, 2026, for the next fiscal year that begins July 1, 2026.



New Data Sharing Helps Families Access the Services They Need

- ▶ Service coordinators can now view In-Home Supportive Services (IHSS) data from the Department of Social Services (DSS). This helps to better support you and reduces the paperwork you must do.
- ▶ Sharing IHSS information directly with your planning team will minimize the paperwork you must share. Access to this information makes it easier for your service coordinator and planning team to understand what services you are already receiving.
- ▶ By seeing what you already use, they can find gaps where more support might be needed. The planning team can also use this information to help you get extra hours of service from IHSS or adjust your regional center's services in response to changes in IHSS services. If needed, the planning team can also find other services and supports from regional centers.



DisCo At The Capitol in Sacramento

Hundreds of individuals, along with their families, service providers, and community-based organizations gathered to advocate.

The event featured special guest Luo Correa, U.S. Congressman representing the 46th Congressional District.

**Thank you Preeti for representing
us in Sacramento**



In The Community



**American Chinese Culture Art
Training Association – 1st
International Arts Festival**

City of Industry





Irwindale is officially open!

ing Group (from left to right) Aaron Christian (DDS Department Chief of Population Risk, Quality Assurance, and Data Operations), Ollie Cantos (Mayor Pro Tem for Irwindale), CA Executive Director), Senator Susan Rubio, Jesse Weller (SG/PRC Executive Director), Lucina Galarza (SG/PRC Deputy Executive Director), Trish Gonzales (SG/PRC Board Presid





Private Ribbon Cutting Ceremony

MAY 16, 2026



California Public Records Act

- ▶ Public records requests may be submitted through our online request portal. The portal can be accessed here: [Public Records RequestNextRequest - Modern FOIA & Public Records Request Software](#)
- ▶ For any questions regarding CPRA or the request process, please contact Maria Nunez, Public Records and Policy Compliance Manager.



From Our Website: Policy Spotlight

- ▶ SG/PRC believes in uplifting transparency.
- ▶ On our website you can visit our Board Approved Policies at [Policies -San Gabriel Pomona Regional Center](#)



Strategic Plan: Jan 2026 – April 2026

Board of Directors Update – Quarter 3

Progress Across All Four Goals

All Goals Active

Work has moved from planning into active execution across all four strategic priorities.

Early Outcomes Emerging

Initial results are visible — systems are live, data is flowing, and community impact is measurable.

Foundation for Long-Term Impact

Structures are in place to sustain accountability, track performance, and drive lasting change.



Strategic Plan: Jan 2026 – April 2026

Board of Directors Update – Quarter 3

❑ **Execution Has Begun — Impact Is Measurable**

We have moved from planning to delivery, with real data, real participants, and real outcomes to show for it.

❑ **Alignment and Accountability Are Growing**

Structures, standards, and feedback loops are in place — ensuring work stays on track and decisions are data-driven.

❑ **Positioned for Stronger Outcome Tracking**

As systems mature, our ability to measure, report, and improve will only strengthen heading into the next phase.



Strategic Plan: Jan 2026 – April 2026

Board of Directors Update – Quarter 3

What We're Already Seeing **Clearer Communication**

Teams now have consistent expectations for response times — reducing confusion and improving reliability across the board.

Visibility Into Delays

Service bottlenecks are now tracked and categorized, giving leadership a clear picture of root causes.

Data-Informed Decisions

Decision-making is now more structured and evidence-based, supported by live data collection and quarterly review cycles.



SG/PRC Individual Served Statistics

As of April 30, 2026

Individual Served Statistics:

- ▶ As of April 2026, SG/PRC served **18,496 individuals**.
- ▶ In April 2026, Early Start Intake (Birth to Three Years of Age) received **181** New referrals, **213** were found to be eligible for Early Start Services (including Re-Activations/Transfer-Ins/Previous Referrals).
- ▶ Lanterman Intake (3 Years of Age through Adulthood) received **68** New referrals. From Previous referrals, **25** were found to be eligible under Lanterman eligibility.
- ▶ For Exiting Early Intervention (at 3 Years of Age), **37** were found eligible under Lanterman and **20** under provisional Lanterman eligibility.



SG/PRC Staffing Dashboard

As of April 30, 2026

Authorized Positions	Current Headcount	Current Vacancies
583	568	15

Vacancies (15):

- Service Coordinators: 8
- Specialized Roles: 5
- Leadership: 2

Recent Hires & Transfers (April–May):

