



San Gabriel / Pomona  
Regional Center

# **SAN GABRIEL/POMONA** --- **REGIONAL CENTER**

## **NOTICE OF MEETING**

Notice is hereby given that the Board of Directors of the San Gabriel/Pomona Valleys Developmental Services, Inc. will hold their monthly Board meeting on the following date and at the listed location:

**DATE: Wednesday, January 28, 2026**

**TIME: 7:15 p.m.**

**PLACE: THE MEETING SESSION IS OPEN TO THE PUBLIC VIA VIDEOCONFERENCE.**

All SG/PRC Board and related Committee meetings continue to be held via videoconference at their regularly scheduled times.

**Join Zoom Meeting:**  
**Meeting ID: 234 566 141**  
**Password: 916227**

Please check our website, [sgprc.org](http://sgprc.org) to access the zoom link and meeting materials.

**\*If you wish to sign up for public input, please email [egomez@sgprc.org](mailto:egomez@sgprc.org)\***

75 Rancho Camino Drive, Pomona, CA 91766  
(909) 620-7722

Program of San Gabriel/Pomona Valleys Developmental Services, Inc.



San Gabriel / Pomona  
Regional Center

**SG/PRC BOARD OF DIRECTORS MEETING AGENDA**  
**Wednesday, January 28, 2026 - 7:15 PM**

Zoom/Video Teleconference  
Join by Zoom ([link](#))  
ZOOM Meeting ID: 234 566 141  
Password: 916227

<b>Board of Directors</b>	
Trish Gonzales, Board President	Bill Stewart, 1 <sup>st</sup> VP
Julie Chetney, Secretary	Preeti Subramaniam, Treasurer
Kelly Privitt, VAC Chairperson	Joseph Huang
Sam Yi	Karen Zarsadiaz - Ige
Phillip Loi	Richard Centeno
Adriana Pinedo	Tina Wright

<b>7:15 PM</b>	<b>1.</b>	<b>Public Meeting Call to Order – Bill Stewart, 1<sup>st</sup> Vice President</b> A. Review of Agenda B. Review of Board Minutes* – December 10, 2026
<b>7:20 PM</b>	<b>2.</b>	<b>Public Comment</b> - Please email <a href="mailto:egomez@sgprc.org">egomez@sgprc.org</a> to sign up
<b>7:25 PM</b>	<b>3.</b>	<b>Consent Agenda</b> — All consent agenda items will be enacted by one motion and vote. A. Contracts* – Tim Travis -California Enhanced Behavior Support Services -FT Knox
<b>7:35 PM</b>	<b>4.</b>	<b>Advisory Committee for Individual Served and Their Families – Phillip Loi</b> A. Social Media Policy* - Yvonne Gratianne

7:45 PM	5.	<b>Strategic Development Advisory Committee – Julie Chetney</b>
7:50 PM	6.	<b>Vendor Advisory Committee – Kelly Privitt</b>
7:55 PM	7.	<b>Community Relations/Legislative Advisory Committee – Trish Gonzales</b>
8 PM		<b>Executive Finance Committee - Trish Gonzales</b> A. Financial Report - <i>Dara Mikesell</i>
8:05 PM	8.	<b>President’s Report –Trish Gonzales</b> A. Capitol Tree Hill Lighting B. Board Info Session Recap C. February is a Board Training Session - <i>Understanding the Full Range of Services Available Through the Regional Center</i>
8:10 PM	9.	<b>Executive Director’s Updates – Jesse Weller</b> A. Executive Director’s Monthly Report B. California Public Records Act Policy* – Maria Nuñez C. Electronic Communication Policy* – Maria Nuñez
8:20PM	10.	<b>Presentation: <u>Purchase of Service (POS) Expenditure Data for FY 24-25</u></b> <i>by Salvador Gonzales</i>
8:35 PM	11.	<b>Other Board and Community Announcements</b>
8:35 PM	12.	<b>Adjournment</b>
<b>Executive Session – None</b>		

**\*Action items**



San Gabriel / Pomona  
Regional Center

**SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.  
BOARD OF DIRECTORS  
Draft Minutes of the Meeting of the Board of Directors  
(A California Corporation)**

**December 10, 2025**

**ATTENDANCE**

The following members of the Board of Directors were present at said meeting:

**PRESENT:**

Bill Stewart  
Julie Chetney  
Joseph Huang  
Richard Centeno  
Preeti Subramaniam  
Tina Wright  
Adriana Pinedo  
Phillip Loi

**STAFF:**

Lucina Galarza, Deputy Executive Director  
Yvonne Gratianne, Communications and Public  
Engagement Officer  
Dara Mikesell, Chief Financial Officer  
Maria Nuñez, PRA and Policy Compliance Manager  
Erika Gomez, Liaison to BOD & RDDF  
Elba Moreno, Department Assistant, Communications  
Willanette Stewart/Satchell, Executive Assistant

**ABSENT:**

Trish Gonzales  
Sam Yi  
Karen Zarsadiaz – Ige  
Kelly Privitt

**GUESTS:**

Nada Saleh  
Willie Ramirez, DDS  
Sara Yang, DDS  
Jovenal Malonzo  
Lisa Nguyen  
Mark  
Ann

**INTERPRETERS:**

Spanish – Sonia and Eduardo  
Mandarin - Chenchung and  
Charlene  
Korean - Sally and Kaytlin  
Vietnamese – Peter Le  
and Thien Ai Choi  
ASL - Issac and Leslie

On behalf of Board President, Trish Gonzales, Bill Stewart, Board 1<sup>st</sup> Vice President,

called the meeting to order at 7:16 p.m. Roll call was taken, and a quorum was established.

- The agenda for today’s meeting was reviewed.

**A. PUBLIC INPUT:**

- Carl Argila reminded the Board that he records the entire meeting and uploads the video of the meeting to his personal blog. He shared details about his son’s conservatorship, including his wish for the conservatorship to be terminated and asked that more details of his request be added to the minutes. He also spoke highly of Silvia Moniot, Deaf and Hard of Hearing Service Coordinator, and Jessie Romero, Manager, Specialized Services-Special Projects.

**B. CONSENT AGENDA**

- Review of minutes for the September 24, 2025 and October 22, 2025 meeting.
- Financial Report by Dara Mikesell, CFO  
In regional center operations, the allocation based on the B-2 Amendment is projected to meet expenditure projections. Projections include operating continuation costs and expenditures from the prior fiscal year. The operations B-2 allocation for fiscal year 2025-26 is currently at \$57,281,470 with projected expenditures of \$57,281,470. The year-to-date expenditure is \$18,354,828 with projected remaining expenditures of \$38,926,642. This results in a fully utilized allocation with no remaining balance.

