



San Gabriel / Pomona
Regional Center

BOARD OF DIRECTORS NOTICE OF MEETING (*TRAINING*)

Notice is hereby given that the Board of Directors of the San Gabriel/Pomona Valleys Developmental Services, Inc. will hold their monthly Board meeting on the following date, via Videoconference:

DATE: Wednesday, October 22, 2025

TIME: 7:15 p.m.

VIDEOCONFERENCE:

ZOOM Meeting ID: 234 566 141 - Password: 916227

The meeting is open to the public via videoconference.

If you wish to sign up for public input, please email @egomez@sgprc.org

75 Rancho Camino Drive, Pomona, CA 91766
(909) 620-7722

Program of San Gabriel/Pomona Valleys Developmental Services, Inc.



San Gabriel / Pomona
Regional Center

SG/PRC BOARD OF DIRECTORS MEETING AGENDA
Wednesday, October 22, 2025 - 7:15 PM

Zoom/Video Teleconference
Join by Zoom ([link](#))
ZOOM Meeting ID: 234 566 141
Password: 916227

Board of Directors	
Trish Gonzales, Board President	Bill Stewart, 1 st VP
Julie Chetney, Secretary	Preeti Subramaniam, Treasurer
Kelly Privitt, VAC Chairperson	Joseph Huang
Sam Yi	Karen Zarsadiaz - Ige
Phillip Loi	Richard Centeno
Adriana Pinedo	Tina Wright

7:15 PM	1.	Public Meeting Call to Order – <i>Trish Gonzales, Board President</i> A. Review of Agenda
7:20 PM	2.	Public Comment - Please email egomez@sgprc.org to sign up
7:25 PM	3.	Board Training – <i>Lena Morán-Acereto, Bridging Voices</i> - Linguistic and Cultural Competency
8:25 PM	4.	Strategic Development Advisory Committee – <i>Julie Chetney</i> A. Board Trainings for 2026 * B. Committee Recommendations *
8:35 PM	5.	Other Board and Community Announcements A. The following committees will not meet in November: -Community Relations/Legislative Advisory Committee -Advisory Committee for Individuals Served and Their Families -Strategic Development Advisory Committee B. There will be a Board Training (no business items to be

		discussed) on November 12, 2025 at 6pm (not open to the public - <i>Per Welfare & Institutions Code 4622 (g) (1) The regional center shall provide necessary training and support to these board members to facilitate their understanding and participation</i>)
8:40 PM	11.	Adjournment
8:40 PM	12.	Executive Session – Legal

***Action items**



San Gabriel / Pomona
Regional Center

SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.
BOARD OF DIRECTORS
Draft Minutes of the Meeting of the Board of Directors
(A California Corporation)

September 24, 2025

ATTENDANCE

The following members of the Board of Directors were present at said meeting:

PRESENT:

Bill Stewart
Julie Chetney
Joseph Huang
Richard Centeno
Preeti Subramaniam
Tina Wright
Adriana Pinedo
Phillip Loi
Karen Zarsadiaz – Ige
Kelly Privitt

STAFF:

Jesse Weller, Executive Director
Lucina Galarza, Deputy Executive Director
Tim Travis, Director of Community Services
Yvonne Gratianne, Communications and Public
Engagement Officer
Sophie Liao, Fiscal Analyst
Maria Nuñez, PRA and Policy Compliance Manager
Erika Gomez, Liaison to BOD & RDDF
Elba Moreno, Department Assistant, Communications
Willanette Stewart/Satchell, Executive Assistant

ABSENT:

Trish Gonzales
Sam Yi

INTERPRETERS:

Spanish - Marisol and Issac
Mandarin - Ken and Charlene
Korean - Sally and Kaytlin
Vietnamese – Peter Le
and Than Bihn
ASL - Issac and Leslie

GUESTS:

Nada Saleh
Mitch Otu, CHLA
Willie Ramirez, DDS
Graciela Marquez
Lisa Nguyen
Mark

On behalf of Board President, Trish Gonzales, Bill Stewart, Board 1st Vice President, called the meeting to order at 7:17 p.m. Roll call was taken, and a quorum was established.

- The agenda for today's meeting was reviewed.

A. PUBLIC INPUT:

- Dr. Out of Children's Hospital Los Angeles (CHLA), advocated for an individual served, aged 16. He asked that CHLA and SG/PRC work together on behalf of the child.
- Carl Argila reminded the Board that he records the entire meeting and uploads the video of the meeting to his personal blog. He shared details about his son's conservatorship, including his wish for the conservatorship to be terminated and asked that more details of his request be added to the minutes. He also shared his desire for a different designee.