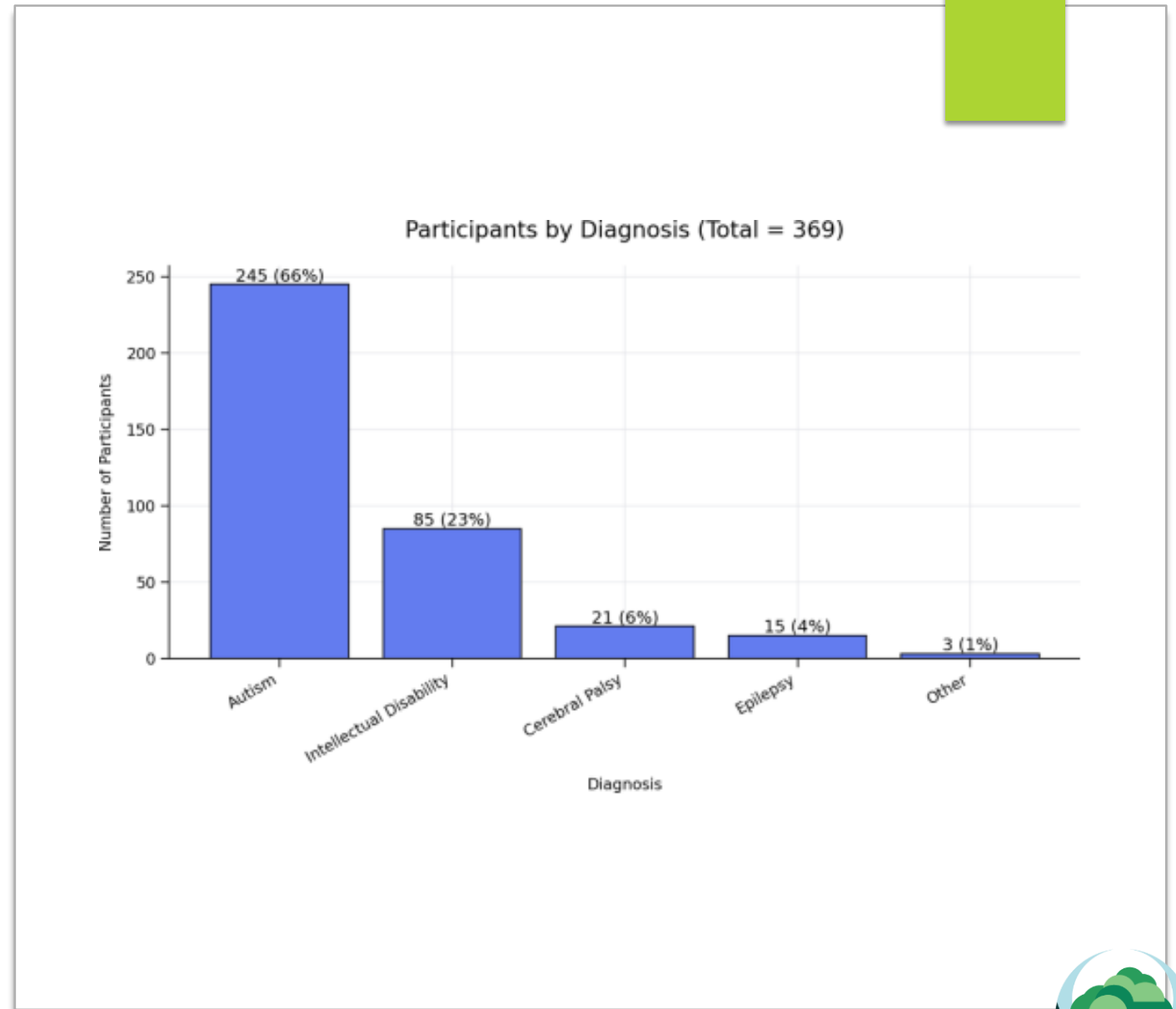
- 32 Positions Filled

**Year To Date
Employee Turnover Rate
3.4%**



Self Determination Program Statistics

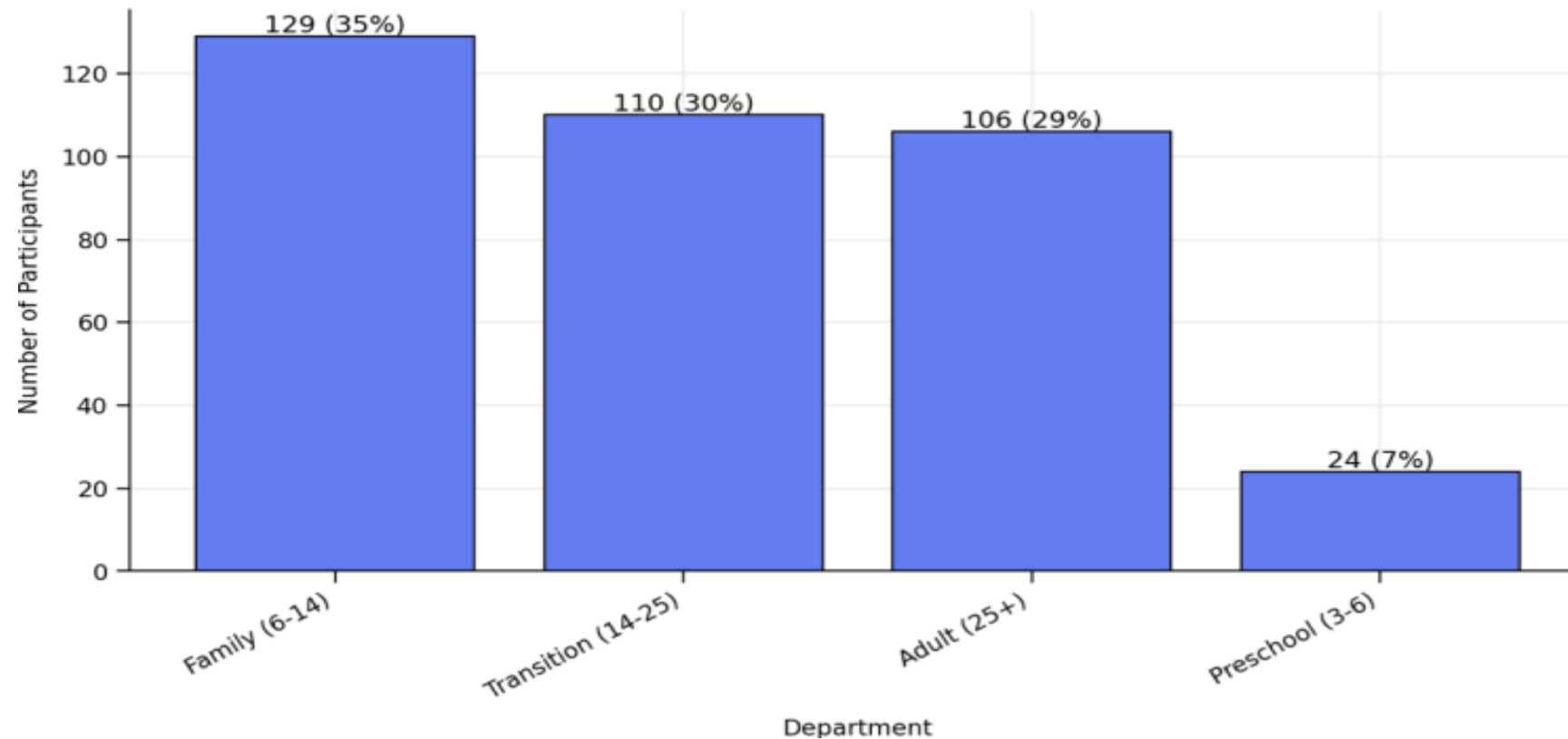
As of April 30, 2026, SG/PRC enrolled 369 participants in the Self-Determination Program.