The Family Resource Center allocation is projected to meet expenditure projections, resulting in a zero-balance remaining in allocation. The current allocation is \$169,611 with projected expenditures of \$169,611.

The Lanterman Foster Grandparent/Senior Companion program has a current allocation in the amount of \$1,516,624, it is expected that the full amount will be spent.

The Community Placement Plan (CPP) and DC ongoing Workload operations were allocated at 100% in the B-2 amendment.

The Purchase of Service allocation is based on the B-2 amendment in the amount of \$556,363,589. The year-to-date expenditure for services is \$175,167,807, with projected remaining expenditures, including late bills,

are estimated at \$381,195,782. This results in a fully utilized allocation with no remaining balance.

CPP/CRDP POS is a separate line item, SG/PRC was allocated \$110,000 for placement. SG/PRC is expecting additional allocations in B-3 for Start-up projects.

*(M/S/C Wright & Chetney) The Board approved the consent agenda items presented.*

**C. ADVISORY COMMITTEE FOR INDIVIDUALS SERVED AND THEIR FAMILIES**

Phillip Loi reported that Daniela Santana, Director of Client Services, provided a presentation on the Strategic Plan. Staff also reviewed the proposed Purchase of Service (POS) Policy for American Sign Language Training and Support. The committee recommended the policy for Board approval. Jessica Wilson, Deaf and Hard of Hearing Specialist, introduced herself and reviewed the proposed policy with the Board.

*(M/S/C Wright & Pinedo) The Board approved the proposed Purchase of Service (POS) Policy for American Sign Language Training and Support*

**D. STRATEGIC DEVELOPMENT ADVISORY COMMITTEE**

Mrs. Chetney shared that the committee will resume its regular meeting schedule on January 28, 2026 and that the annual training report is due to DDS December 15, 2025.

**E. VENDOR ADVISORY COMMITTEE (VAC)**

Kelly Privitt was not present. Lucina Galarza, Deputy Executive Director, reported on the DDS rate reform and equity concerns impacting vendors. She shared that a letter of support addressing these concerns was submitted to DDS, signed by multiple vendors, as well as Kelly Privitt, Chair of the Vendor Advisory Committee, and Jesse Weller, Executive Director. Lucina Galarza also shared that DDS funding will be used to develop a website to assist with job advertising and to support job fairs. The committee meeting schedule will resume on February 5, 2026.

**F. COMMUNITY RELATIONS/LEGISLATIVE ADVISORY COMMITTEE**

The committee will resume its regular meeting schedule on January 14, 2026.

**G. PRESIDENT'S REPORT:**

On behalf of Board President, Trish Gonzales, Bill Stewart, asked Julie Chetney,

Board Secretary and ARCA Board Delegate, to share about her experience at the 2025 ARCA Academy. She shared that approximately 150 local board members from all 21 regional centers attended. Mrs. Chetney noted that the next ARCA Academy will be geared toward local board members to provide greater insight into state-level issues and activities.

#### **H. EXECUTIVE DIRECTOR’S REPORT:**

Lucina Garlarza, Executive Deputy Director, provided Mr. Weller’s Executive Director Report:

- Eaton Fire Survivors, Altadena twins, served by SG/PRC, will join Governor Newsom in 94th Annual Capitol Tree Lighting Ceremony on December 10, 2025 at 7:00 pm.
- The Association of Regional Center Agencies (ARCA) Academy was held in Sacramento on November 14–15, 2025, with a focus on leadership development and building effective regional center boards. The Academy featured presentations related to SG/PRC, including remarks from Pete Cervinka, Director of the Department of Developmental Services, and Amy Westling, Executive Director of ARCA. Appreciation was expressed to the SG/PRC Board members who represented the Center at the Academy
- On Friday Dec, SG/PRC families came together for an inclusive holiday event for children ages 3-15 with sensory sensitives.
- Mr. Weller enjoyed speaking about state and regional center perspectives with: Angela Pao-Johnson, Executive Director of North Los Angeles County Regional Center, and Katie Hornberger, Deputy Director at Dept. of Developmental Services, at the Empowerment in Practice Conference: Self Determination and Supported Decision Making at California Endowment Los Angeles
- As a result of Assembly Bill 1147, regional centers will become subject to Public Records Act Requests effective January 1, 2026. Maria Nunez is the agency’s Public Records and Policy Compliance Manager.
- As of November 30, 2025, SG/PRC has 574 authorized positions. This total number includes 550 full-time equivalent employees (559) Headcount) and 24 vacancies.
- As of November 2025, SG/PRC served 18,184 individuals.
- To review the most recent Strategic Plan Implementation Quarterly Report: [October-2025-SGPRC-Strategic-Plan-Board-Report\\_final.pdf](#)

- There is a dedicated section on our website for Strategic Planning: [Strategic Plan -San Gabriel Pomona Regional Center](#)
- The Email Retention Policy was presented by Ms. Galarza and the Board reviewed it.  
*(M/S/C Wright & Pinedo) The Board approved the Email Retention Policy.*
- The Whistleblower Policy was updated to reflect revised contact information and title changes. No substantive changes were made to the policy; therefore, this item was presented for information only and did not require Board action.

**I. OTHER BOARD & COMMUNITY ANNOUNCEMENTS**

Mr. Stewart thanked the Board, staff and public for their dedication in 2025.

**J. EXECUTIVE SESSION**

None

**Next meeting on Wednesday, January 28, 2026, at 7:15 p.m.**

**BOARD MINUTES FROM THE DECEMBER 10, 2025, MEETING**

Submitted by:

\_\_\_\_\_  
Julie Chetney, Board Secretary

\_\_\_\_\_  
Date

**S**AN GABRIEL/POMONA  
REGIONAL CENTER

# Committee Reports & Information



**December '25 – January 2026**

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.  
Executive/Finance Committee Meeting Minutes**

**January 14, 2026**

**PRESENT:**

Trish Gonzales, Board President  
Bill Stewart, 1<sup>st</sup> VP  
Preeti Subramaniam, Treasurer  
Julie Chetney, Secretary  
Phillip Loi

**ABSENT:**

**GUESTS:**

Mark  
Nada Saleh  
Ann  
Jennifer Vaughn

**STAFF:**

Jesse Weller, Executive Director  
Lucina Galarza, Deputy Executive Director  
Dara Mikesell, Chief Financial Officer  
Tim Travis, Director of Community Services  
Raquel Sandoval, Director of Human Resources  
Yeilen Hernandez, Chief People Officer  
Maria Nuñez, Public Records and Policy  
Compliance Manager  
Yvonne Gratianne, Communications & Public  
Engagement Officer  
Erika Gomez, Liaison to the BOD and RDDF

**ACTIONS TAKEN BY THE EXECUTIVE/FINANCE COMMITTEE PURSUANT TO SECTION 20.04 OF THE BYLAWS**

All actions taken by the Executive/Finance Committee on behalf of the Board of Directors shall be reported at the next meeting of the Board.

