



San Gabriel / Pomona
Regional Center

SAN GABRIEL/POMONA

REGIONAL CENTER

NOTICE OF MEETING

Notice is hereby given that the Board of Directors of the San Gabriel/Pomona Valleys Developmental Services, Inc. will hold their monthly Board meeting on the following date and at the listed location:

DATE: Wednesday, December 10, 2025

TIME: 7:15 p.m.

PLACE: THE MEETING SESSION IS OPEN TO THE PUBLIC VIA VIDEOCONFERENCE.

All SG/PRC Board and related Committee meetings continue to be held via videoconference at their regularly scheduled times.

Join Zoom Meeting:
Meeting ID: 234 566 141
Password: 916227

Please check our website, sgprc.org to access the zoom link and meeting materials.

If you wish to sign up for public input, please email egomez@sgprc.org

75 Rancho Camino Drive, Pomona, CA 91766
(909) 620-7722

Program of San Gabriel/Pomona Valleys Developmental Services, Inc.



San Gabriel / Pomona
Regional Center

SG/PRC BOARD OF DIRECTORS MEETING AGENDA Wednesday, December 10, 2025 - 7:15 PM

Zoom/Video Teleconference
Join by Zoom ([link](#))
ZOOM Meeting ID: 234 566 141
Password: 916227

Board of Directors	
Trish Gonzales, Board President	Bill Stewart, 1 st VP
Julie Chetney, Secretary	Preeti Subramaniam, Treasurer
Kelly Privitt, VAC Chairperson	Joseph Huang
Sam Yi	Karen Zarsadiaz - Ige
Phillip Loi	Richard Centeno
Adriana Pinedo	Tina Wright

7:15 PM	1.	Public Meeting Call to Order – <i>Bill Stewart, 1st Vice President</i> A. Review of Agenda
7:20 PM	2.	Public Comment - Please email egomez@sgprc.org to sign up
7:25 PM	3.	Consent Agenda — All consent agenda items will be enacted by one motion and vote. A. Review of Board Minutes – September 24, 2025 and October 22, 2025* B. Financial Report*
7:35 PM	4.	Advisory Committee for Individual Served and Their Families – <i>Phillip Loi</i> A. Directive from DDS: Proposed Purchase of Service (POS) Policy for American Sign Language Training and Support * - <i>Jessica Wilson</i>

7:40 PM	5.	Strategic Development Advisory Committee – Julie Chetney - Meeting schedule to resume on January 28, 2026
7:45 PM	6.	Vendor Advisory Committee – Kelly Privitt A. DDS Rate Reform and Equity Concerns for Vendors Serving SG/PRC Clients – Notice of Letter & Support from Kelly Privitt, Chair of Vendor Advisory Committee and Jesse Weller, Executive Director. B. Meeting schedule to resume on February 5, 2026
7:50 PM	7.	Community Relations/Legislative Advisory Committee – Meeting schedule to resume on January 14, 2026
7:55 PM	8.	President’s Report – Bill Stewart on Behalf of Trish Gonzales A. 2025 ARCA Academy in Sacramento Recap by Julie Chetney, ARCA Board Delegate
8:00 PM	9.	Executive Director’s Updates – Lucina Galarza on behalf of Jesse Weller A. Executive Director’s Monthly Report - <i>Strategic Plan Quarterly Update</i> B. Email Retention Policy * C. Whistleblower Policy – Contact Info & Titles Updates (informational)
8:15 PM	10.	Other Board and Community Announcements
8:20 PM	11.	Adjournment
8:25 PM	12.	Executive Session – None

***Action items**



San Gabriel / Pomona
Regional Center

SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.
BOARD OF DIRECTORS
Draft Minutes of the Meeting of the Board of Directors
(A California Corporation)

September 24, 2025

ATTENDANCE

The following members of the Board of Directors were present at said meeting:

PRESENT:

Bill Stewart
Julie Chetney
Joseph Huang
Richard Centeno
Preeti Subramaniam
Tina Wright
Adriana Pinedo
Phillip Loi
Karen Zarsadiaz – Ige
Kelly Privitt

STAFF:

Jesse Weller, Executive Director
Lucina Galarza, Deputy Executive Director
Tim Travis, Director of Community Services
Yvonne Gratianne, Communications and Public
Engagement Officer
Sophie Liao, Fiscal Analyst
Maria Nuñez, PRA and Policy Compliance Manager
Erika Gomez, Liaison to BOD & RDDF
Elba Moreno, Department Assistant, Communications
Willanette Stewart/Satchell, Executive Assistant

ABSENT:

Trish Gonzales
Sam Yi

INTERPRETERS:

Spanish - Marisol and Issac
Mandarin - Ken and Charlene
Korean - Sally and Kaytlin
Vietnamese – Peter Le
and Than Bihn
ASL - Issac and Leslie

GUESTS:

Nada Saleh
Mitch Otu, CHLA
Willie Ramirez, DDS
Graciela Marquez
Lisa Nguyen
Mark

On behalf of Board President, Trish Gonzales, Bill Stewart, Board 1st Vice President, called the meeting to order at 7:17 p.m. Roll call was taken, and a quorum was established.

- The agenda for today’s meeting was reviewed.

A. PUBLIC INPUT:

- Dr. Out of Children’s Hospital Los Angeles (CHLA), advocated for an individual served, aged 16. He asked that CHLA and SG/PRC work together on behalf of the child.
- Carl Argila reminded the Board that he records the entire meeting and uploads the video of the meeting to his personal blog. He shared details about his son’s conservatorship, including his wish for the conservatorship to be terminated and asked that more details of his request be added to the minutes. He also shared his desire for a different designee.

B. CONSENT AGENDA

- Review of minutes for the August 27, 2025 meeting.
(M/S/C Loi & Chetney) The Board approved the minutes.
- Mr. Stewart reminded the Board that there will not be a financial report during this meeting as the fiscal department closes the fiscal year and enters a new one.