B. CONSENT AGENDA

- Review of minutes for the August 27, 2025 meeting.
(M/S/C Loi & Chetney) The Board approved the minutes.
- Mr. Stewart reminded the Board that there will not be a financial report during this meeting as the fiscal department closes the fiscal year and enters a new one.

C. ADVISORY COMMITTEE FOR INDIVIDUALS SERVED AND THEIR FAMILIES

Phillip Loi shared that the committee had a special presentation about Emergency Preparedness by Tammy Evrard Consulting.

D. STRATEGIC DEVELOPMENT ADVISORY COMMITTEE

Mrs. Chetney shared that the committee finalized the Annual Board Training Survey that will go out to all Board and Committee members to gather information about the training topics they are interested in for 2026.

E. VENDOR ADVISORY COMMITTEE (VAC)

Kelly Privitt reported that the Early Intervention service providers authored a letter regarding rate reform for the Department of Developmental Disabilities (DDS) that speaks about the impacts and barriers the rates are creating.

F. COMMUNITY RELATIONS/LEGISLATIVE ADVISORY COMMITTEE

On behalf of Trish Gonzales, Karen Zarsadias-Ige shared that the committee received updates on local and legislative updates.

G. PRESIDENT'S REPORT:

On behalf of Board President, Trish Gonzales, Bill Stewart, shared the following:

- He thanked SG/PRC staff who helped with the Annual Richard D. Davis Foundation Golf Scramble.
- He thanked the Board members who attended the Public Records Act Training.
- He reminded the Board of the upcoming ARCA Academy that will be held on November 14-15 in Sacramento and encouraged those who can attend.

H. EXECUTIVE DIRECTOR'S REPORT:

Jesse Weller, Executive Director, provided information on the following:

- Public Records Act - As a result of Assembly Bill 1147, regional centers will become subject to Public Records Act Requests effective January 1, 2026. SG/PRC hired a Public Records and Policy Compliance Manager, Maria Nuñez. He introduced Mrs. Nuñez and she said a few words.
- Budget Talk – The current budget continues to fully fund caseload growth and rate reform. For FY 2025–26, the total budget for DDS and regional centers is \$18.7 billion, with 37% funded federally through Medi-Cal. Continued monitoring is needed, as federal changes could impact California's system. The Governor will release 2026–27 budget highlights in late January 2026. All regional centers show non CPP dollar growth, and Public Records Act funding is included in the 2025–26 B-2 Allocation.
- Life Outcomes Improvement System (LOIS) - Over the next few years, the Department of Developmental Services (DDS) is creating a new online system called LOIS to improve how case management and financial information are handled for regional center services. Several town halls will be held in different locations, including SG/PRC, for individuals served and their families.
- California Issues Statement on Credible Medical Information Regarding Acetaminophen and Pregnancy – *“Americans deserve clear medical guidance that is the result of a rigorous scientific process. We urge everyone to seek out credible medical guidance to inform their health care choices and to have conversations with their licensed health care providers.”*
- SG/PRC supports SB 258 (Wahab)– Current law permits sexual assault against a spouse when that spouse is unable to consent due to a disability. SB

- 258 aims to eliminate this discriminatory law and clarifies that there shall be no assumption that people with disabilities cannot consent.
- SG/PRC supports AB 1172 (Nguyen) – This bill allows emergency antiseizure medication to be administered in day programs and licensed homes, expanding service options, ensuring faster treatment, and preventing serious health risks.
 - SG/PRC supports AB 341 (Arambula) – Many people with developmental disabilities face extreme fear or anxiety about dental care, leading to delayed treatment or risky sedation. This bill will reduce barriers and improve access to essential care.
 - November 4, 2025, Special Election - California's Proposition 50 will appear on the ballot for the statewide special election on November 4, 2025. This measure is a legislatively referred constitutional amendment concerning congressional district maps. It was introduced in response to congressional redistricting, which California is responding.
 - Authorization for Remote Services - Authorization for Remote Services is time-limited (12/31/26) and ahead of that deadline, DDS has conducted focus group meetings with RCs and self-advocates regarding what is and is not working in this area. Additional meetings will be scheduled.
 - DDS must update the Legislature of remote planning team meetings in January 2026 with its recommendations in May 2026
 - Disability Advisory Committee - Today was the inaugural meeting of the Disability Advisory Committee in Downtown Los Angeles. Mr. Weller was invited to serve on it to represent regional centers for accessible health services and programs, culturally sensitive disability education, inclusive outreach, data collection, and emergency preparedness.
 - Artisan Fair and Market at SG/PRC - Artisan Fair & Market is for shopping for unique, handmade and custom made art, crafts, and more from individuals served by SG/PRC on Tuesday September 30th from 10:00AM-Noon
 - Monthly Service Provider Meetings - On 9/15/2025, we sunset our last monthly service provider meeting that was created for COVID-19. Service providers are encouraged to attend the monthly Vendor Advisory Committee (VAC) meetings which occur on the first Thursday every month.