The actions taken by the Executive/ Finance Committee at this meeting were:

**Approval of Financial Report-** For the month of November 2025 in the Fiscal Year 2025-2026.

The actions taken by the Executive/ Finance Committee at this meeting were:

**ITEMS DISCUSSED**

**A. Call to order**

Trish Gonzales, Board President, called the meeting to order at 7:16 pm. A quorum was established.

- The committee reviewed the agenda.
- The committee reviewed and approved the meeting minutes of November 12, 2025.  
(M/S/C Chetney & Subramaniam) *The Executive Finance Committee approved the minutes.*)

**B. Public input:** None

**D. CONSENT AGENDA**

- ***Review of Financial Report*** - Dara Mikesell, Chief Financial Officer: In regional center operations, the allocation based on the B-2 Amendment is projected to meet expenditure projections. Projections include operating continuation costs and expenditures from the prior fiscal year. The operations B-2 allocation for fiscal year 2025-26 is currently at \$57,281,470 with projected expenditures of \$57,281,470. SG/PRC's year-to-date expenditure is \$22,132,555 with projected remaining expenditures of \$35,148,915. This results in a fully utilized allocation with no remaining balance.

The Family Resource Center allocation is projected to meet expenditure projections, resulting in a zero-balance remaining in allocation. The current allocation is \$169,611 with projected expenditures of \$169,611.

The Lanterman Foster Grandparent/Senior Companion program has a current allocation in the amount of \$1,516,624, the full amount is expected to be spent.

The Community Placement Plan (CPP) and DC ongoing Workload operations were allocated at 100% in the B-2 amendment.

The Purchase of Service allocation is based on the B-2 amendment in the amount of \$556,363,589. The year-to-date expenditure for services is \$221,103,494, with projected remaining expenditures, including late bills, are estimated at \$335,260,095. This results in a fully utilized allocation with no remaining balance.

CPP/CRDP POS is a separate line item, SG/PRC is allocated \$110,000 for placement. SG/PRC is expecting additional allocations in B-3 for Start-up projects.

- ***Review of Contracts \$250,000 or Above to Recommend to the Board for Approval*** – Tim Travis, Director of Community Services:
  - Enhanced Support Services
  - FT Knox

*(M/S/C Stewart & Loi) The committee approved the Consent Agenda.*

## **BOARD PRESIDENT'S REPORT**

Trish Gonzales, Board President, provided the following updates:

- A. Recap of 94<sup>th</sup> California's Annual Capitol Tree Lighting Ceremony – Ms. Gonzales was honored and proud to participate. The event, which included 21 trees surrounding the main tree to represent each regional center, allowed attendees the opportunity to meet the Governor and First Partner. At the center of this year's celebration were Rebecca and Jude Kessler, five-year-old twins who receive services through SG/PRC and who lost their home in the Eaton Fire.
- B. Upcoming Board Meeting Agenda – January 28, 2026: Purchase of Service (POS) Expenditure Data for FY 24-25, Contracts, Policies
- C. Upcoming Board Information Session – January 21, 2026, at 6pm – Board members are invited to attend and share their experiences serving on the Board or its committees with members of the public who may be interested in joining.
- D. Upcoming Executive Finance Committee meeting agenda – February 11, 2026 – Financial Report

## **E. EXECUTIVE DIRECTOR'S REPORT**

Jesse Weller, Executive Director, reported the following:

*Four Year Growth Snapshot of SG/PRC* - Responsible growth in both individuals served and workforce size between January 2022 and January 2026:

- Individuals served increased from 14,944 to 18,183, representing a growth of 3,239 clients (+22%).
- SG/PRC workforce increased from 352 to 575 staff, representing an increase of 223 employees (+63%).

*Governor's Press Office Statement* - Despite the better-than-expected revenues, this budget reflects a cautionary approach to spending in anticipation of future headwinds. California enters the 2026-27 fiscal year with 23 billion in total reserves, including 14.4 billion in California's Rainy Day Fund.

*Governor's Proposed Budget for FY 26/27* – The proposed service system for SG/PRC is projected to have no major cuts or impacts. The Legislative Analyst's Office had previously projected an \$18 billion deficit, while the Governor's budget projects a \$2.9 billion deficit. According to the Department of Developmental Services, the Governor's budget includes several proposals to address the \$2.9 billion difference between projected revenue and expenditures

for the 2026–27 fiscal year. (Please see the attached report for more information)

*California Public Records Act* - California Public Records Act (CPRA) is in now in full effect. Public records requests may be submitted through the online request portal on [www.sgprc.org](http://www.sgprc.org)

*ARCA Director of Leadership Development Position Announcement* - Gabriel Rogin, Executive Director of North Bay Regional Center, has accepted the position of ARCA's Director of Leadership Development.

*Irwindale Office Updates* – The grand opening will be in March, tentatively.

*SG/PRC Staffing Updates* – As of January 8, 2026, there are 562 employees.

*Review of Policies* – The committee reviewed the following policies:

- California Public Records Policy –Presented by Maria Nunez
- Electronic Communications Policy –Presented by Maria Nunez
- Social Media Policy & Guidelines for Posting –Presented by Yvonne Gratianne

*(M/S/C Stewart & Loi) The committee approved to recommend the policies to the Board for review/approval.*

## **MEETING ADJOURNED**

The meeting was adjourned. The next regular meeting will be held on February 11 2026, at 7:15pm via video conference.