C. ADVISORY COMMITTEE FOR INDIVIDUALS SERVED AND THEIR FAMILIES

Phillip Loi shared that the committee had a special presentation about Emergency Preparedness by Tammy Evrard Consulting.

D. STRATEGIC DEVELOPMENT ADVISORY COMMITTEE

Mrs. Chetney shared that the committee finalized the Annual Board Training Survey that will go out to all Board and Committee members to gather information about the training topics they are interested in for 2026.

E. VENDOR ADVISORY COMMITTEE (VAC)

Kelly Privitt reported that the Early Intervention service providers authored a letter regarding rate reform for the Department of Developmental Disabilities (DDS) that speaks about the impacts and barriers the rates are creating.

F. COMMUNITY RELATIONS/LEGISLATIVE ADVISORY COMMITTEE

On behalf of Trish Gonzales, Karen Zarsadias-Ige shared that the committee received updates on local and legislative updates.

G. PRESIDENT’S REPORT:

On behalf of Board President, Trish Gonzales, Bill Stewart, shared the following:

- He thanked SG/PRC staff who helped with the Annual Richard D. Davis Foundation Golf Scramble.
- He thanked the Board members who attended the Public Records Act Training.
- He reminded the Board of the upcoming ARCA Academy that will be held on November 14-15 in Sacramento and encouraged those who can attend.

H. EXECUTIVE DIRECTOR'S REPORT:

Jesse Weller, Executive Director, provided information on the following:

- Public Records Act - As a result of Assembly Bill 1147, regional centers will become subject to Public Records Act Requests effective January 1, 2026. SG/PRC hired a Public Records and Policy Compliance Manager, Maria Nuñez. He introduced Mrs. Nuñez and she said a few words.
- Budget Talk – The current budget continues to fully fund caseload growth and rate reform. For FY 2025–26, the total budget for DDS and regional centers is \$18.7 billion, with 37% funded federally through Medi-Cal. Continued monitoring is needed, as federal changes could impact California's system. The Governor will release 2026–27 budget highlights in late January 2026. All regional centers show non CPP dollar growth, and Public Records Act funding is included in the 2025–26 B-2 Allocation.
- Life Outcomes Improvement System (LOIS) - Over the next few years, the Department of Developmental Services (DDS) is creating a new online system called LOIS to improve how case management and financial information are handled for regional center services. Several town halls will be held in different locations, including SG/PRC, for individuals served and their families.
- California Issues Statement on Credible Medical Information Regarding Acetaminophen and Pregnancy – *“Americans deserve clear medical guidance that is the result of a rigorous scientific process. We urge everyone to seek out credible medical guidance to inform their health care choices and to have conversations with their licensed health care providers.”*
- SG/PRC supports SB 258 (Wahab)– Current law permits sexual assault against a spouse when that spouse is unable to consent due to a disability. SB

- 258 aims to eliminate this discriminatory law and clarifies that there shall be no assumption that people with disabilities cannot consent.
- SG/PRC supports AB 1172 (Nguyen) – This bill allows emergency antiseizure medication to be administered in day programs and licensed homes, expanding service options, ensuring faster treatment, and preventing serious health risks.
 - SG/PRC supports AB 341 (Arambula) – Many people with developmental disabilities face extreme fear or anxiety about dental care, leading to delayed treatment or risky sedation. This bill will reduce barriers and improve access to essential care.
 - November 4, 2025, Special Election - California's Proposition 50 will appear on the ballot for the statewide special election on November 4, 2025. This measure is a legislatively referred constitutional amendment concerning congressional district maps. It was introduced in response to congressional redistricting, which California is responding.
 - Authorization for Remote Services - Authorization for Remote Services is time-limited (12/31/26) and ahead of that deadline, DDS has conducted focus group meetings with RCs and self-advocates regarding what is and is not working in this area. Additional meetings will be scheduled.
 - DDS must update the Legislature of remote planning team meetings in January 2026 with its recommendations in May 2026
 - Disability Advisory Committee - Today was the inaugural meeting of the Disability Advisory Committee in Downtown Los Angeles. Mr. Weller was invited to serve on it to represent regional centers for accessible health services and programs, culturally sensitive disability education, inclusive outreach, data collection, and emergency preparedness.
 - Artisan Fair and Market at SG/PRC - Artisan Fair & Market is for shopping for unique, handmade and custom made art, crafts, and more from individuals served by SG/PRC on Tuesday September 30th from 10:00AM-Noon
 - Monthly Service Provider Meetings - On 9/15/2025, we sunset our last monthly service provider meeting that was created for COVID-19. Service providers are encouraged to attend the monthly Vendor Advisory Committee (VAC) meetings which occur on the first Thursday every month.

- CBU Partnership - SG/PRC has partnered with California Baptist University (CBU) to offer employees exclusive education benefits, including:
 - Access to 160+ online and on-campus bachelor's, master's, credential, and doctoral programs
 - 20% tuition scholarship for SG/PRC employees
 - Free admissions application
 - Personalized support from an Admissions Counselor and Academic Success Coach
- New Office – SG/PRC's second office, located in Irwindale, California, will be opened in early 2026.
- Staffing Updates - As of August 31, 2025, SG/PRC has 556 authorized positions. This total number includes 536 full-time equivalent employees (545 Headcount) and 29 vacancies.
- Individuals Served - As of August, 2025, SG/PRC served 18,069 individuals.
- Self Determination - As of August 31, 2025, SG/PRC enrolled 307 participants in the Self-Determination Program.

I. OTHER BOARD & COMMUNITY ANNOUNCEMENTS

Yvonne Gratianne, Communications and Public Engagement Officer, attended a ribbon cutting event held by the City of Walnut to inaugurate an all-inclusive park.

J. EXECUTIVE SESSION

None

Next meeting on Wednesday, October 22, 2025, at 7:15 p.m.