- CBU Partnership - SG/PRC has partnered with California Baptist University (CBU) to offer employees exclusive education benefits, including:
 - Access to 160+ online and on-campus bachelor's, master's, credential, and doctoral programs
 - 20% tuition scholarship for SG/PRC employees
 - Free admissions application
 - Personalized support from an Admissions Counselor and Academic Success Coach
- New Office – SG/PRC's second office, located in Irwindale, California, will be opened in early 2026.
- Staffing Updates - As of August 31, 2025, SG/PRC has 556 authorized positions. This total number includes 536 full-time equivalent employees (545 Headcount) and 29 vacancies.
- Individuals Served - As of August, 2025, SG/PRC served 18,069 individuals.
- Self Determination - As of August 31, 2025, SG/PRC enrolled 307 participants in the Self-Determination Program.

I. OTHER BOARD & COMMUNITY ANNOUNCEMENTS

Yvonne Gratianne, Communications and Public Engagement Officer, attended a ribbon cutting event held by the City of Walnut to inaugurate an all-inclusive park.

J. EXECUTIVE SESSION

None

Next meeting on Wednesday, October 22, 2025, at 7:15 p.m.

BOARD MINUTES FROM THE SEPTEMBER 24, 2025, MEETING

Submitted by:

Julie Chetney, Board Secretary

Date



Committee Reports & Information



September – October 2025

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.**
Executive/Finance Committee Meeting Minutes

October 8, 2025

PRESENT:

Trish Gonzales, Board President
Bill Stewart, 1st VP
Preeti Subramaniam, Treasurer
Julie Chetney, Secretary
Phillip Loi

STAFF:

Jesse Weller, Executive Director
Lucina Galarza, Deputy Executive Director
Dara Mikesell, Chief Financial Officer
Maria Nuñez, PRA and Policy Compliance
Manager
Willanette Steward/Satchell, Exec. Assistant
Erika Gomez, Liaison to the BOD and RDDF

ABSENT:

GUESTS:

Nada Saleh
Mark

**ACTIONS TAKEN BY THE EXECUTIVE/FINANCE COMMITTEE PURSUANT
TO SECTION 20.04 OF THE BYLAWS**

All actions taken by the Executive/Finance Committee on behalf of the Board of Directors shall be reported at the next meeting of the Board.

The actions taken by the Executive/ Finance Committee at this meeting were:

Approval of Financial Report- For the month of August 2025 in the Fiscal Year 2025-2026. These expenditures are for services paid through September 16, 2025.

The actions taken by the Executive/ Finance Committee at this meeting were:

ITEMS DISCUSSED

A. Call to order

Trish Gonzales, Board President, called the meeting to order at 7:15 pm. A quorum was established.

- The committee reviewed the agenda.

- The committee reviewed and approved the meeting minutes of August 13, 2025.
(M/S/C Stewart & Loi) The Executive Finance Committee approved the minutes.

B. Public input: None

D. CONSENT AGENDA

Dara Mikesell, Chief Financial Officer, presented the following:

New Financial Report Template

Mrs. Mikesell introduced a new financial report format developed by Bill Stewart, Preeti Subramaniam, and the fiscal team for consideration. She proposed adopting the new format for future financial report presentations.

Financial Report

In regional center operations, the allocation based on the B-2 Amendment is projected to meet expenditure projections. Projections include operating continuation costs and expenditures from the prior fiscal year. The operations B-2 allocation for fiscal year 2025-26 is currently at \$55,980,542 with projected expenditures of \$55,980,542. The year-to-date expenditure is \$8,759,893 with projected remaining expenditures of \$47,220,649. This results in a fully utilized allocation with no remaining balance.

The Family Resource Center allocation is projected to meet expenditure projections, resulting in a zero-balance remaining in allocation. The current allocation is \$169,611 with projected expenditures of \$169,611.

The Lanterman Foster Grandparent/Senior Companion program has a current allocation in the amount of \$1,516,624, staff expect to spend the full amount.

The Community Placement Plan (CPP) and DC ongoing Workload operations were allocated at 100% in the B-2 amendment.

The Purchase of Service allocation is based on the B-2 amendment in the amount of \$556,363,589. The year-to-date expenditure for services is \$76,457,257, with projected remaining expenditures, including late bills, are estimated at \$479,906,332. This results in a fully utilized allocation with no remaining balance.