Self Determination Program Statistics

Ages Served

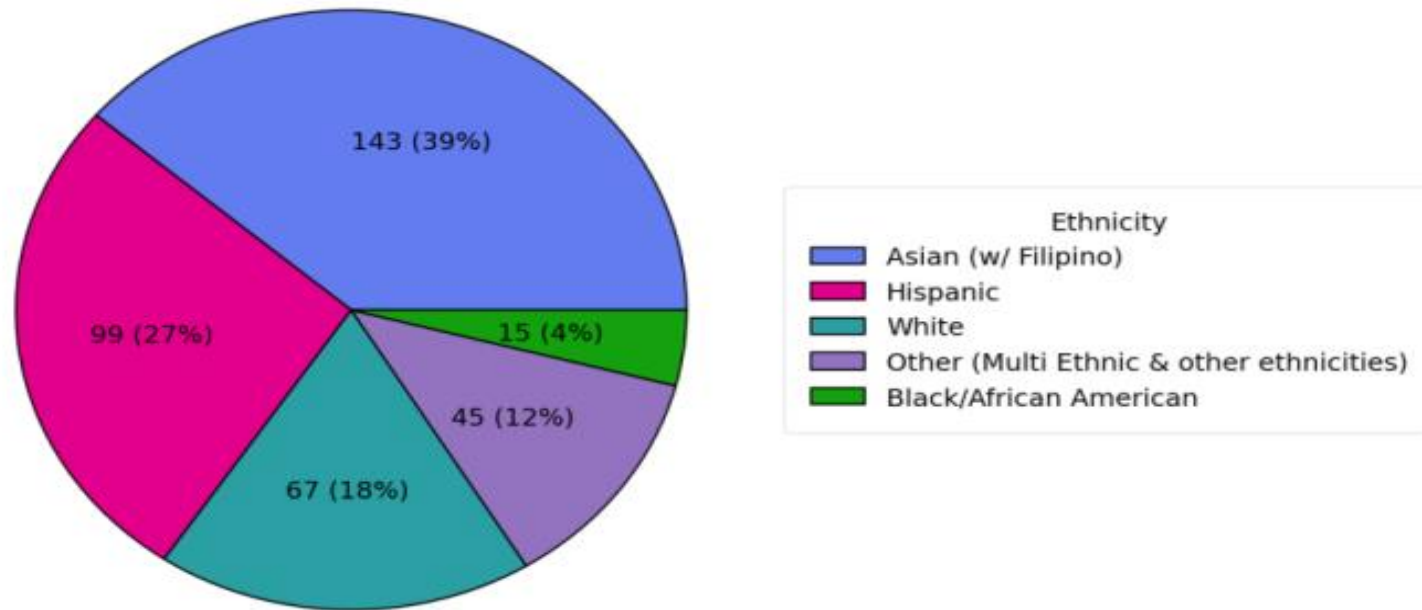
Participants by Department (Total = 369)



Self Determination Program Statistics

Ethnicity

Participant Ethnicity Breakdown (Total = 369)



SAN GABRIEL/POMONA
REGIONAL CENTER

Committee Reports & Information



May – June 2026

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.**
Executive/Finance Committee Meeting Minutes

June 10, 2026

PRESENT:

Trish Gonzales, Board President
Preeti Subramaniam, Treasurer
Julie Chetney, Secretary
Phillip Loi

STAFF:

Jesse Weller, Executive Director
Dara Mikesell, Chief Financial Officer
Yeilen Hernandez, Chief People Officer
Kristy Owens, Senior Executive Assistant
Jose De Leon, Facilities Manager
Erika Gomez, Liaison to the BOD and RDDF

ABSENT:

Bill Stewart, 1st VP

GUESTS:

Professor Currie
Nada Saleh
Mark
Ann

(The meeting was conducted in a hybrid format, with members participating both in person and via Zoom)

ACTIONS TAKEN BY THE EXECUTIVE/FINANCE COMMITTEE PURSUANT TO SECTION 20.04 OF THE BYLAWS

All actions taken by the Executive/Finance Committee on behalf of the Board of Directors shall be reported at the next meeting of the Board.