BOARD MINUTES FROM THE SEPTEMBER 24, 2025, MEETING

Submitted by:

Julie Chetney, Board Secretary

Date



San Gabriel / Pomona
Regional Center

SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.
BOARD OF DIRECTORS
Draft Minutes of the Meeting of the Board of Directors
(A California Corporation)

October 22, 2025

ATTENDANCE

The following members of the Board of Directors were present at said meeting:

PRESENT:

Trish Gonzales
Bill Stewart
Julie Chetney
Joseph Huang
Richard Centeno
Preeti Subramaniam
Tina Wright
Adriana Pinedo
Phillip Loi
Karen Zarsadiaz – Ige
Kelly Privitt

STAFF:

Jesse Weller, Executive Director
Lucina Galarza, Deputy Executive Director
Tim Travis, Director of Community Services
Yvonne Gratianne, Communications and Public
Engagement Officer
Sophie Liao, Fiscal Analyst
Maria Nuñez, PRA and Policy Compliance Manager
Erika Gomez, Liaison to BOD & RDDF
Elba Moreno, Department Assistant, Communications
Willanette Stewart/Satchell, Executive Assistant

ABSENT:

Sam Yi

INTERPRETERS:

Spanish - Marisol and Sonia
Mandarin - Chenchung and
Charlene
Korean - Sally and Kaytlin
Vietnamese – Thien Ai
Choi and Than Bihn
ASL - Issac and Leslie

GUESTS:

Nada Saleh
Willie Ramirez, DDS
Graciela Marquez
Lisa Nguyen
Yan Lin
A Foley

Trish Gonzales, Board President, called the meeting to order at 7:18 p.m. Roll call was

taken, and a quorum was established.

- The agenda for today's meeting was reviewed.

A. PUBLIC INPUT:

- Carl Argila reminded the Board that he records the entire meeting and uploads the video of the meeting to his personal blog. He shared details about his son's conservatorship, including his wish for the conservatorship to be terminated and asked that more details of his request be added to the minutes. He also shared his desire for a different designee.

B. BOARD TRAINING

Deepening Impact Through Cultural Humility by Lena Morán-Acereto, CEO & Principal Consultant, Bridging Voices, presented on the following:

- Culture
- Cultural Groups
- The Whole Person
- The Culture Tree
- Humility
- Identity/Culture
- Perspective/Culture
- Actions
- Cultural Values
- 10 Cultural Clusters
- Individualism and Collectivism
- Flexing Behavior
- Context – Direct or Indirect
- Power Distance
- Approaching Service and Programs with Humility

C. STRATEGIC DEVELOPMENT ADVISORY COMMITTEE

- Mrs. Chetney shared that the committee finalized the Annual Board Training Schedule for 2026 and presented it for Board approval.
(M/S/C Pinedo & Stewart) The Board approved the Annual Board Training Schedule for 2026
- The committee interviewed David Sarmiento and recommended him for membership on the Advisory Committee for Individuals Served and Their Families effective immediately.

(M/S/C Stewart & Privitt) The Board approved recommendation for Mr. Sarmiento to serve on the Advisory Committee for Individuals Served and Their Families.

D. OTHER BOARD & COMMUNITY ANNOUNCEMENTS

- The following committees will not meet in November:
 - Community Relations/Legislative Advisory Committee
 - Advisory Committee for Individuals Served and Their Families
 - Strategic Development Advisory Committee
- There will be a Board Training (no business items to be discussed) on November 12, 2025 at 6pm (not open to the public - *Per Welfare & Institutions Code 4622 (g) (1) The regional center shall provide necessary training and support to these board members to facilitate their understanding and participation*)
- Adriana Pinedo shared that she attended the City of Pomona's Conference of Collaboratives and spoke about the experience.
- Trish Gonzales asked Mr. Weller for a "cheat sheet" that the Board of Directors can reference when talking about San Gabriel/Pomona Regional Center.

E. EXECUTIVE SESSION

The Board held a closed session regarding a legal matter.

Next meeting on Wednesday, December 10, 2025, at 7:15 p.m.

BOARD MINUTES FROM THE OCTOBER 22, 2025, MEETING

Submitted by:

Julie Chetney, Board Secretary

Date

SAN GABRIEL/POMONA
REGIONAL CENTER

Committee Reports & Information



October – November 2025

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.
Executive/Finance Committee Meeting Minutes**

November 12, 2025

PRESENT:

Trish Gonzales, Board President
Preeti Subramaniam, Treasurer
Julie Chetney, Secretary

STAFF:

Jesse Weller, Executive Director
Lucina Galarza, Deputy Executive Director
Dara Mikesell, Chief Financial Officer
Raquel Sandoval, Director of Human Resources
Yeilen Hernandez, Chief People Officer
Erika Gomez, Liaison to the BOD and RDDF

ABSENT:

Bill Stewart, 1st VP
Phillip Loi

GUESTS:

Mark

ACTIONS TAKEN BY THE EXECUTIVE/FINANCE COMMITTEE PURSUANT TO SECTION 20.04 OF THE BYLAWS

All actions taken by the Executive/Finance Committee on behalf of the Board of Directors shall be reported at the next meeting of the Board.

The actions taken by the Executive/ Finance Committee at this meeting were:

Approval of Financial Report- For the month of September 2025 in the Fiscal Year 2025-2026. These expenditures are for services paid through October 17, 2025.

The actions taken by the Executive/ Finance Committee at this meeting were:

ITEMS DISCUSSED

A. Call to order

Trish Gonzales, Board President, called the meeting to order at 7:15 pm. A quorum was established.

- The committee reviewed the agenda.
- The committee reviewed and approved the meeting minutes of October 8, 2025.

(M/S/C Chetney & Gonzales) The Executive Finance Committee approved the minutes.