CPP/CRDP POS is a separate line item, SG/PRC was allocated \$110,000 for placement. SG/PRC expects additional allocations in B-3 for Start-up projects.

B-2 Allocation Contract

Mrs. Mikesell presented the B-2 Allocation Contract, which requires the signing of the Board President.

(M/S/C Loi & Stewart) The committee approved all the items on the Consent Agenda.

BOARD PRESIDENT'S REPORT

Trish Gonzales, Board President, provided the following updates:

- A. Upcoming Board Meeting (Training) Agenda – October 22, 2025: The October 22, 2025 meeting will focus on Linguistic and Cultural Competency training. The Whistleblower Policy training, originally scheduled for the same evening, has been moved to November 12, 2025, for a closed session with Board members. As a result, the Community Relations/Legislative Advisory Committee meeting will be cancelled. SG/PRC is required by DDS to complete the Whistleblower Policy training before the end of the year.

(M/S/C: Loi/Stewart) The committee approved cancelling the Community Relations/Legislative Advisory Committee meeting to accommodate the required DDS Board training on the Whistleblower Policy.

- B. Upcoming Executive Finance Committee meeting agenda – November 12 2025 – Financial Report.
- C. Trish Gonzales shared that she attended the Artisan Fair and was happy to see Alayna Effinger there supporting fellow committee member, Tina Wright.
- D. Ms. Gonzales also congratulated Mr. Weller on his 3 year anniversary with SG/PRC.

E. EXECUTIVE DIRECTOR'S REPORT

Jesse Weller, Executive Director, reported the following:

Government Shutdown Status Update – October 8, 2025 marked day 8 of the federal government shutdown. As of that afternoon, the Senate failed for the sixth time to advance funding bills to end the stalemate. Federal funding, which supports many programs for individuals and families, lapsed on October 1, 2025. However, state funding for the Department's programs has already been approved through June 30, 2026.

Public Records Act Request – Regional centers will become subject to Public Records Act Requests effective January 1, 2026. The Department of Developmental Services (DDS) has allocated funding to help support these functions for regional centers. As such, SG/PRC has hired a Public Records Act

Manager, Maria Nuñez, who started on September 15, 2025. She will provide training to staff and to the Board of Directors.

Recruitment – There are currently 573 authorized positions.

MEETING ADJOURNED

The meeting was adjourned. The next regular meeting will be held on November 12, 2025, at 7:15pm via video conference.

CLOSED SESSION – Personnel

SAN GABRIEL/POMONA REGIONAL CENTER

FINANCIAL REPORT

FISCAL YEAR 2025-26

PAYMENTS THROUGH SEPTEMBER 16, 2025 FOR SERVICES PROVIDED THROUGH AUGUST 31, 2025

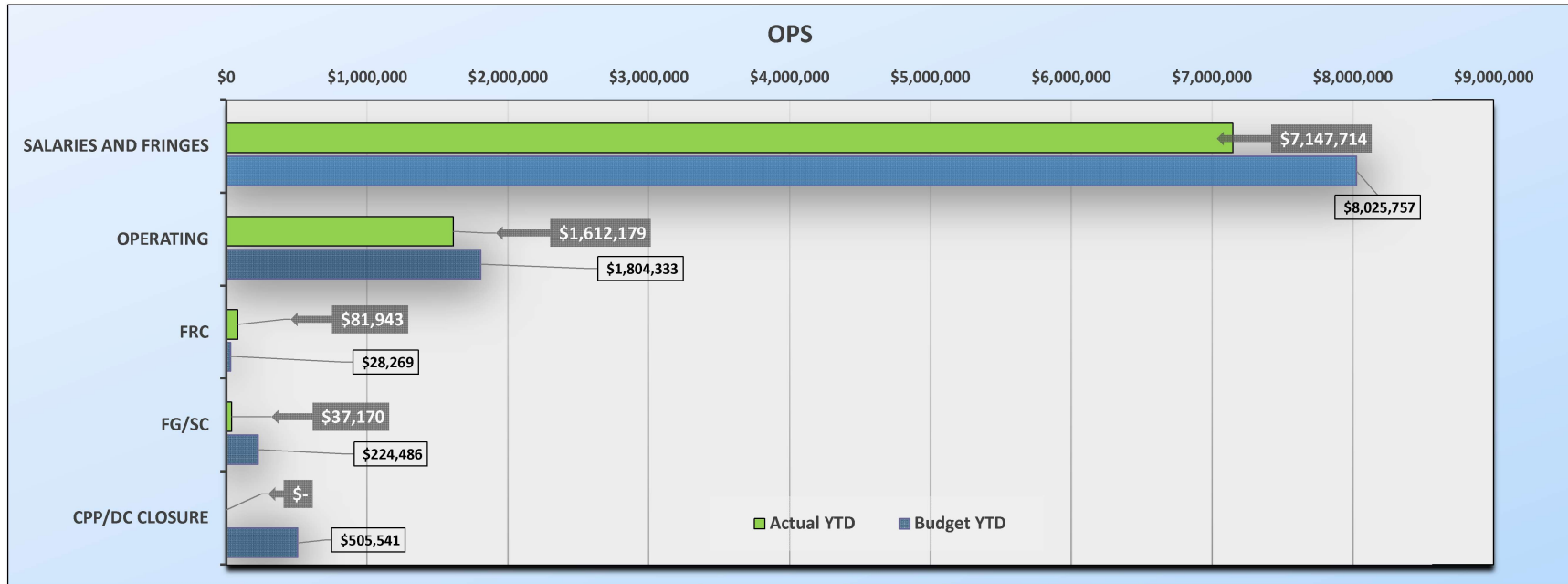
OPERATIONS (OPS)