**CLOSED SESSION** – Legal matter



**San Gabriel / Pomona  
Regional Center**

**JESSE WELLER  
EXECUTIVE FINANCE COMMITTEE  
REPORT FROM THE EXECUTIVE DIRECTOR**

**JANUARY 14, 2026**

# Four Year Growth Snapshot of SG/PRC

## Responsible Growth: Individuals Served & SG/PRC Workforce (2022–2026)

*January 2022 → January 2026*

### ► Individuals Served

14,944 → 18,183  
+3,239 clients | +22% growth

### ► SG/PRC Workforce

352 → 575 staff  
+223 staff | +63% growth



# Governor's Press Office Statement

- ▶ Despite the better-than-expected revenues, this budget reflects a cautionary approach to spending in anticipation of future headwinds.
- ▶ California enters the 2026-27 fiscal year with **23 billion in total reserves**, including **14.4 billion in California's Rainy Day Fund**.
- ▶ Recognizing the very real risks of out-year deficits, rather than overextending new commitments, the budget prioritizes implementation of existing investments, fiscal restraint, and long-term planning.
- ▶ This is all exacerbated by federal policy changes and global uncertainty, accounting for unpredictable and tumultuous federal policies, tariffs and immigration and their potential impact on inflation, the labor market, investment, and overall demand.



# Governor's Proposed Budget for FY 2026/27

- ▶ Overall, we landed with a solid proposal for our service system – no major cuts or impacts.
- ▶ As a reminder, the Legislative Analyst Office (LAO) was projecting an **18 billion** deficit whereas the Governor projected a much smaller deficit of **2.9 billion**.
- ▶ Per the Department of Developmental Services, the Governor's budget contains several proposals to close the **2.9 billion** differences between the money California will take in during 2026-27 and what the State will spend.



# Governor's Proposed Budget for FY 2026/27

## *Notes:*

- ▶ This is an increase of \$2.4 billion over the current budget.
- ▶ The proposed budget increase funds services for approximately 37,600 more people next year, and regional center costs to support them.
- ▶ It is estimated that nearly 527,000 individuals served by all 21 regional centers in the upcoming fiscal year.



# Governor's Proposed Budget for FY 2026/27

## Federal Funding:

- ▶ Improvements in the quality and accuracy of data is increasing regional center abilities to claim federal reimbursements. *This means that each year the Department receives about \$100 million more from the federal government.*
- ▶ The proposed budget also adjusts other federal reimbursement claims for people receiving Medi-Cal through the Affordable Care Act's adult expansion population. *This change is estimated to bring in about \$154 million each year in additional federal funding.*
- ▶ Federal funding is very important to California because it can reduce our spending of state General Fund money.



# Governor's Proposed Budget for FY 2026/27

## **Ongoing funding for the Life Outcomes Improvement System (LOIS):**

- ▶ \$14.6 million and 20 dedicated DDS staff positions

## **Implementation of the federal Home and Community-Based Services Access Rule:**

- ▶ \$2.4 million and 9 dedicated DDS staff positions to address increased workload for a new grievance process.
- ▶ Starting in July 2026, people will be able to file a grievance if they believe:
  - ▶ their Individual Program Plan was not developed in a person-centered way;
  - ▶ their services are not being provided in a person-centered way; or
  - ▶ their residential services provider is not following the federal home and community-based services requirements.



# Governor's Proposed Budget for FY 2026/27

## **Aligning efforts to increase access to employment:**

- ▶ DDS is partnering with the Department of Rehabilitation to create a “no wrong door” service delivery model for individuals with intellectual and developmental disabilities who want to get a job.
- ▶ This work will reduce the burden of identifying the right department to help get and keep a job. It also will make individuals’ access to employment services faster and reduce confusion and stress.
- ▶ The Budget includes \$3.3 million for the Department of Rehabilitation to support this effort.



# Governor's Proposed Budget for FY 2026/27

## **Aligning efforts to increase access to employment:**

- ▶ DDS is partnering with the Department of Rehabilitation to create a “no wrong door” service delivery model for individuals with intellectual and developmental disabilities who want to get a job.
- ▶ This work will reduce the burden of identifying the right department to help get and keep a job. It also will make individuals' access to employment services faster and reduce confusion and stress.
- ▶ The Budget includes **3.3 million** for the Department of Rehabilitation to support this effort.



# Caution & Measured Tracking into 2028

A shortfall of **22 billion** is anticipated in 2027-28 and shortfalls in the next two years.

The budget proposal in May (“May Revise”) will include updated information about revenue and spending to balance the budget through 2027-28.



# Stakeholder Conference

On January 9, 2026, the Secretary of the Health & Human Services Agency, Kim Johnson, hosted the customary stakeholder conference call on Governor Newsom's Budget Proposal.



# California Public Records Act

- ▶ California Public Records Act (CPRA) is now in full effect.
- ▶ Public records requests may be submitted through our online request portal. The portal can be accessed here: [Public Records RequestNextRequest - Modern FOIA & Public Records Request Software](#)
- ▶ For any questions regarding CPRA or the request process, please contact Maria Nunez, Public Records and Policy Compliance Manager.



# ARCA Director of Leadership Development Position Announcement

- ▶ Gabriel Rogin, Executive Director of North Bay Regional Center, has accepted the position of ARCA's Director of Leadership Development.
- ▶ Gabriel brings a wealth of knowledge and experience related to the administration of a regional center in close collaboration with his staff, board, community, service providers, and the thousands of individuals and families served.
- ▶ This new statewide role will:
  - ▶ Strengthen leadership across regional centers by mentoring Executive Directors and emerging leaders, supporting leadership transitions, and building a structured network of experienced mentors and vetted consultants.
  - ▶ Builds system-wide capacity and governance through leadership and board training, strategic planning support, and coordination with DDS to ensure compliance, consistency, and improved operational outcomes.



# Irwindale Office Updates

**GRAND OPENING SOON**

**MARCH 2026**

*(TENTATIVE)*



# Policies for Executive Finance Review

- ▶ California Public Records Policy – Presented by Maria Nunez
- ▶ Electronic Communications Policy – Presented by Maria Nunez
- ▶ Social Media Policy & Guidelines for Posting – Presented by Yvonne Gratianne