B. Public input: None

D. CONSENT AGENDA

Dara Mikesell, Chief Financial Officer, presented the following:

Financial Report

In regional center operations, the allocation based on the B-2 Amendment is projected to meet expenditure projections. Projections include operating continuation costs and expenditures from the prior fiscal year. The operations B-2 allocation for fiscal year 2025-26 is currently at \$55,980,542 with projected expenditures of \$55,980,542. The year-to-date expenditure is \$12,364,795 with projected remaining expenditures of \$43,615,747. This results in a fully utilized allocation with no remaining balance.

The Family Resource Center allocation is projected to meet expenditure projections, resulting in a zero-balance remaining in allocation. The current allocation is \$169,611 with projected expenditures of \$169,611.

The Lanterman Foster Grandparent/Senior Companion program has a current allocation in the amount of \$1,516,624, staff expect the full amount to be spent.

The Community Placement Plan (CPP) and DC ongoing Workload operations were allocated at 100% in the B-2 amendment.

The Purchase of Service allocation is based on the B-2 amendment in the amount of \$556,363,589. The year-to-date expenditure for services is \$124,033,247, with projected remaining expenditures, including late bills, are estimated at \$432,330,342. This results in a fully utilized allocation with no remaining balance.

CPP/CRDP POS is a separate line item, SG/PRC was allocated \$110,000 for placement. SG/PRC is expecting additional allocations in B-3 for Start-up projects.

(M/S/C Chetney & Gonzales) The committee approved the Financial Report.

BOARD PRESIDENT'S REPORT

Trish Gonzales, Board President, provided the following updates:

- A. Upcoming Board Meeting Agenda – December 10, 2025: Email Retention Policy, Whistleblower Updates, ARCA Academy Updates
- B. Upcoming Executive Finance Committee meeting agenda – January 15, 2026 – Financial Report.

E. **EXECUTIVE DIRECTOR'S REPORT**

Jesse Weller, Executive Director, reported the following:

A. *Welcome to SG/PRC's Chief People Officer – Yeilen Hernandez*

Jesse Weller introduced Yeilen Hernandez, Chief People Officer, who shared brief remarks with the committee.

B. *Government Shutdown Updates*

Mr. Weller reported that the federal government shutdown ended within the last hour. The bill is now headed to the President's desk for signature.

C. *Public Records Act (PRA) Implementation Updates*

Jesse Weller and Dara Mikesell provided updates on PRA implementation:

- ARCA contracted with CivicPlus to create a system that will link to SG/PRC's website for submitting Public Records Act requests. The system is built but not yet live.
- A separate portal will be created for client records requests, which are not PRA requests.
- CivicPlus is also supporting the agency with archiving requirements, including social media comments.
- Some staff have completed DDS training and all staff received PRA-related training on November 18, 2025.
- The agency has made significant progress toward centralizing record requests and is developing centralized logging to support timely responses.
- The team is also reviewing electronic policy updates related to these processes.

C. *Email Retention Policy*

Mr. Weller requested the Board's approval of the proposed staff email retention policy.

(M/S/C Chetney & Gonzales) The Executive Finance Committee approved to recommend the policy to the Board for approval).

Board members will also receive SG/PRC email addresses since Board communications may be subject to PRA.

E. *1-Page Resource Guide for Board Members*

Mr. Weller presented the new one page resource guide for board members. The guide is designed to be fluid and updated as needed. He reviewed the contents, and the committee expressed strong appreciation. There was discussion

regarding the development of a board member portal to house documents and information.

G. Recruitment Report – Raquel Sandoval and Yeilen Hernandez reported that the agency currently has 547 authorized positions and a headcount of 553. A job fair was held on October 10, 2025. Interviews were held.

MEETING ADJOURNED

The meeting was adjourned. The next regular meeting will be held on January 14, 2026, at 7:15pm via video conference.

CLOSED SESSION – Personnel and Legal

SAN GABRIEL/POMONA REGIONAL CENTER

Contract Status Report

September 30, 2025

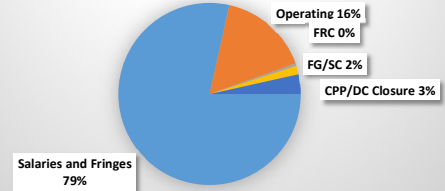
FY	Amount Description	Operation				Purchase of Services				Total
		General	Community Placement Plan/Resource Develop. Plan & DC Closure Ongoing	Foster Grandparent & Senior Companion	Family Resource Center	General	Community Placement Plan/Resource Develop. Plan	Home and Community Based Services		
25-26	Allocation - B-2	\$ 55,980,542	\$ 1,516,624	\$ 1,346,917	\$ 169,611	\$556,363,589	\$ 110,000	\$ 658,108	\$ 616,145,391	
	Year-to-Date Expenditures	12,364,795	454,705	195,885	58,736	124,033,247	7,300	-	137,114,669	
	Balance	\$ 43,615,747	\$ 1,061,919	\$ 1,151,032	\$ 110,875	\$ 432,330,342	\$ 102,700	\$ 658,108	\$ 479,030,722	
24-25	Allocation - A-2	\$ 54,792,561	\$ 1,671,188	\$ 1,330,372	\$ 154,564	\$511,251,157	\$ 1,693,479	\$ 658,108	\$ 571,551,429	
	Year-to-Date Expenditures	49,970,712	1,516,624	1,117,815	154,564	505,583,402	459,790	23,696	558,826,603	
	Balance	\$ 4,821,849	\$ 154,564	\$ 212,557	\$ -	\$ 5,667,755	\$ 1,233,689	\$ 634,412	\$ 12,724,825	
23-24	Allocation - E-4	\$ 50,118,554	\$ 1,552,624	\$ 1,303,368	\$ 154,564	\$ 446,843,838	\$ 980,925	\$ 616,108	\$ 501,569,981	
	Year-to-Date Expenditures	49,496,581	1,535,822	1,050,604	154,564	406,570,139	574,109	251,832	459,633,651	
	Balance	\$ 621,973	\$ 16,802	\$ 252,764	\$ -	\$ 40,273,699	\$ 406,816	\$ 364,276	\$ 41,936,330	