REGIONAL CENTER

	MTD	YTD	Remaining	Total	FY 24/25
Salaries and Fringes	\$3,427,654	\$7,147,714	\$40,469,122	\$47,616,836	\$47,597,125
Operating Expenses	\$422,550	\$1,612,179	\$6,751,527	\$8,363,706	\$7,350,000
Total	\$3,850,203	\$8,759,893	\$47,220,649	\$55,980,542	\$54,947,125
Allocation (A-2)				\$55,980,542	\$54,947,125
Allocation Balance/(Deficit)				\$0	\$0

RESTRICTED OPS FUNDS

Family Resource Center	\$39,306	\$81,943	\$87,668	\$169,611	\$154,564
Foster Grandparent/Senior Companion	\$14,764	\$37,170	\$1,309,747	\$1,346,917	\$1,330,372
CPP and DC Closure Ongoing Workload	\$0	\$0	\$1,516,624	\$1,516,624	\$1,516,624
Total	\$54,070	\$119,112	\$2,914,040	\$3,033,152	\$3,001,560
Allocation (A-2)				\$3,033,152	\$3,001,560
Allocation Balance/(Deficit)				\$0	\$0



SAN GABRIEL/POMONA REGIONAL CENTER
FINANCIAL REPORT
FISCAL YEAR 2025-26
PAYMENTS THROUGH SEPTEMBER 16, 2025 FOR SERVICES PROVIDED THROUGH AUGUST 31, 2025

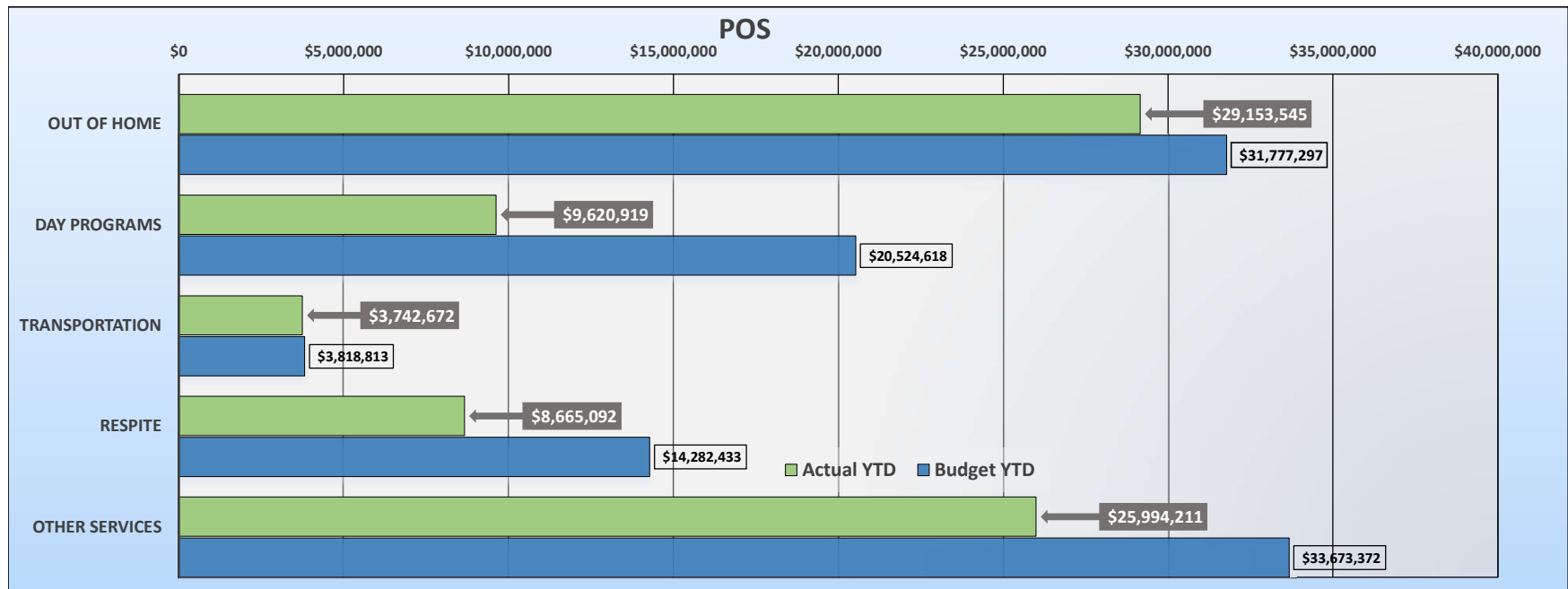
PURCHASE OF SERVICES (POS)