The actions taken by the Executive/ Finance Committee at this meeting were:

Approval of Financial Report- For the month of April 2026 in the Fiscal Year 2025-2026.

The actions taken by the Executive/ Finance Committee at this meeting were:

ITEMS DISCUSSED

A. CALL TO ORDER

Trish Gonzales, Board President, called the meeting to order at 6:02 pm. A quorum was established.

- The committee reviewed the agenda, and the following item was added: Board Resolution establishing a Retirement Plan Committee. *(M/S/C Chetney & Subramaniam) The Executive Finance Committee approved the amended agenda.)*
- The committee reviewed and approved the meeting minutes of May 13, 2026. *(M/S/C Gonzales & Subramaniam) The Executive Finance Committee approved the minutes.)*

B. PUBLIC INPUT: None

D. CONSENT AGENDA Dara Mikesell, Chief Financial Officer:

- ***Review of Financial Report***

Regional Center Operations

Based on the B-5 Amendment, operations allocations are projected to meet expenditure projections. These projections include continuation costs and expenditures carried forward from the prior fiscal year. The FY 2025–26 operations B-5 allocation totals **\$58,024,011**, with projected expenditures equal to the full allocation. Year-to-date expenditures are **\$44,922,365**, with projected remaining expenditures of **\$13,101,646**, resulting in a fully utilized allocation with no remaining balance.

Family Resource Center

The Family Resource Center allocation is projected to fully meet expenditures, resulting in a zero remaining balance. The current allocation is **\$169,611**, with projected expenditures totaling **\$169,611**.

Lanterman Foster Grandparent/Senior Companion Program

The program’s current allocation is **\$1,346,917**, and expenditures are projected to fully utilize the allocation.

Community Placement Plan (CPP) and Developmental Center (DC)

Ongoing Workload Operations

CPP and DC ongoing workload operations were allocated at 100% under the B-4 Amendment.

Purchase of Services (POS)

The POS allocation under the B-5 Amendment totals **\$588,702,805**. Year-to-date service expenditures are **\$466,289,268**, with projected remaining expenditures—including late billings—estimated at **\$122,413,537**. This results in a fully utilized allocation with no remaining balance.

Community Placement Plan/Community Resource Development Plan Purchase of Service is reflected as a separate line item with a current allocation of **\$924,940** for placement. Additional allocations for start-up projects are anticipated in the B-5 Amendment.

- A-3 Amendment – The committee reviewed the A-3 Amendment Allocation and approved the allocation along with the Board President's signature.

(M/S/C Subramaniam & Loi) The committee approved the items on the Consent Agenda.

E. BOARD PRESIDENT'S REPORT

Trish Gonzales, Board President, provided the following updates:

- Upcoming Board Meeting 6/24/2026 – Elections and attendance review.
- Attendance Review - The committee was asked to consider recommending that the Board excuse attendance absences incurred by Board and Committee members between February and May 2026 due to challenges associated with the SG/PRC email transition.

(M/S/C Gonzales & Loi) The committee approved the items on the Consent Agenda.

F. EXECUTIVE DIRECTOR'S REPORT

Jesse Weller, Executive Director, presented the following:

- Code of Conduct for SG/PRC Board and Committee Meetings (Draft) – Jesse presented a draft Code of Conduct for SG/PRC Board and Committee Meetings that was developed with guidance from legal counsel.
- Board Chair or Designee Statement for Public Comment at SG/PRC Board Meetings (draft) - Jesse presented a draft Statement for Public Comment at SG/PRC Board Meetings that was developed with guidance from legal counsel.

(M/S/C Subramaniam & Chetney) The committee approved the drafts and approved recommendations to the Board or adoption.

Yeilen Hernandez, Chief People Officer, presented the following:

- Yeilen presented a proposed Board Resolution establishing a Retirement Plan Committee to carry out administrative and fiduciary responsibilities related to the SG/PRC 401(k) Plan on behalf of the Board. The committee discussed committee membership, annual reporting to the Board, removal of members for cause, and Executive Finance Committee oversight of membership appointments recommended by the Executive Director.
(M/S/C Subramaniam & Loi) The committee approved recommending the resolution to the Board with modifications reflecting the discussion.
- *Recruitment Report* – There are currently 570 employees and 19 vacancies. Targeted recruitment flyers were launched on social media.

MEETING ADJOURNED

The meeting was adjourned. The next regular meeting will be held on July 8, 2026, at 6pm.