FY 25-26 Operations & Purchase of Services Expenditures by Category as of September 30, 2025

Operation Expenditures Category

Year-to-Date Expenditures	
Salary & Benefits	\$ 10,261,626
Facility Rent and Maintenance	1,298,945
Information Technology	174,326
General Expenses	183,409
Communication	185,305
Insurance	247,602
Accounting & Legal Fees	12,627
Consultants	104,545
Staff Mileage/Travel	57,195
Equipment	31,537
Board Expenses	529
ICF Admin Fee, Interest, & Other Income	(192,851)
Total Year-to-Date Expenditures Operations Expenditures:	\$ 12,364,795

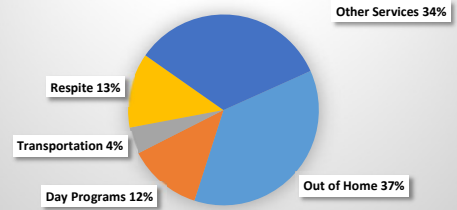
Operation Expenditures by Catagory



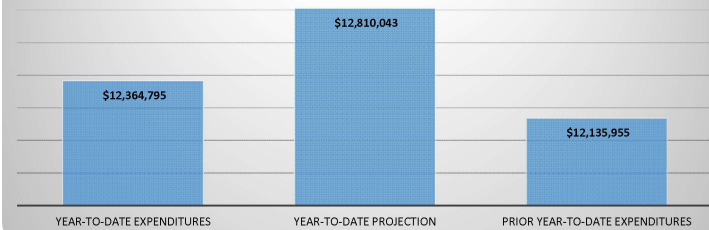
Purchase of Services Expenditures Category

Year-to-Date Expenditures	
Out of Home	\$ 45,419,890
Day Programs	15,571,513
Respite	15,715,786
Non-Medical Services	18,146,334
Supported Living Services	699,780
Transportation	5,600,410
Prevention Services	5,395,400
Other Services	8,506,131
Personal Assistance	66,972
Medical Services	9,566,829
Camps	114,703
CPP/CRDP	7,300
ICF SPA & Other Income	(770,501)
Total Year-to-Date Purchase of Services Expenditures:	\$ 124,040,547

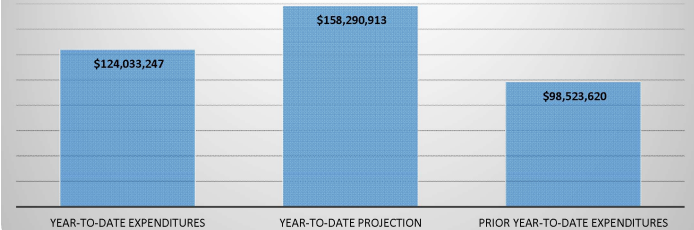
Purchase of Services Expenditures by Catagory



Year-to-Date Operations Comparison



Year-to-Date Purchase of Services Comparison



SAN GABRIEL/POMONA REGIONAL CENTER

Contract Status Report

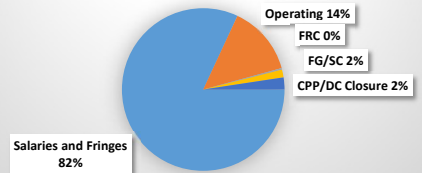
October 31, 2025

FY	Amount Description	Operation				Purchase of Services			Total
		General	Community Placement Plan/Resource Develop. Plan & DC Closure Ongoing	Foster Grandparent & Senior Companion	Family Resource Center	General	Community Placement Plan/Resource Develop. Plan	Home and Community Based Services	
25-26	Allocation - B-2	\$ 57,281,470	\$ 1,516,624	\$ 1,346,917	\$ 169,611	\$556,363,589	\$ 110,000	\$ 658,108	\$ 617,446,319
	Year-to-Date Expenditures	18,354,828	454,705	295,473	69,724	175,167,807	7,300	-	194,349,837
	Balance	\$ 38,926,642	\$ 1,061,919	\$ 1,051,444	\$ 99,887	\$ 381,195,782	\$ 102,700	\$ 658,108	\$ 423,096,482
24-25	Allocation - A-2	\$ 54,792,561	\$ 1,671,188	\$ 1,330,372	\$ 154,564	\$511,251,157	\$ 1,693,479	\$ 658,108	\$ 571,551,429
	Year-to-Date Expenditures	50,072,379	1,516,624	1,117,815	154,564	506,529,254	444,790	24,836	559,860,262
	Balance	\$ 4,720,182	\$ 154,564	\$ 212,557	\$ -	\$ 4,721,903	\$ 1,248,689	\$ 633,272	\$ 11,691,167
23-24	Allocation - E-4	\$ 50,118,554	\$ 1,552,624	\$ 1,303,368	\$ 154,564	\$ 446,843,838	\$ 980,925	\$ 616,108	\$ 501,569,981
	Year-to-Date Expenditures	49,529,268	1,535,822	1,050,604	154,564	406,580,883	574,109	259,875	459,685,126
	Balance	\$ 589,286	\$ 16,802	\$ 252,764	\$ -	\$ 40,262,955	\$ 406,816	\$ 356,233	\$ 41,884,855

FY 25-26 Operations & Purchase of Services Expenditures by Category as of October 31, 2025