## SAN GABRIEL/POMONA REGIONAL CENTER

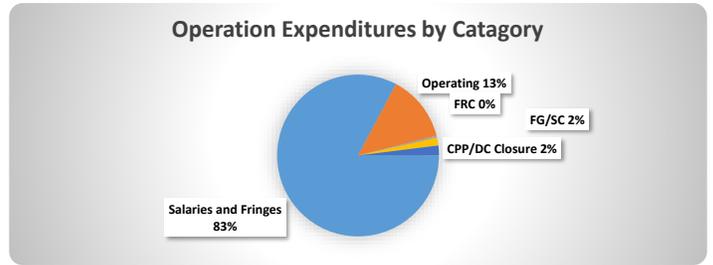
### Contract Status Report

November 30, 2025

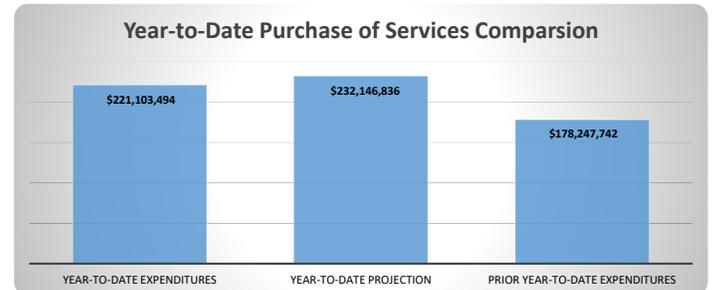
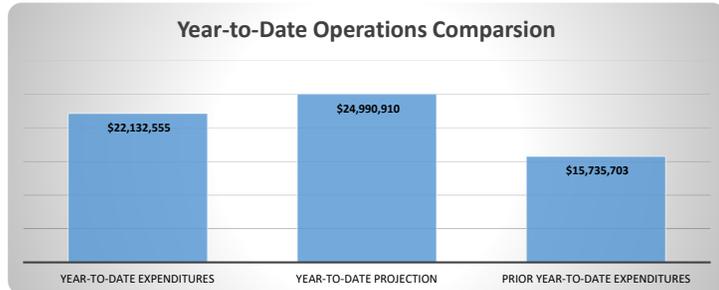
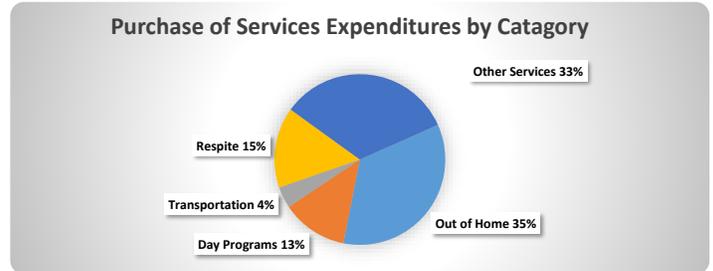
FY	Amount Description	Operation				Purchase of Services			Total
		General	Community Placement Plan/Resource Plan & DC Closure Ongoing	Foster Grandparent & Senior Companion	Family Resource Center	General	Community Placement Plan/Resource Plan	Home and Community Based Services	
25-26	Allocation - B-2	\$ 57,281,470	\$ 1,516,624	\$ 1,346,917	\$ 169,611	\$556,363,589	\$ 110,000	\$ 658,108	\$ 617,446,319
	Year-to-Date Expenditures	22,132,555	454,705	355,140	93,126	221,103,494	14,600	-	244,153,621
	Balance	<b>\$ 35,148,915</b>	<b>\$ 1,061,919</b>	<b>\$ 991,777</b>	<b>\$ 76,485</b>	<b>\$ 335,260,095</b>	<b>\$ 95,400</b>	<b>\$ 658,108</b>	<b>\$ 373,292,698</b>
24-25	Allocation - A-2	\$ 54,792,561	\$ 1,671,188	\$ 1,330,372	\$ 154,564	\$511,251,157	\$ 1,693,479	\$ 658,108	\$ 571,551,429
	Year-to-Date Expenditures	50,490,810	1,516,624	1,117,815	154,564	507,562,652	479,806	32,836	561,355,108
	Balance	<b>\$ 4,301,751</b>	<b>\$ 154,564</b>	<b>\$ 212,557</b>	<b>\$ -</b>	<b>\$ 3,688,505</b>	<b>\$ 1,213,673</b>	<b>\$ 625,272</b>	<b>\$ 10,196,321</b>
23-24	Allocation - E-4	\$ 50,118,554	\$ 1,552,624	\$ 1,303,368	\$ 154,564	\$ 446,843,838	\$ 980,925	\$ 616,108	\$ 501,569,981
	Year-to-Date Expenditures	49,554,976	1,535,822	1,050,604	154,564	406,621,624	599,109	262,125	459,778,824
	Balance	<b>\$ 563,578</b>	<b>\$ 16,802</b>	<b>\$ 252,764</b>	<b>\$ -</b>	<b>\$ 40,222,214</b>	<b>\$ 381,816</b>	<b>\$ 353,983</b>	<b>\$ 41,791,157</b>

#### FY 25-26 Operations & Purchase of Services Expenditures by Category as of November 30, 2025

Operation Expenditures Category	Year-to-Date Expenditures
Salary & Benefits	\$ 19,068,213
Facility Rent and Maintenance	1,876,717
Information Technology	297,197
General Expenses	307,092
Communication	232,409
Insurance	247,602
Accounting & Legal Fees	26,155
Consultants	226,580
Staff Mileage/Travel	120,342
Equipment	62,710
Board Expenses	4,758
ICF Admin Fee, Interest, & Other Income	(337,220)
<b>Total Year-to-Date Expenditures Operations Expenditures:</b>	<b>\$ 22,132,555</b>



Purchase of Services Expenditures Category	Year-to-Date Expenditures
Out of Home	\$ 76,908,640
Day Programs	27,692,239
Respite	33,786,699
Non-Medical Services	30,831,869
Supported Living Services	1,196,977
Transportation	8,921,687
Prevention Services	9,891,086
Other Services	15,196,212
Personal Assistance	118,061
Medical Services	17,424,948
Camps	120,863
CPP/CRDP	14,600
ICF SPA & Other Income	(985,786)
<b>Total Year-to-Date Purchase of Services Expenditures:</b>	<b>\$ 221,118,094</b>





San Gabriel / Pomona  
Regional Center

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.**

**COMMUNITY RELATIONS/ LEGISLATIVE COMMITTEE  
MINUTES FROM THE MEETING OF JANUARY 14, 2026**

The following committee members were present at said meeting:

**PRESENT**

Tris Gonzales,  
Chairperson  
Karen Zarsadiaz-Ige  
Joseph Huang  
Adriana Pinedo  
Teshia Obi  
Tina Wright  
Daniela Barrera

**STAFF**

Jesse Weller, Executive Director  
Yvonne Gratianne, Communications  
& Public Engagement Officer  
Salvador Gonzales, Director of Service Access and  
Equity  
Erika Gomez, Liaison to the Board of Directors and  
the RDDF

**ABSENT**

Alayna Effinger  
Melissa Song

**GUESTS**

Ann

**RECOMMENDED BOARD ACTIONS**

**The Community Relations/Legislative Committee recommends the following:**  
None

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**CALL TO ORDER**

Trish Gonzales, called the meeting to order at 6:05 p.m. A quorum was established.