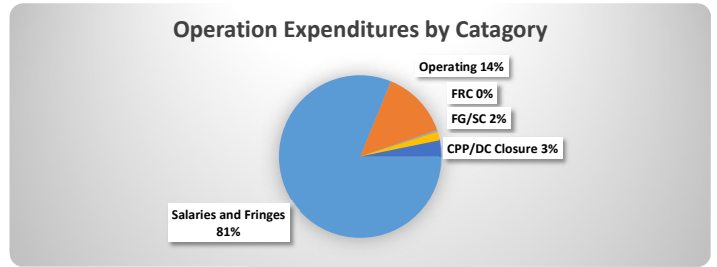
CLOSED SESSION – Personnel

SAN GABRIEL/POMONA REGIONAL CENTER
Contract Status Report
 March 31, 2026

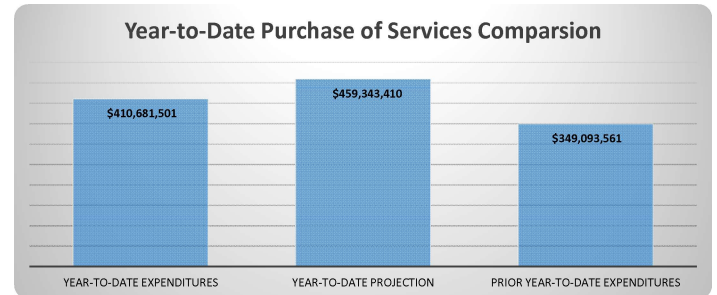
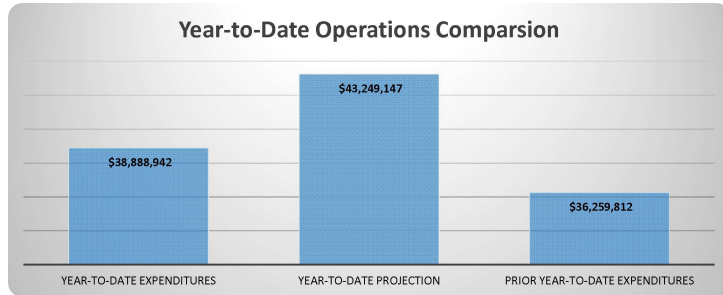
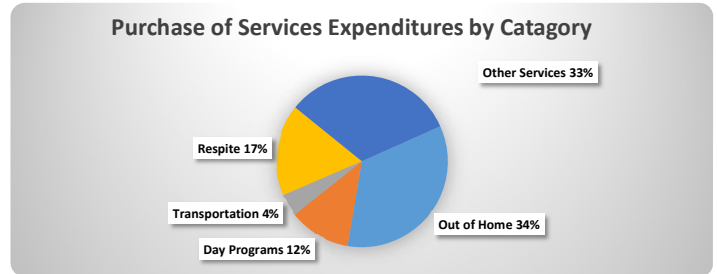
FY	Amount Description	Operation				Purchase of Services			Total
		General	Community Placement Plan/Resource Plan & DC Closure Ongoing	Develop. Plan	Foster Grandparent & Senior Companion	Family Resource Center	General	Community Placement Plan/Resource Develop. Plan	
25-26	Allocation - B-4	\$ 57,281,470	\$ 1,516,624	\$ 1,346,917	\$ 169,611	\$588,702,805	\$ 110,000	\$ 658,108	\$ 649,785,535
	Year-to-Date Expenditures Balance	\$ 38,888,942	\$ 1,337,766	\$ 691,802	\$ 139,567	\$ 410,681,501	\$ 38,600	\$ -	\$ 451,778,178
		\$ 18,392,528	\$ 178,858	\$ 655,115	\$ 30,044	\$ 178,021,304	\$ 71,400	\$ 658,108	\$ 198,007,357
24-25	Allocation - A-3	\$ 55,192,688	\$ 1,686,235	\$ 1,290,480	\$ 169,611	\$511,251,157	\$ 1,782,636	\$ 658,108	\$ 572,030,915
	Year-to-Date Expenditures Balance	\$ 51,356,106	\$ 1,516,624	\$ 1,117,815	\$ 154,564	\$ 508,136,295	\$ 643,806	\$ 46,143	\$ 562,971,353
		\$ 3,836,582	\$ 169,611	\$ 172,665	\$ 15,047	\$ 3,114,862	\$ 1,138,830	\$ 611,965	\$ 9,059,562
23-24	Allocation - E-5	\$ 50,118,554	\$ 1,552,624	\$ 1,303,368	\$ 154,564	\$ 446,843,838	\$ 980,925	\$ 616,108	\$ 501,569,981
	Year-to-Date Expenditures Balance	\$ 50,007,624	\$ 1,535,822	\$ 1,050,604	\$ 154,564	\$ 406,132,112	\$ 838,267	\$ 310,460	\$ 460,029,453
		\$ 110,930	\$ 16,802	\$ 252,764	\$ -	\$ 40,711,726	\$ 142,658	\$ 305,648	\$ 41,540,528

FY 25-26 Operations & Purchase of Services Expenditures by Category as of March 31, 2026

Operation Expenditures Category	Year-to-Date Expenditures
Salary & Benefits	\$ 33,340,488
Facility Rent and Maintenance	3,009,376
Information Technology	613,296
General Expenses	553,358
Communication	381,015
Insurance	469,803
Accounting & Legal Fees	197,382
Consultants	506,390
Staff Mileage/Travel	243,553
Equipment	174,999
Board Expenses	15,327
ICF Admin Fee, Interest, & Other Income	(616,046)
Total Year-to-Date Expenditures Operations Expenditures:	\$ 38,888,942



Purchase of Services Expenditures Category	Year-to-Date Expenditures
Out of Home	\$ 141,084,487
Day Programs	47,735,832
Respite	70,674,873
Non-Medical Services	56,119,600
Supported Living Services	2,142,510
Transportation	17,547,733
Prevention Services	17,246,095
Other Services	29,453,214
Personal Assistance	211,919
Medical Services	33,857,376
Camps	128,716
CPP/CRDP	38,600
ICF SPA & Other Income	(5,520,855)
Total Year-to-Date Purchase of Services Expenditures:	\$ 410,720,101



