

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.
Executive/Finance Committee Meeting Minutes**

March 11, 2026

PRESENT:

Trish Gonzales, Board President
Preeti Subramaniam, Treasurer
Julie Chetney, Secretary
Phillip Loi

STAFF:

Jesse Weller, Executive Director
Lucina Galarza, Deputy Executive Director
Dara Mikesell, Chief Financial Officer
Yeilen Hernandez, Chief People Officer
Erika Gomez, Liaison to the BOD and RDDF

ABSENT:

Bill Stewart, 1st VP

GUESTS:

Mark
Nada Saleh
Ann

ACTIONS TAKEN BY THE EXECUTIVE/FINANCE COMMITTEE PURSUANT TO SECTION 20.04 OF THE BYLAWS

All actions taken by the Executive/Finance Committee on behalf of the Board of Directors shall be reported at the next meeting of the Board.

The actions taken by the Executive/ Finance Committee at this meeting were:
Approval of Financial Report- For the month of January 2026 in the Fiscal Year 2025-2026.

The actions taken by the Executive/ Finance Committee at this meeting were:

ITEMS DISCUSSED

A. CALL TO ORDER

Trish Gonzales, Board President, called the meeting to order at 7:18 pm. A quorum was established.

- The committee reviewed the agenda and action item, B-4 Contract Amendment, was added.

(M/S/C Loi & Chetney) The Executive Finance Committee approved the addition to the agenda.)

- The committee reviewed and approved the meeting minutes of February 11, 2026.

(M/S/C Subramaniam & Gonzales) The Executive Finance Committee approved the minutes.)

B. PUBLIC INPUT: None

D. CONSENT AGENDA Dara Mikesell, Chief Financial Officer:

- ***Review of Financial Report -***

Regional Center Operations - Based on the B-4 Amendment, operations allocations are projected to meet expenditure projections. These projections include continuation costs and expenditures carried forward from the prior fiscal year. The FY 2025–26 operations B-2 allocation totals \$57,281,470, with projected expenditures equal to the full allocation. Year-to-date expenditures are \$30,400,827, with projected remaining expenditures of \$26,880,643, resulting in a fully utilized allocation with no remaining balance.

Family Resource Center - The Family Resource Center allocation is projected to fully meet expenditures, resulting in a zero remaining balance. The current allocation is \$169,611, with projected expenditures totaling \$169,611.

Lanterman Foster Grandparent/Senior Companion Program - The program's current allocation is \$1,346,917, and expenditures are projected to fully utilize the allocation.

Community Placement Plan (CPP) and Developmental Center (DC) Ongoing Workload Operations - CPP and DC ongoing workload operations were allocated at 100% under the B-2 Amendment.

Purchase of Services (POS) - The POS allocation under the B-2 Amendment totals \$588,702,805. Year-to-date service expenditures are \$317,640,117, with projected remaining expenditures—including late billings—estimated at \$271,062,688. This results in a fully utilized allocation with no remaining balance.

Community Placement Plan/Community Resource Development Plan Purchase of Service - is reflected as a separate line item with a current allocation of \$110,000 for placement, and expenditures are projected to be fully utilized.

- ***B-4 Contract Amendment*** – The committee reviewed the B-4 Contract Amendment.

(M/S/C Loi & Subramaniam) The committee approved the items on the Consent Agenda.

E. BOARD PRESIDENT’S REPORT

Trish Gonzales, Board President, provided the following updates:

- Upcoming Board Meeting Agenda 3/25/2026 – *Performance Contract and National Core Indicator by Salvador Gonzales*
 - She would like an update about the LA County project on Employment partnership w NeuroTalentWorks for the Los Angeles County Neurodiversity Inclusion Pilot Program

F. EXECUTIVE DIRECTOR’S REPORT

Jesse Weller, Executive Director, reported the following:

Brief re-cap of Grassroots Day 2026 in Sacramento - Jesse provided a recap of Grassroots Day 2026, an annual event organized by ARCA that allows regional centers to send delegations to engage directly with legislators. Phillip Loi participated as part of the delegation and he shared about his experience. The group met with representatives from the offices of Senator Susan Rubio, Assemblymembers Lisa Calderon, Michelle Rodriguez, Blanca Rubio, John Harabedian, and Senator Sasha Renée Pérez. Key legislation discussed included AB 1670 (Arambula) – Developmental Disabilities Oral Health Services, as well as legislation related to Vocational Education: Youth Caregivers Pathway Program (AB 2324, Assemblymember Gonzalez). A resolution was also discussed recognizing the first two regional centers as pilot programs, commemorating 60 years of service.

Irwindale Office Opening and Timelines – Staff will move in in a few weeks. There will be a grand opening ceremony that the Board will be invited to.

Standardized Vendor Portal for All Regional Centers - DDS launched the Provider Directory to make provider information easier to find and update. This online system allows service providers and regional center staff to review,

update, and approve vendor information in one place. And it makes it easier for families to locate service providers.

SG/PRC Staffing Updates – Yeilen Hernandez, Chief People Officer, reported a current headcount of 559. The new recruitment platform has been rolled out on the SG/PRC website.

Coffee with Senator Rubio – Jesse reported that he, along with Trish and Adriana, attended a “Coffee with Senator Rubio” event on March 7, 2026, and provided a brief summary of the discussion.

MEETING ADJOURNED

The meeting was adjourned. The next regular meeting will be held on April 8, 2026, at 7:15pm via video conference.

CLOSED SESSION – Legal and Personnel matter