REGIONAL CENTER

	MTD	YTD	Remaining	Total	FY 24/25
Out of Home	\$15,931,479	\$29,153,545	\$159,991,812	\$189,145,357	\$183,259,101
Day Programs	\$6,092,654	\$9,620,919	\$111,051,062	\$120,671,981	\$118,137,679
Transportation	\$2,134,103	\$3,742,672	\$18,804,753	\$22,547,426	\$22,264,727
Respite	\$6,588,660	\$8,665,092	\$70,525,646	\$79,190,737	\$60,994,362
Other Services	\$14,415,382	\$25,994,211	\$123,413,878	\$149,408,089	\$112,257,846
SPA/ICF Reimbursements	(\$15,523)	(\$719,181)	(\$3,880,819)	(\$4,600,000)	(\$4,600,000)
Total	\$45,146,756	\$76,457,257	\$479,906,332	\$556,363,589	\$492,313,715
Allocation (A-2)				\$556,363,589	\$511,238,711
Allocation Balance/(Deficit)				\$0	\$18,924,996

RESTRICTED POS FUNDS

CPP	\$7,300	\$7,300	\$102,700	\$110,000	\$187,381
CRDP	\$0	\$0	\$0	\$0	\$1,506,098
HCBS	\$0	\$0	\$658,108	\$658,108	\$670,554
Total	\$7,300	\$7,300	\$760,808	\$768,108	\$2,364,033
Allocation (A-2)				\$768,108	\$2,364,033
Allocation Balance/(Deficit)				\$0	\$0