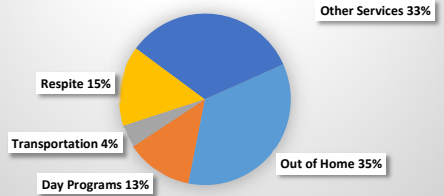
Operation Expenditures Category	Year-to-Date Expenditures
Salary & Benefits	\$ 15,717,112
Facility Rent and Maintenance	1,588,145
Information Technology	269,057
General Expenses	240,324
Communication	213,372
Insurance	247,602
Accounting & Legal Fees	19,307
Consultants	194,212
Staff Mileage/Travel	90,707
Equipment	33,654
Board Expenses	4,704
ICF Admin Fee, Interest, & Other Income	(263,366)
Total Year-to-Date Operations Expenditures:	\$ 18,354,828

Operation Expenditures by Category



Purchase of Services Expenditures Category	Year-to-Date Expenditures
Out of Home	\$ 60,983,662
Day Programs	22,084,785
Respite	26,436,272
Non-Medical Services	24,565,905
Supported Living Services	918,513
Transportation	7,519,968
Prevention Services	7,912,228
Other Services	12,054,746
Personal Assistance	93,092
Medical Services	13,517,128
Camps	120,523
CPP/CRDP	7,300
ICF SPA & Other Income	(1,039,015)
Total Year-to-Date Purchase of Services Expenditures:	\$ 175,175,107

Purchase of Services Expenditures by Category



Year-to-Date Operations Comparison



Year-to-Date Purchase of Services Comparison



**SAN GABRIEL/POMONA REGIONAL CENTER
DEVELOPMENTAL SERVICES, INC.**

Minutes of the Meeting of the

Advisory Committee for Individuals Served and Their Families

December 11, 2024

A regular meeting of the Advisory Committee for Individuals Served and Their Families was held on Wednesday, December 11, 2024. The following committee members were present at said meeting:

PRESENT

Phillip Loi, Co-Chair
Richard Centeno
Jaye Dixit
Preeti Subramaniam
Mary Soldato
Sam Yi

STAFF:

Lucina Galarza, Deputy Executive Director
Zorahida Preciado, Associate Director, Adult &
Residential Services
Salvador Gonzalez, Director of Service Access and
Equity
Elba Moreno, Department Assistant,
Communications

ABSENT:

Jovenal Malonzo Jr
Adele Zimmermann

GUESTS:

ITEMS DISCUSSED

CALL TO ORDER

Phillip Loi, Chairperson, called the meeting to order at 6:02 pm. A quorum was established.

- The minutes from the October 23, 2024, meeting were reviewed and approved.

M/S/C (Dixit/Soldato) The minutes from the meeting were approved by the committee.

- The committee reviewed the agenda, the following item was added to the agenda: "SG/PRC Delegated Conservatorship Policy Draft"

M/S/C (Soldato/Dixit) The amended agenda was approved by the committee.

PUBLIC INPUT - None

SPECIAL PRESENTATION – Coordinated Family Supports Overview by Tim Travis, Associate Director of Community Services,

The following was discussed:

- Coordinated Family Supports Service Description
- Services Available in Coordinated Family Supports
- Referral & Assessment
- Coordinated Family Supports Provider Quarterly Reporting Tool
- Coordinated Family Supports Vendorization & Outreach Plan
- FAQ's

**This presentation with the complete information can be found in the meeting materials folder.*

Future Training Topics:

- January 22, 2025 – Quality Assurance Team
- February 26, 2025 – Foster Grandparent Program
- March 26, 2025 – CAPTIN

Updates and Information by SG/PRC Staff

- Daniela Santana, Director of Client Services, reviewed the SG/PRC Personal Assistance Policy Draft with the committee.
M/S/C (Dixit/Soldato) The committee approved to recommend the draft policy to the Board for approval.
- Lucina Galarza, Deputy Executive Director, presented a video of the Open House of the Accessory Dwelling Unit.
- Jessi Romero, Manager, Specialized Services- Special Projects II, reported on the following regarding Self Determination:
 - There are currently 231 individuals enrolled.
 - The SDP Team currently has four SDP projects:
 1. The SDP support group, The Waiting Room, hosted by Education Spectrum, will hold their final meeting of the year on December 12, 2024. The meetings are held every third Thursday of the month and are well attended.
 2. The SDP training and coaching series in collaboration with Healed Women Heal will resume with one more four-week training session in February.

3. SDP Video Voice Overs - Education Spectrum is working on translating the final two videos in Korean and ASL, the Spanish, Mandarin and Vietnamese videos have been completed.
4. LVAC continues to meet every second Tuesday of the month. The committee currently has a vacancy it is looking to fill with a new member. On October 18, 2024, the first SDP conference was held in the city of Arcadia, which attracted over 300 attendees and are in the planning stages for another conference in 2025.

ADJOURN

Chair, Phillip Loi adjourned the meeting.

The next Advisory Committee for Individuals Served and Their Families meeting is scheduled for Wednesday, January 22, 2025, via videoconference at 6 P.M.



**San Gabriel / Pomona
Regional Center**

Advisory Committee for Individuals Served and Their Families

Wednesday, December 10, 2025, at 6:00 p.m.

Videoconference Meeting

ZOOM Meeting ID: 191 486 135 Password: 681356

Committee Members:

Phillip Loi, Chairperson
Preeti Subramaniam
Sam Yi
Richard Centeno
Jaye Dixit

Jovenal Malonzo
Pete Rodriguez
Diana Ramirez
Lenny Kwari
David Sarmiento

Staff:

Lucina Galarza, Deputy Executive Dir.
G. Daniela Santana, Dir. of Client Services
Elba Moreno, Assistant, Comm. & Public
Engagement Department
Elisa Herzog, Advocacy Liaison

6 PM	1.	Public Meeting Call to Order A. Review of Agenda B. Review Meeting Minutes of October 22, 2025
6:05 PM	2.	Public Comment - Please email elba.moreno@sgprc.org to sign up
6:10 PM	3.	Special Presentation - By Daniela Santana, Dir. of Client Services 1. American Sign Language Policy Overview 2. Strategic Plan Overview II – By Daniela Santana, Dir. of Client Services
6:40 PM	4.	Future Training Topics <ul style="list-style-type: none">• January 28, 2026 – TBD• February 25, 2026 – TBD• March 25, 2026 – TBD