**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.
STRATEGIC DEVELOPMENT COMMITTEE MINUTES**

May 27, 2026

The following committee members were present at said meeting:

MEMBERS:

Julie Chetney, Chairperson
Trish Gonzales, Board President
Lisa Nguyen, Committee
Member
Bill Stewart, Board Director
Gisele Ragusa, Committee
Member
Yan Li, Committee Member

STAFF:

Jesse Weller, Executive Director
Yeilen Hernandez, Chief People Officer
Erika Gomez, Liaison to the BOD & RDDF

MEMBERS ABSENT:

Natalie Webber, Committee
Member

GUESTS:

Ann

RECOMMENDED BOARD ACTIONS

**THE STRATEGIC DEVELOPMENT COMMITTEE RECOMMENDS THAT
THEY TAKE ACTION ON THE FOLLOWING:**

ITEMS DISCUSSED

A) Julie Chetney, Chairperson, called the meeting to order at 6:05 p.m. A quorum was established.

- The agenda for the meeting was reviewed.
- The minutes of the April 22, 2026 meeting were reviewed and approved.
*M/S/C (Gonzales/Stewart) The committee approved the minutes.
Abstain: Ragusa*

B) **PUBLIC INPUT**

None

C) STRATEGIC PLAN – Strategic Plan – Community Survey Results

Executive Director, Jesse Weller, presented the results of the 2026 Community Survey. A total of 152 respondents participated, including individuals served, family members, service providers, community partners, and others. Mr. Weller reviewed the responses to each survey prompt and provided a comparison of the 2023 and 2026 survey results. He noted that many of the same core themes identified in 2023 continue to appear in the 2026 results, indicating ongoing areas of concern and opportunity for improvement.

D) BOARD COMPOSITION

With the guidance of Yeilen Hernandez, Chief People Officer, the committee discussed the current interview process, including the number of questions and the amount of time allotted for interviews. Members felt there were too many questions to get through in a 20-minute interview and discussed ways to make the questions more focused and intentional. The committee talked about identifying gaps in information, incorporating more behavior-based questions, and conducting mock interviews.

The committee agreed to increase interviews to 30 minutes and limit them to five questions. Members were asked to think about the three most important things they want to learn about a candidate during an interview. Ms. Ragusa will revise the current interview questions based on the discussion and send the proposed changes to the committee for review.

E) PROPOSED SLATE OF OFFICERS

The committee discussed the slate of officers they will propose to the Board of Directors for fiscal year 26/27:

- President – Trish Gonzales
- 1st Vice President – Bill Stewart
- 2nd Vice President
- Secretary – Julie Chetney
- Treasurer – Preeti Subramaniam

M/S/C (Ragusa/Nguyen) The committee approved the proposed slate of officers.

F) BOARD COMPOSITION

The committee discussed the Board Composition and will recommend committee member, Lisa Nguyen, for Board membership.

M/S/C (Ragusa/Nguyen) The committee approved to recommend Lisa Nguyen for Board membership.

G) ADJOURNED

The meeting was adjourned.



San Gabriel / Pomona
Regional Center

Advisory Committee for Individuals Served and Their Families

Wednesday, June 24, 2026, at 6:00 p.m.
Videoconference Meeting
ZOOM Meeting ID: 191 486 135 Password: 681356

Committee Members:

Phillip Loi, Chairperson
Preeti Subramaniam
Sam Yi
Richard Centeno
Jaye Dixit

Jovenal Malonzo, Jr
Pete Rodriguez
Diana Ramirez
Lenny Kwari
David Sarmiento

Staff:

G. Daniela Santana, Dir. Client Services
Lucina Galarza, Deputy Executive Dir.
Elba Moreno, Assistant, Comm. & Public
Engagement Department
Elisa Herzog, Advocacy Liaison

6 PM	1.	Public Meeting Call to Order A. Review of Agenda B. Review Meeting Minutes of April 22, 2026 & May 27, 2026
6:05 PM	2.	Public Comment - Please email elba.moreno@sgprc.org to sign up
6:10 PM	3.	<ul style="list-style-type: none">• Special Presentation – Review Information Guide & feedback for mailer “How to contact your Service Coordinator” by Daniela Santana, Director Client Services
6:40 PM	4.	Future Training Topics <ul style="list-style-type: none">• July 22, 2026 – Conference proposal and feedback from Committee members by Daniela Santana, Director Client Services• August 26, 2026 – TBD• September 23, 2026 – TBD
6:45	5.	SG/PRC Information A. Updates by Daniela Santana, Director Client Services B. Updates by Lucina Galarza, Deputy Executive Director C. Advocacy Liaison Updates – Elisa Herzog, Advocacy Liaison
7:00	6.	Adjournment

**SAN GABRIEL/POMONA REGIONAL CENTER
DEVELOPMENTAL SERVICES, INC.**

Minutes of the Meeting of the

Advisory Committee for Individuals Served and Their Families

May 27, 2026

A regular meeting of the Advisory Committee for Individuals Served and Their Families was held on Wednesday, May 27, 2026. The following committee members were present at said meeting:

PRESENT

Phillip Loi, Chair
Preeti Subramaniam
Richard Centeno
Jaye Dixit
Pete Rodriguez

ABSENT:

Diana Ramirez
Lenny Kwari
Jovenal Malonzo Jr.
David Sarmiento
Sam Yi

STAFF:

Rosa Chavez, Associate Director, Family & Transition Services
Lucina Galarza, Deputy Executive Director
Yvonne Gratianne, Communications & Public Engagement Officer
Elba Moreno, Department Assistant, Communications
Elisa Herzog, Advocacy Liaison to Individuals Served

ITEMS DISCUSSED

CALL TO ORDER

Phillip Loi, Chairperson, called the meeting to order at 6:00 pm. A quorum was not established.