The agenda was reviewed.

The minutes of the October 8, 2025, meeting were reviewed and approved with one

note: the last sentence of the minutes did not make sense. The statement should have said: There will not be a meeting in November, the next meeting will be on January 14, 2026.

*M/S/C (Zarsadias-Ige & Wright) The committee approved the minutes with the correction.*

## **PUBLIC INPUT**

None

## **LEGISLATIVE ISSUES & OTHER INFORMATION**

Jesse Weller, Executive Director, and Yvonne Gratianne, Communications & Public Engagement Officer presented the following:

- In remembrance of the one year anniversary of the Eaton Fire, a video was produced by SG/PRC staff to acknowledge and express appreciation to those impacted. The video was shown during the meeting.
- A recap was provided of the 94th Annual California Capitol Tree Lighting Ceremony. SG/PRC was selected to participate in the Governor's Tree Lighting, which included 21 trees representing the state's 21 regional centers.
- Staff announced that SG/PRC is now officially live on social media. Planning is underway for the year ahead, with a focus on human interest stories, event highlights, and audience growth.
- Website updates were reviewed, including the launch of a Public Records Act Request Portal and a live social media feed on the website. The portal is accessible through the Transparency section of the website.
- An upcoming SG/PRC Board Information Session was announced for Wednesday, January 21, 2026, at 6:00 p.m. The session is intended to engage the community and encourage participation in Board and committee service.
- An upcoming dental health fair for children ages 0–13, scheduled for Saturday, February 21, 2026 was announced.
- An update was provided on the Sirens of Silence event, noting that the Emergency Preparedness Team is working to enhance the event and the Community Services Department is focused on drowning prevention.
- The upcoming Advocacy Connection meeting will focus on emergency preparedness.

## **COMMUNITY OUTREACH-UPDATE**

Salvador Gonzalez, Director of Service Access and Equity, shared that beginning January 20, 2026, a new format will be launched for the monthly community meetings. The meetings will now be titled “Stay Connected with SG/PRC.”

He also announced the Lunar New Year Event at Hacienda Heights Community Center on February 13, 2026.

**OTHER ANNOUNCEMENTS**

None

**ADJOURNMENT:**

The next meeting will be on February 11, 2026.



**San Gabriel / Pomona  
Regional Center**

**Advisory Committee for Individuals Served and Their Families**

Wednesday, January 28, 2026, at 6:00 p.m.

Videoconference Meeting

ZOOM Meeting ID: 191 486 135 Password: 681356

**Committee Members:**

Phillip Loi, Chairperson  
Preeti Subramaniam  
Sam Yi  
Richard Centeno  
Jaye Dixit

**Staff:**

Jovenal Malonzo  
Pete Rodriguez  
Diana Ramirez  
Lenny Kwari  
David Sarmiento

Lucina Galarza, Deputy Executive Dir.  
G. Daniela Santana, Dir. of Client Services  
Elba Moreno, Assistant, Comm. & Public  
Engagement Department  
Elisa Herzog, Advocacy Liaison

<b>6 PM</b>	<b>1.</b>	<p><b>Public Meeting Call to Order</b></p> <p>A. Review of Agenda B. Review Meeting Minutes of December 10, 2025 C. Review of Social Media Policy Draft – Yvonne Gratianne, Communications &amp; Public Engagement Officer</p>
<b>6:05 PM</b>	<b>2.</b>	<p><b>Public Comment</b> - Please email <a href="mailto:elba.moreno@sgprc.org">elba.moreno@sgprc.org</a> to sign up</p>
<b>6:10 PM</b>	<b>3.</b>	<p><b>Special Presentation</b> - By Daniela Santana, Dir. of Client Services Strategic Plan Overview II – By Daniela Santana, Dir. of Client Services</p>
<b>6:40 PM</b>	<b>4.</b>	<p><b>Future Training Topics</b></p> <ul style="list-style-type: none"> <li>• February 25, 2026 – TBD</li> <li>• March 25, 2026 – TBD</li> <li>• April 22, 2026 – TBD</li> </ul>
<b>6:45</b>	<b>5.</b>	<p><b>SG/PRC Information</b></p> <p>A. Updates by Daniela Santana, Director Client Services B. Updates by Lucina Galarza, Deputy Executive Director C. Self Determination – Jessi Romero, Manager of Specialized Services II D. Advocacy Liaison Updates – Elisa Herzog, Advocacy Liaison E. Children’s Dental Health Fair – Yvonne Gratianne, Communications &amp; Public Engagement Officer</p>

**7:00**

**6.**

**Adjournment**

**SAN GABRIEL/POMONA REGIONAL CENTER  
DEVELOPMENTAL SERVICES, INC.**

**Minutes of the Meeting of the**

**Advisory Committee for Individuals Served and Their Families**

**December 10, 2025**

A regular meeting of the Advisory Committee for Individuals Served and Their Families was held on Wednesday, December 10, 2025. The following committee members were present at said meeting:

**PRESENT**

Phillip Loi, Chair  
Preeti Subramaniam  
Richard Centeno  
Pete Rodriguez  
Jaye Dixit  
Jovenal Malonzo Jr.  
Lenny Kwari  
David Sarmiento

**STAFF:**

Daniela Santana, Director of Client Services  
Lucina Galarza, Deputy Executive Director  
Zorahida Preciado, Associate Director, Adult &  
Residential Services  
Elba Moreno, Department Assistant,  
Communications  
Salvador Gonzalez, Director of Service Access and  
Equity  
Elisa Herzog, Advocacy Liaison

**ABSENT:**

Diana Ramirez  
Sam Yi

**ITEMS DISCUSSED**

**CALL TO ORDER**

Phillip Loi, Chairperson, called the meeting to order at 6:00 pm. A quorum was established.

- The minutes from September 24, 2025, and October 22, 2025, meeting were reviewed and approved.