6:45	5.	SG/PRC Information <ul style="list-style-type: none"> A. Updates by Daniela Santana, Director of Client Services B. Updates by Lucina Galarza, Deputy Executive Director C. Self Determination –Jessi Romero, Manager of Specialized Services II D. Advocacy Liaison Updates – Elisa Herzog, Advocacy Liaison
7:00	6.	Adjournment

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.
VENDOR ADVISORY COMMITTEE MINUTES**

November 6, 2025

The following committee members attended said meeting:

PRESENT:

Kelly Privitt, Chairperson
Valerie Donelson
Jay Smith
Johnnie Martinez
Janee Blackburn
Christina Buth
Beba Saba
Theresa Jones Zarour
Jazmine Ulibarri
Christopher Trevilla
Ookie Voong
Jaime Currie
MEMBERS ABSENT:
Sharon Ehrig

STAFF:

Lucina Galarza, Deputy Executive Director
Daniela Santana, Director of Client Services
Jaime Anabalon, Quality Assurance Specialist
Lisa Cipres, Housing Specialist
Yvonne Gratianne, Communications & Public
Engagement Officer
Elba Moreno, Assistant Communications
Department

GUEST:

RECOMMENDED ACTIONS

THE VENDOR ADVISORY COMMITTEE RECOMMENDATION:

None

A. CALL TO ORDER

Kelly Privitt, Chairperson called the meeting to order at 10:02 a.m. A quorum was established.

The minutes of the meeting on October 2, 2025, were reviewed and approved.

M/S/C (Donelson & Zarour) The Vendor Advisory Committee approved the minutes.

B. MOST PRESSING CONCERNS FOR SERVICE PROVIDERS

A question regarding the E.I. Rate Reform letter that was previously presented to the VAC, the E.I. vendors want to know if it can be presented to the San Gabriel/Pomona Regional Center Board of Directors to get their backing and

support. Ms. Privitt, VAC Chairperson, will make a recommendation at the next Board of Directors meeting. The concerns with SNAP and food security were also brought up, research has been done to identify the families and individuals that depend on CalFresh, resources and information has been shared such as food banks.

C. **VENDOR CATEGORY REPORTS**

Adult Programs

Vocational – (1 Vacancy) Christopher Trevilla Work Experience/Internships (Adults & Students) via DOR/DDS-RC On 8/21/25 DOR discontinued funding for WEX for Adults (only allowing for unpaid internships or volunteer experiences) while also limiting Students WEX (one work experience up to 100 hours) with no additional WEX allowed for approval. DDS/RC maintains no funding for PIP for school age IDD due to generic resource requirements of accessing Sp Ed services. Likewise, DOR upholds an approach that aims at not duplicating services, where equivalent resources are available through other means to help the individual advance their employment and career development goals. It appears that these new reduction of options for paid internships/WEX will increase the number of PIPs RC will be asked to undertake for IDD adults exiting/out from school, a group disproportionately represented in unemployment numbers in CA and nationally. On 9/15/25 DDS approved for introduction of subcode/rate for Job Development for SEP IP. Providers have signed up for this eagerly to increase the opportunity to gain access to funds for this service outside of the usual DOR fee for service structure. However, providers are finding out that some sort of agreement is pending between DOR and RC as to how to issue guidance on how and when RC can fund for this service. On 9/15/25 DDS approved for introduction of subcode/rate for Job Development for SEP IP. Providers have signed up for this eagerly to increase the opportunity to gain access to funds for this service outside of the usual DOR fee for service structure. However, providers are finding out that

Adult Day – Christina Buth shared that they had a subcommittee meeting on October 30th, they went over the transportation survey that is due on November 23rd. On November 13th there will be a fishing with friends' trip, on December 10th in the city of Irwindale there will be a Jolly Jam.

Infant & Children Services

Infant Development Program – Jazmine Ulibarri nothing to report.

Transportation

Theresa Jones Zarour shared that she and other transportation vendors met with the aide to James Malone under assembly member Michelle Rodriguez, to discuss their efforts to refine the transportation reform proposal for the January session.

Independent Living Services

ILS – Sharon Ehrig was not present.

SLS Services – (1 Vacancy)

Residential Services

Specialized – Janee Blackburn shared that the online yoga sessions was a success.

CCF – Valerie Donelson shared that the Residential subcommittee met on November 4 with Monique Galindo, Placement Coordinator at the San Gabriel/Pomona Regional Center, she explained the process there was a lot of questions and answers regarding the vacancy report.

ICF- Ookie Voong shared that for ICF, are into the second year of Cal-Aim, the managed care plans are in DHCS is really encouraging, getting contracts signed. Also, in November, the Medi-Cal asset limit rules were changed, the new asset limits are \$130,000 for one person.

Other Vended Services- Beba Saba had nothing to report.

At Large- Jaime Currie shared that the concerns that we talked about, by speech, OT, and ABA, mental health providers, limitations on SDP providers if they are also traditionally vended. Also, providers and FMS' are wondering why there are such rate differentials among rates on spending plans. There needs to be accountability and oversight for providers who accept SDP in the areas of licensed and certified personnel- for example ensuring appropriate supervision is occurring and SIRs are appropriately filed.

RECRUITMENT SUBCOMMITTEE

The following applicants were interviewed and recommended to the VAC for membership:

- Jazmyne Robinson for Vocational
- Mario Escobedo for SLS

M/S/C (Buth & Currie) The Vendor Advisory committee approved

Currently recruiting for the following for FY 25/26:

To apply, please email elba.moreno@sgprc.org or egomez@sgprc.org

LEGISLATIVE UPDATE

Jamie Currie shared that as the federal government shutdown enters its second month, millions of Californians face severe impacts from the suspension of food assistance programs, including CalFresh (SNAP), which halted on November. Last week, two federal judges ordered the Trump administration to release contingency funds to sustain SNAP benefits. One ruling required the USDA to distribute \$5.25 billion “as soon as possible” toward the estimated \$9 billion needed to support over 40 million Americans in November.