- The minutes from April 22, 2026, meeting were tabled.

PUBLIC INPUT - None

SPECIAL PRESENTATION – by Yvonne Gratianne, Communications & Public Engagement Officer

Anthony Hoang, Emergency Management Coordinator, received feedback and recommendations for future editions of the Emergency Preparedness Newsletter.

Rosa Chavez, Associate Director, Family & Transition Services, received feedback on the following:

- Authorization to Obtain and Release Information form
- Early Start Brochure
- Community Living Options Brochure
- Respite, Day Care, Extended Day and Extended Year Services Brochure

Future Training Topics:

- June 24, 2026 – Review information guide
- July 22, 2026 – Conference proposal and feedback from Committee members
- August 26, 2026 – TBD

Updates and Information by SG/PRC Staff

- Lucina Galarza, Deputy Executive Director, shared the following:
 - Irwindale Ribbon Cutting Ceremony took place on Saturday, May 16, 2026.
 - Community Needs Survey

- Elisa Herzog, Advocacy Liaison made the following announcement:
 - The next TAC meeting will take place on Thursday, May 28th, and the topic will be “What is the Home and Community-Based Services Final Rule?” This will be presented by Tim Travis, SG/PRC’s Director of Community Services.
 - For June, SG/PRC will recognize LGBTQ+ Pride Month, Autistic Pride Day on June 18, Juneteenth on June 19, and Deaf/Blind Awareness Week from June 25 through July 1.
 - Ms. Herzog had the opportunity to present during Disability Rights California’s monthly outreach office hours for the Office of Clients’ Rights Advocacy, also known as OCRA. The presentation was held on Monday, May 18, 2026, from 3:00 to 4:00 PM by Zoom. She was invited by Scott Barron, Peer Advocate with Disability Rights California. She shared about her role as Advocacy Liaison to Individuals Served, the purpose of TAC, and how TAC is being used as a space for adults served to learn about advocacy, resources, rights, and topics that affect their daily lives.

ADJOURN

Chair, Philip Loi, adjourned the meeting.

The next Advisory Committee for Individuals Served and Their Families meeting is scheduled for Wednesday, June 27, 2026, via video conference at 6 P.M.

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.
VENDOR ADVISORY COMMITTEE MINUTES**

June 4, 2026

The following committee members attended said meeting:

PRESENT:

Kelly Privitt, Chairperson
Jay Smith
Valerie Donelson
Christina Buth
Janee Blackburn
Christopher Trevilla
Ookie Voong
Jazmine Ulibarri
Beba Saba
Jaime Currie
Johnnie Martinez
Mario Escobedo
MEMBERS ABSENT:
Sharon Ehrig
Theresa Jones Zarour
Jazmyne Robinson

STAFF:

Jesse Weller, Executive Director
Lucina Galarza, Deputy Executive Director
Daniela Santana, Director of Client Services
Jaime Anabalon, Quality Assurance Specialist
Yvonne Gratianne, Communications & Public
Engagement Officer
Elba Moreno, Assistant Communications
Department

GUEST:

Genesis Sebastian, Public Information Specialist

RECOMMENDED ACTIONS

THE VENDOR ADVISORY COMMITTEE RECOMMENDATION:

None

A. CALL TO ORDER

Kelly Privitt, Chairperson, called the meeting to order at 10:03 a.m. A quorum was established.

The minutes of the meeting on May 7, 2026, were reviewed and approved.

M/S/C (Saba & Buth) The Vendor Advisory Committee approved the minutes as amended.

B. TERM ELECTIONS

Kelly Privitt, Chairperson, made the following recommendations, on behalf of the committee:

- Johnnie Martinez for a second term as VAC member
- Jaime Currie for a second term as VAC member
- Beba Saba for a second term as VAC member
- Janee Blackburn for a second term as VAC member

M/S/C (Buth & Martinez) The Vendor Advisory Committee approved a second term for Mr. Martinez, Ms. Currie, Ms. Saba & Ms. Blackburn on the committee.

Kelly Privitt, Chairperson, made the following recommendations, on behalf of the committee:

- Valerie Donelson for a final term as VAC member
- Sharon Ehrig for a final term as VAC member
- Ookie Voong for a final term as VAC member

M/S/C (Blackburn & Buth) The Vendor Advisory Committee approved a final term for Ms. Donelson, Ms. Ehrig & Ms. Voong on the committee.

C. MOST PRESSING CONCERNS FOR SERVICE PROVIDERS

None

D. VENDOR CATEGORY REPORTS

Adult Programs

Vocational – Christopher Trevilla shared several important updates; provider concerns over how DOR is planning to implement their Order of Selection. There are also concerns from providers as to inconsistent parameters for cases dually served by DOR and RC, in terms of different expectations, documentation, and requirements for funding. Upcoming Job Fairs, available training resources, conferences and detailed notes can be found in meeting materials.

Adult Day – Christina Buth shared that the subcommittee did not meet. At the next subcommittee meeting the Artisan fair for September will be discussed, the meeting is scheduled for June 11, 2026, at 10 A.M. in person at SG/PRC.