SAN GABRIEL/POMONA REGIONAL CENTER OPERATIONS FUND FINANCIAL REPORT

FISCAL YEAR 2024-25

PAYMENTS THROUGH SEPTEMBER 16, 2025 FOR SERVICES PROVIDED THROUGH AUGUST 31, 2025

17% OF YEAR ELAPSED

CONTRACT ALLOCATIONS Preliminary Allocation (B-1) B-2	Regular	CPP/CRDP DC Ongoing	Family Resource Center	Foster Grandparent Senior Companion	Other	Total			
	55,639,906					55,639,906			
	340,636	1,516,624	169,611	1,346,917		3,373,788			
						0 0			
Total Operations Contract Allocation	55,980,542	1,516,624	169,611	1,346,917	-	59,013,694			
	A	B	C	D	E	F	D plus F G	A minus G H	I
	Current Allocation	% of Allocation	Current Month Expenditures	Year-to-Date Expenditures	YTD Actual as % of Allocation	Projected Remaining Expenditures	Total Projected Expenditures	Projected Balance Amount	Remaining Percent
Total Operations - Actual and Projected Expenditures	59,013,694	100.00%	3,904,274	8,879,005	15.0%	50,134,689	59,013,694	0	0.00%
PERSONAL SERVICES (REGULAR OPERATIONS)									
Salaries	38,314,376	68.44%	2,817,138	5,544,770	9.9%	32,907,200	38,451,969	(137,593)	-0.25%
Temporary Staff	0	0.00%	0	0	0.0%	0	0	0	0.00%
Retirement (includes 403B)	4,789,297	8.56%	343,120	673,559	1.2%	3,991,354	4,664,913	124,384	0.22%
Social Security (OASDI)	555,558	0.99%	40,384	79,318	0.1%	471,542	550,860	4,698	0.01%
Health Benefits/Long Term Care	3,659,023	6.54%	192,210	743,812	1.3%	2,440,136	3,183,948	475,075	0.85%
Worker's Comp Insurance	574,716	1.03%	22,650	67,951	0.1%	462,914	530,864	43,851	0.08%
Unemployment Insurance	70,000	0.13%	0	0	0.0%	70,000	70,000	0	0.00%
Non-Industrial Disability/Life Insurance	191,572	0.34%	12,151	38,306	0.1%	125,977	164,282	27,290	0.05%
Tuition Reimbursement	0	0.00%	0	0	0.0%	0	0	0	0.00%
Total Personal Services (Regular Operations)	48,154,542	86.02%	3,427,654	7,147,714	12.8%	40,469,122	47,616,836	537,706	0.96%
OPERATING EXPENSES (REGULAR OPERATIONS)									
Equipment Rental	70,000	0.13%	1,826	16,819	0.0%	43,639	60,458	9,542	0.02%
Equipment Maintenance	43,000	0.08%	367	367	0.0%	41,835	42,202	798	0.00%
Facility Rent	3,425,000	6.12%	283,250	996,639	1.8%	2,420,408	3,417,046	7,954	0.01%
Facility Maintenance	80,000	0.14%	4,828	14,549	0.0%	55,285	69,834	10,166	0.02%
Communications (postage, phones)	457,000	0.82%	43,121	94,610	0.2%	385,657	480,267	(23,267)	-0.04%
General Office Expense	465,000	0.83%	84,151	138,460	0.2%	427,589	566,049	(101,049)	-0.18%
Printing	20,000	0.04%	255	627	0.0%	18,133	18,760	1,240	0.00%
Insurance	550,000	0.98%	0	247,602	0.4%	297,602	545,204	4,796	0.01%
Data Processing	250,000	0.45%	13,500	27,482	0.0%	217,409	244,891	5,109	0.01%
Data Processing Maintenance / Licenses	295,000	0.53%	8,203	87,738	0.2%	172,834	260,572	34,428	0.06%
Interest Expense	0	0.00%	0	0	0.0%	0	0	0	0.00%
Bank Service Fees	5,000	0.01%	7	37	0.0%	4,786	4,823	177	0.00%
Legal Fees	710,000	1.27%	0	1,541	0.0%	707,703	709,243	757	0.00%
Board of Directors Expense	0	0.00%	0	0	0.0%	0	0	0	0.00%
Accounting Fees	70,000	0.13%	0	0	0.0%	70,000	70,000	0	0.00%
Equipment Purchases	560,000	1.00%	337	337	0.0%	559,185	559,522	478	0.00%

SAN GABRIEL/POMONA REGIONAL CENTER
OPERATIONS FUND FINANCIAL REPORT

FISCAL YEAR 2024-25

PAYMENTS THROUGH SEPTEMBER 16, 2025 FOR SERVICES PROVIDED THROUGH AUGUST 31, 2025

17% OF YEAR ELAPSED

						D plus F		A minus G		
	A	B	C	D	E	F	G	H	I	
	Current Allocation	% of Allocation	Current Month Expenditures	Year-to-Date Expenditures	YTD Actual as % of Allocation	Projected Remaining Expenditures	Total Projected Expenditures	Projected Balance Remaining Amount	Percent	
Contractor & Consultants - Adm Services	858,000	1.53%	14,013	67,453	0.1%	1,287,266	1,354,719	(496,719)	-0.89%	
Contract - ABX2 Disparities	0	0.00%	0	0	0.0%	0	0	0	0.00%	
Travel/mileage reimbursement	365,000	0.65%	25,384	25,421	0.0%	337,104	362,525	2,476	0.00%	
ARCA Dues	140,000	0.25%	0	0	0.0%	140,000	140,000	0	0.00%	
General Expenses	113,000	0.20%	519	1,292	0.0%	109,062	110,354	2,646	0.00%	
Total Operating Expenses (Regular Operations)	8,476,000	15.14%	479,760	1,720,972	3.1%	7,295,496	9,016,468	(540,468)	-0.97%	
Total Personal Services & Operating Expenses (Regular Operations)	56,630,542		3,907,414	8,868,686	15.8%	47,764,618	56,633,304	(2,762)	0.00%	
<u>OTHER INCOME</u>										
Interest & Other Income	(650,000)	-1.16%	(57,210)	(108,794)	-0.2%	(543,969)	(652,762)	2,762	0.00%	
Total Personal Services & Operating Expenses Net of Other Income (Regular Operations)	55,980,542	100.00%	3,850,203	8,759,893	15.6%	47,220,649	55,980,542	(0)	0.00%	
<u>RESTRICTED FUNDS</u>										
Family Resource Center Expenses	169,611		39,306	81,943		87,668	169,611	0	0.00%	
Foster Grandparent/Senior Companion Expenses	1,346,917		14,764	37,170		1,309,747	1,346,917	0	0.00%	
Community Placement Plan and DC Ongoing Workload	1,516,624		0	0		1,516,624	1,516,624	0		
Total Restricted Funds	3,033,152		54,070	119,112	99.2%	2,914,040	3,033,152	0		
Total Expenses (Including Restricted Funds)	59,013,694		3,904,274	8,879,005	15.0%	50,134,689	59,013,694	0	0.00%	