**M/S/C (Dixit/Malonzo) The minutes from the meeting were approved by the committee.**

**PUBLIC INPUT - None**

**SPECIAL PRESENTATION – Strategic Plan Overview I by Daniela Santana, Director of Client Services**

- Mission & Vision Statement
- Goals 1 through 4
  - Enhance overall service delivery excellence

- Strengthen community engagement and advocacy for SG/PRC services
- Enhance SG/PRC's resources and talent development
- Improve operational efficiency and technological advancements for service excellence
- 

### **Future Training Topics:**

- January 28, 2026 – Strategic Plan Overview II
- February 25, 2026 – TBD
- March 25, 2026 – TBD

### **Updates and Information by SG/PRC Staff**

- Daniela Santana, Director of Client Services, reviewed the SG/PRC American Sign Language Policy Draft to the committee.  
**M/S/C (Dixit/Centeno) The committee approved to recommend the American Sign Language draft policy to the Board for approval.**
- Daniela Santana, Director of Client Services, shared the following:
  - New office opening in 2026
  - Fairs and Events for 2026 to be announced
- Lucina Galarza, Deputy Executive Director, shared the following:
  - Aging Care Givers Series in Spanish
  - Lottery for Affordable Housing Project: Prisma Artist Lofts
  - Roommate Training
- Jessi Romero, Manager, Specialized Services II- reported on the following regarding Self Determination:
  - There are currently 333 individuals enrolled.
  - The SDP Team currently has the following SDP projects:
    1. SDP supports group The Waiting Room hosted by Education Spectrum. Their monthly meetings are held every third Thursday of the month and are well attended.
    2. LVAC continues to meet every second Tuesday of the month.
    3. The second annual SDP Conference was held on October 10th at the Palms Resort in the City of Industry.
- Elisa Herzog, Advocacy Liaison made the following announcement:
  - The Advocacy Connection meeting survey results have been tallied.
  - The first TAC meeting will be Thursday, January 22nd 2026 via Zoom on the topic of Emergency Preparedness, and the Eton fire one year later, presented by Anthony Hoang, SGPRC's Emergency Management Coordinator and Yvonne Gratianna SGPRC's Communications and Public Engagement Officer.

**ADJOURN**

Chair, Philip Loi, adjourned the meeting.

The next Advisory Committee for Individuals Served and Their Families meeting is scheduled for Wednesday, January 28, 2026, via video conference at 6 P.M.

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.  
VENDOR ADVISORY COMMITTEE MINUTES**

**December 4, 2025**

The following committee members attended said meeting:

**PRESENT:**

Kelly Privitt, Chairperson  
Valerie Donelson  
Jay Smith  
Sharon Ehrig  
Johnnie Martinez  
Christina Buth  
Beba Saba  
Christopher Trevilla  
Ookie Voong  
Jaime Currie  
Mario Escobedo  
Jazmyne Robinson

**STAFF:**

Lucina Galarza, Deputy Executive Director  
Daniela Santana, Director of Client Services  
Jaime Anabalón, Quality Assurance Specialist  
Lisa Cipres, Housing Specialist  
Yvonne Gratianne, Communications & Public  
Engagement Officer  
Elba Moreno, Assistant Communications  
Department

**GUEST:**

**MEMBERS ABSENT:**

Janee Blackburn  
Theresa Jones Zarour  
Jazmine Ulibarri

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**RECOMMENDED ACTIONS**

**THE VENDOR ADVISORY COMMITTEE RECOMMENDATION:**

None

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**A. CALL TO ORDER**

Kelly Privitt, Chairperson called the meeting to order at 10:02 a.m. A quorum was established.

The minutes of the meeting on November 6, 2025, were reviewed and approved.

**M/S/C (Donelson & Buth) The Vendor Advisory Committee approved the minutes.**

## **B. MOST PRESSING CONCERNS FOR SERVICE PROVIDERS**

## **C. VENDOR CATEGORY REPORTS**

### **Adult Programs**

*Vocational* – Christopher Trevilla reminded Employment Service Providers that their San Gabriel/Pomona Regional Center, CIE and PIP surveys for fiscal year 24-25 are due December 8, 2025. There is a question from providers about whether there will be any changes regarding SEP rates in the next year. Mr. Trevilla also shared several resources that can be found in the meeting materials.

*Adult Day* – Christina Buth shared that the transportation survey that was due on November 22nd. There are new medication training requirements for any Day Program with medical needs.

### **Infant & Children Services**

*Infant Development Program* – Jazmine Ulibarri was not present.

### **Transportation**

Theresa Jones Zarour was not present.

### **Independent Living Services**

*ILS* – Sharon Ehrig shared that some individuals living independently are challenged with high costs of rent; the website findhelp.org which provides housing and food resources; is a helpful tool. Some providers are having difficulties with some authorizations getting termed, and then they're not being reauthorized with the new service codes.

*SLS Services* – Mario Escobedo shared that he has had discussions around developing SLS programs that have a behavioral component.

### **Residential Services**

*Specialized* – Janee Blackburn was not present.

*CCF* – Valerie Donelson did not report.

*ICF*- Ookie Voong shared that the ICF subcommittee has joined the CCF and Specialized subcommittee meeting. During the December meeting a recap on some of the vacancy report suggestions that were proposed to Monique Galindo, SG/PRC Placement Coordinator at Regional Center, was done. In November, the

Medi-Cal asset limit rules were changed, the new asset limits are \$130,000 for one person. It was also shared that for ICF, the term LTC (long-term care) is preventing some individuals from getting an assigned PCP and IPA in the enrollment process. Lastly, providers were reminded that LAG funding will end on December 31, 2025.

**Other Vendored Services**- Beba Saba shared that during the Other Vendored subcommittee meeting the following topics, the possibility of future opportunities for vendors to speak with service coordinators about their services, best practices to submit authorizations or requesting services and communicating with the vendor teams. How The Public Records Act will affect vendors, staff shortages and retention were also discussed.

**At Large**- Jaime Currie shared that a few speech therapists were wondering if service coordinators could be required to provide the directory to all families; however, the directory is not currently front facing and there is no set date for when it will be available to the public. Ms. Currie attended the DDS (Department of Developmental Services) meeting on the standardization of vendorization process. DDS also hosted, a meeting regarding At Large, one of the updates states a change in an SDP budget larger than \$20,000, must be reported.

## **RECRUITMENT SUBCOMMITTEE**

Currently not recruiting for FY 24/25:

To apply, please email [elba.moreno@sgprc.org](mailto:elba.moreno@sgprc.org) or [egomez@sgprc.org](mailto:egomez@sgprc.org)

## **LEGISLATIVE UPDATE**

Jamie Currie had nothing to report

## **EXECUTIVE DIRECTOR UPDATES**

Jesse Weller, Executive Director, was not present.