On Monday, the USDA announced it would release the remaining \$4.65 billion covering about half of current allotments for eligible households. The agency said it will issue guidance to states later this week to help calculate reduced benefits but warned that system changes could delay SNAP payments. She also shared that, Disability Rights California (DRC) will have its last webinar on the Medicaid Changes on Monday, November 17, 2025, from 5:30 - 6:30 pm.

EXECUTIVE DIRECTOR UPDATES

Jesse Weller, Executive Director, shared that the Irwindale office is hopefully going to open in February 2026. Reminded all of AB-1147, states the limit of gifts that can be received by Regional Centers. He also shared that regarding the Public Records Act; there has been concern as to the increased cost for providers as it relates to legal counsel and what that consultation may look like. He is tracking carefully to see if there's any kind of training, relevant service providers that are coming statewide. Lastly, he encouraged providers to get involved in the Local Volunteer Advisory Committee with Self-Determination. Each regional center is required to have a committee on SDP. It's a good platform in which the volunteer advisory committee gives recommendations, ideas, training needs, and support needs.

SG/PRC UPDATES

Elisa Herzog, Advocacy Liaison shared that The Advocacy Connection is requesting the input of the community to plan for the 2026 TAC sessions via the TAC survey.

Lucina Galarza, Deputy Executive Director:

- DSP Collaborative LA County
- Statewide Provider Directory
- Quality Incentive Program for Fiscal Year 2026/2027
- Training on Electronic Visit Verification
- Two Phases of the Final Implementation of Rate Reform
 - Transition Phase
 - Post Transition
- New Hold Harmless Policy Training

- Reminder for Residential Facilities and Requirements for Consultant Hours
- New Transportation Agency Survey from DDS
- Coordinated Career Pathways
- American Sign Language Training Support
- Direct Support Professional (DSP) Internship Program
- Quality Incentive Program (QIP) Update
- Future HCBS Projects
- Payment Assistance for ICFs during transition to Managed Care

PUBLIC INPUT

None

MEETING ADJOURNED

The next regular meeting will be held on December 4, 2025, at 10:00 a.m.

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.
STRATEGIC DEVELOPMENT COMMITTEE MINUTES**

October 22, 2025

The following committee members were present at said meeting:

MEMBERS:

Julie Chetney, Chairperson
Trish Gonzales, Board President
Bill Stewart, Board Director
Gisele Ragusa, Committee
Member
Lisa Nguyen, Committee
Member
Yan Li, Committee Member

STAFF:

Jesse Weller, Executive Director
Erika Gomez, Liaison to the BOD & RDDF

MEMBERS ABSENT:

Natalie Webber, Committee
Member

GUESTS:

None

RECOMMENDED BOARD ACTIONS

**THE STRATEGIC DEVELOPMENT COMMITTEE RECOMMENDS THAT
THEY TAKE ACTION ON THE FOLLOWING:**

ITEMS DISCUSSED

- A) **CLOSED SESSION** – Julie Chetney, Chairperson, called the meeting to order at 4:30 p.m. A quorum was established.

The committee had the following 3 applicants scheduled for closed session interviews.

- 4:35 PM – M. Hasan
- 5:05 PM – D. Sarmiento
- 5:35 PM – P. Fode

- B) **AGENDA & MINUTES APPROVAL**

- The meeting transitioned from a closed session to a public meeting at 6 pm.

- The agenda was reviewed.
- The minutes of the August 27, 2025 and September 24, 2025 meeting were reviewed and approved.
M/S/C (Nguyen/Stewart) The committee approved the minutes.
Abstain: Gonzales
- The committee will be recommending applicant, David Sarmiento, to the Advisory Committee for Individuals Served and Their Families. Ms. Fode did not attend her scheduled interview. The committee is requesting that Mr. Hasan attend several meetings of the Advisory Committee for Individuals Served and Their Families, after which his application will be reconsidered.

C) **PUBLIC INPUT**
None

D) **STRATEGIC PLAN – Strategic Plan Quarterly Report (7/1/25 – 9/30/25)**
Executive Director, Jesse Weller, provided the following updates

- Celebrations – Key Accomplishments
- Four Goals – Guiding Framework
- Executive Summary
- The North Star of the Plan
- Goal 1: Enhance Service Excellence
 - Key accomplishments
 - Upcoming focus
 - Service excellence objectives
- Goal 2: Strengthen Community Engagement
 - Community engagement objectives
- Goal 3: Enhance People Operations & Talent Development
- Goal 4: Operational Efficiency & Technology
 - Percentage of objective of track
- Resources to Prevent Roadblocks
- Foresight Planning

Mr. Weller also noted that he will work with Hortencia Sanchez, Director of Clinical Services, to present intake measures data in the future.

E) **ANNUAL BOARD TRAINING SURVEY RESULTS- Julie Chetney**

The committee reviewed the training questionnaire results and developed a proposed training plan for 2026. Required DDS mandated trainings were included and the remaining sessions were selected based on the highest ranking questionnaire results. The proposed schedule below will be presented to the Board for approval.

February 25, 2026 – Understanding the Full Range of Services Available Through the Regional Center

April 22, 2026 – Understanding the Role of the Department of Developmental Services and ARCA

July 22, 2026 – Roles and Responsibilities of Board Members, Whistleblower Policy, and Conflict of Interest Policy

October 28, 2026 – DEI & Cultural Humility

F) ADJOURNED

The meeting was adjourned.

For materials shared at meetings, please go to www.sgprc.org, click on the calendar and look for an event by date. There you will find a link to the materials for each meeting.