Infant & Children Services

Infant Development Program – Jazmine Ulibarri vendors expressed some difficulties working with Gallagher, in terms of submitting documentation and receiving follow up. EI and ABA vendors are still sharing concerns regarding the lack of information provided to them about SB 805. SB 805 was signed to expand the insurance mandate beyond ABA to include other evidence-based behavioral health treatments, the law tasked DDS with creating regulations to define the qualifications of these providers. The next subcommittee meeting is scheduled for June 18, 2026, at 9:30 AM.

Transportation

Theresa Jones Zarour was not present.

Independent Living Services

ILS – Sharon Ehrig was not present.

SLS Services – Mario Escobedo shared that vendors have expressed concerns about staffing shortages and challenges with service starts. As well as issues with lapses in SLS service that are caused by Medi-Cal and IHSS changes. Lastly, vendors still have questions about what is required for EVV implementation.

Residential Services

Specialized – Janee Blackburn had nothing to report.

CCF – Jay Smith reported that the Residential subcommittee met on June 2, 2026, where they discussed rates and staffing concerns.

ICF- Ookie Voong shared that There is a DDS directive to regional centers that past the 7-day Medi-Cal benefit, ICFs can request support and funding for 30 days. Vendors continue to wait for updates regarding the delays with managed healthcare. The next subcommittee meeting is scheduled for June 30, 2026, at 10:00 AM.

Other Vendored Services- Beba Saba shared that there were no attendees to the last subcommittee meeting; however, she wanted to share that DDS has transitioned to the new statewide provider directory, as well as some emergency preparedness training that will be offered by the regional center and upcoming discussions related to the case load ratios.

At Large- Jaime Currie shared her knowledge of SB 805 to help provide background and clarification that E.I. vendors have had.

LEGISLATIVE UPDATE

Jamie Currie spoke about the Governor's May revision for 2026-2027 proposes 21.6 billion for DDS, the rate reform and of SB 138, which is the requirement for standardization of certain procedures for DDS.

RECRUITMENT SUBCOMMITTEE

The following applicant was interviewed and recommended to the VAC for membership for FY 26/27:

- Edgar Cartagena for Adult Day Program

M/S/C (Buth & Donelson) The Vendor Advisory committee approved

Recruiting for FY 26/27 (effective July 1, 2026)

- Residential CCF

To apply, please email elba.moreno@sgprc.org or egomez@sgprc.org

EXECUTIVE DIRECTOR UPDATES

Jesse Weller, Executive Director, shared the following:

- May Revise
- Trailer Bill Language
- 4731 Complaint Process
- Staffing Updates; introduction of Executive Assistant Kristy Owens and Lucy Aguilar's promotion to Manager, Fiscal Services POS I
- Retirement of Sharan Loya, Manager, Fiscal Services POS I

SG/PRC UPDATES

Lucina Galarza, Deputy Executive Director:

- SG/PRC Multi-Family housing opportunity: Prisma Artist Lofts
- Roommate Training
- Community Needs Survey for FY 26/27
- DDS QIP – Provider Eligibility to Earn Quality Incentive Rate for FY 2026-27
- How to Check Your Provider Survey Status
- DSP Collaborative LA County
- DSP University
- DSP Internship Program
- Standardized Vendorization
- Statewide Provider Directory
- ICF - Bed holds during temporary absences
- Training on Electronic Visit Verification
- Rate Reform
- New Hold Harmless Timeline
- Transportation Additional Component
- Client's rights & SIR Reporting training
- Swimming/Drowning Prevention
- American Sign Language Training Support
- Home and Community-Based Services Final Rule
- HCBS – SCLARC Free HCBS training for Service Providers on Community Connecting
- Future HCBS Projects
- Road Safety
- State of Emergency – Orange County

- Stay Connected with SGPRC
- Detailed notes can be found in meeting materials.

PUBLIC INPUT

Richard D. Davis Foundation Golf Tournament will take place on Monday, September 14, 2026.

MEETING ADJOURNED

The next regular meeting will be held on July 2, 2026, at 9:30 a.m.



San Gabriel / Pomona
Regional Center

STRATEGIC DEVELOPMENT ADVISORY COMMITTEE MEETING AGENDA

Wednesday, June 24, 2026 - 5 P.M.

VIDEOCONFERENCE MEETING

ZOOM Meeting ID: 988 615 875

Password: 667011

Join by [ZOOM link](#)

COMMITTEE MEMBERS		STAFF
Julie Chetney, Chairperson		Jesse Weller, Executive Director
Trish Gonzales, Board President	Bill Stewart, 1 st VP	Erika Gomez, Liaison- BOD & RDDF
Gisele Ragusa, Committee Member	Natalie Webber, Committee Member	
Yan Li, Committee Member	Lisa Nguyen, Committee Member	

5 PM	1.	Public Meeting Call to Order
5 PM	2.	Board Composition – Board Committee Interviews 5pm – Diana Hernandez 5:25pm – Yin Li 5:50pm – Stuart Tolchin 6:15pm – Post interviews recommendation(s)
6:25 PM	3.	A. Review of Agenda B. Review Meeting Minutes of April 22, 2026 C. Public Comment Public Comment - Please email egomez@sgprc.org to sign up
6:30 PM	4	Strategic Plan Updates – Jesse Weller
6:40 PM	5.	<i>Julie Chetney and Yeilen Hernandez, Chief People Officer</i> A. Continuation of Review of Interview Process/ Questions
7:00 PM	6.	Adjournment