## **SG/PRC UPDATES**

Lucina Galarza, Deputy Executive Director:

- DDS QIP – Provider Eligibility to Earn Quality Incentive Rate for FY 2026-27
- Community Resource Development Program 2025 / 2026
  - Los Angeles County Neurodiversity Inclusion Pilot Project
  - Roommate Training Program
  - Residential Care Facility for the Elderly – with nursing and behavioral

- component – SRF Level 7
- Group Home for Children with a behavioral or mental health component – SRF Level 7
- Emergency Shelter – Day Program (Eastern and Western Area)
- DSP Collaborative LA County
  - DSP Collaborative Job Fair
- Standardized Vendorization
- Statewide Provider Directory
- Training on Electronic Visit Verification
- Two Phases of the Final Implementation of Rate Reform
  - Transition Phase
  - Post Transition
  - Shared (courtesy) service providers
- New Hold Harmless Policy Training
- Reminder for Residential Facilities and Requirements for Consultant Hours
- New Transportation Agency Survey from DDS
- American Sign Language Training Support
- Direct Support Professional (DSP) Internship Program
- Home and Community-Based Services Final Rule
- Future HCBS Projects
- Payment Assistance for ICFs during transition to Managed Care
- SGPRC Multi-Family housing opportunity: Prisma Artist Lofts

### **PUBLIC INPUT**

None

### **MEETING ADJOURNED**

The next regular meeting will be held on February 5, 2026, at 10:00 a.m.



San Gabriel / Pomona  
Regional Center

**STRATEGIC DEVELOPMENT ADVISORY COMMITTEE MEETING AGENDA**  
**Wednesday, January 28, 2026**  
**6 P.M.**

VIDEOCONFERENCE MEETING  
 ZOOM Meeting ID: 988 615 875  
 Password: 667011  
 Join by [ZOOM link](#)

COMMITTEE MEMBERS		STAFF
Julie Chetney, Chairperson		Jesse Weller, Executive Director
Trish Gonzales, Board President	Bill Stewart, 1 <sup>st</sup> VP	Erika Gomez, Liaison- BOD & RDDF
Gisele Ragusa, Committee Member	Natalie Webber, Committee Member	
Yan Li, Committee Member	Lisa Nguyen, Committee Member	

6 PM	1.	<b>Public Meeting Call to Order</b> A. Review of Agenda B. Review Meeting Minutes of October 22, 2025 C. Public Comment
		<b>Public Comment</b> - Please email <a href="mailto:egomez@sgprc.org">egomez@sgprc.org</a> to sign up
6:10 PM	2.	<b>Strategic Plan Updates</b> – <i>Jesse Weller</i> Quarter 2 (October – December) Update
6:40 PM	3.	<b>Board Composition</b> – <i>Jesse Weller and Erika Gomez</i> Board Composition Response Letter to DDS
7:00 PM	4.	<b>Adjournment</b>

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.  
STRATEGIC DEVELOPMENT COMMITTEE MINUTES**

**October 22, 2025**

The following committee members were present at said meeting:

**MEMBERS:**

Julie Chetney, Chairperson  
Trish Gonzales, Board President  
Bill Stewart, Board Director  
Gisele Ragusa, Committee  
Member  
Lisa Nguyen, Committee  
Member  
Yan Li, Committee Member

**STAFF:**

Jesse Weller, Executive Director  
Erika Gomez, Liaison to the BOD & RDDF

**MEMBERS ABSENT:**

Natalie Webber, Committee  
Member

**GUESTS:**

None

**RECOMMENDED BOARD ACTIONS**

**THE STRATEGIC DEVELOPMENT COMMITTEE RECOMMENDS THAT  
THEY TAKE ACTION ON THE FOLLOWING:**

**ITEMS DISCUSSED**

- A) **CLOSED SESSION** – Julie Chetney, Chairperson, called the meeting to order at 4:30 p.m. A quorum was established.

The committee had the following 3 applicants scheduled for closed session interviews.

- 4:35 PM – M. Hasan
- 5:05 PM – D. Sarmiento
- 5:35 PM – P. Fode

- B) **AGENDA & MINUTES APPROVAL**

- The meeting transitioned from a closed session to a public meeting at 6 pm.

- The agenda was reviewed.
- The minutes of the August 27, 2025 and September 24, 2025 meeting were reviewed and approved.

*M/S/C (Nguyen/Stewart) The committee approved the minutes.*

*Abstain: Gonzales*

- The committee will be recommending applicant, David Sarmiento, to the Advisory Committee for Individuals Served and Their Families. Ms. Fode did not attend her scheduled interview. The committee is requesting that Mr. Hasan attend several meetings of the Advisory Committee for Individuals Served and Their Families, after which his application will be reconsidered.

C) **PUBLIC INPUT**

None

D) **STRATEGIC PLAN – Strategic Plan Quarterly Report (7/1/25 – 9/30/25)**

Executive Director, Jesse Weller, provided the following updates

- Celebrations – Key Accomplishments
- Four Goals – Guiding Framework
- Executive Summary
- The North Star of the Plan
- Goal 1: Enhance Service Excellence
  - Key accomplishments
  - Upcoming focus
  - Service excellence objectives
- Goal 2: Strengthen Community Engagement
  - Community engagement objectives
- Goal 3: Enhance People Operations & Talent Development
- Goal 4: Operational Efficiency & Technology
  - Percentage of objective of track
- Resources to Prevent Roadblocks
- Foresight Planning

Mr. Weller also noted that he will work with Hortencia Sanchez, Director of Clinical Services, to present intake measures data in the future.

E) **ANNUAL BOARD TRAINING SURVEY RESULTS- Julie Chetney**

The committee reviewed the training questionnaire results and developed a proposed training plan for 2026. Required DDS mandated trainings were included and the remaining sessions were selected based on the highest ranking

questionnaire results. The proposed schedule below will be presented to the Board for approval.

*February 25, 2026* – Understanding the Full Range of Services Available Through the Regional Center

*April 22, 2026* – Understanding the Role of the Department of Developmental Services and ARCA

*July 22, 2026* – Roles and Responsibilities of Board Members, Whistleblower Policy, and Conflict of Interest Policy

*October 28, 2026* – DEI & Cultural Humility

**F) ADJOURNED**  
The meeting was adjourned.

For materials shared at meetings, please go to [www.sgprc.org](http://www.sgprc.org), click on the calendar and look for an event by date. There you will find a link to the materials for each meeting.