SAN GABRIEL/POMONA REGIONAL CENTER

PURCHASE OF SERVICES FUND FINANCIAL REPORT

FISCAL YEAR 2024-25

PAYMENTS THROUGH SEPTEMBER 16, 2025 FOR SERVICES PROVIDED THROUGH AUGUST 31, 2025

17% OF YEAR ELAPSED

CONTRACT ALLOCATIONS	Regular POS	CPP/CRDP	HCBS	Other	Total		
Preliminary Allocation (Regular POS) B-1	499,675,270				499,675,270		
B-2	56,688,319	110,000	658,108		57,456,427		
					0		
					0		
Total Contract Allocation	556,363,589	110,000	658,108		557,131,697		
						C plus E	
						F	G
						YTD &	
						Projected as	
						percent of	
						Allocation	
Total POS Actual & Projected Expenditures		45,154,056	76,464,557	13.7%	480,667,140	557,131,697	100.0%
<u>OUT OF HOME CARE</u>							
Community Care Facilities		15,767,181	28,903,651	5.2%	148,607,731	177,511,382	31.9%
ICF/SNF Facilities		164,298	249,894	0.0%	11,384,081	11,633,975	2.1%
Total Out of Home Care		15,931,479	29,153,545	5.2%	159,991,812	189,145,357	34.0%
<u>DAY PROGRAMS</u>							
Day Care		1,001,017	1,244,845	0.2%	34,283,643	35,528,488	6.4%
Day Training		3,177,288	5,670,835	1.0%	57,733,186	63,404,021	11.4%
Supported Employment		1,912,450	2,703,340	0.5%	17,557,869	20,261,208	3.6%
Work Activity Program		1,899	1,899	0.0%	1,476,364	1,478,263	0.3%
Total Day Programs		6,092,654	9,620,919	1.7%	111,051,062	120,671,981	21.7%
<u>OTHER SERVICES</u>							
Non-Medical: Professional		1,982,847	3,532,627	0.6%	23,945,447	27,478,074	4.9%
Non-Medical: Programs		4,008,042	7,508,278	1.3%	33,410,696	40,918,973	7.4%
Home Care: Programs		209,930	368,442	0.1%	2,925,568	3,294,010	0.6%
Transportation		1,473,092	2,683,761	0.5%	13,231,826	15,915,587	2.9%
Transportation Contracts		661,011	1,058,912	0.2%	5,572,927	6,631,839	1.2%
Prevention		1,863,548	3,453,271	0.6%	20,748,068	24,201,339	4.3%
Other Authorized Services		3,167,864	5,326,232	1.0%	29,147,009	34,473,241	6.2%
Personal and Incidentals		21,031	42,957	0.0%	236,146	279,103	0.1%
Hospital Care		37,543	75,086	0.0%	755,907	830,993	0.1%

SAN GABRIEL/POMONA REGIONAL CENTER

PURCHASE OF SERVICES FUND FINANCIAL REPORT

FISCAL YEAR 2024-25

PAYMENTS THROUGH SEPTEMBER 16, 2025 FOR SERVICES PROVIDED THROUGH AUGUST 31, 2025

17% OF YEAR ELAPSED

						C plus E	
	A	B	C	D	E	F	G
		Current Month Expenditures	Year-to-Date Expenditures	YTD Actual as percent of Allocation	Projected Remaining Expenditures	Total Projected Expenditures	YTD & Projected as percent of Allocation
Medical Equipment		1,639	5,709	0.0%	90,151	95,860	0.0%
Medical Service: Professional		365,348	555,464	0.1%	4,454,493	5,009,957	0.9%
Medical Service: Programs		2,670,881	5,038,613	0.9%	7,639,726	12,678,339	2.3%
Respite: In Own Home		6,580,309	8,654,367	1.6%	70,259,337	78,913,703	14.2%
Respite: Out of Home		8,351	10,725	0.0%	266,309	277,034	0.0%
Camps		86,710	87,532	0.0%	60,669	148,201	0.0%
Total Other Services		23,138,145	38,401,975	6.9%	212,744,277	251,146,251	45.1%
Total Estimated Cost of Current Services		45,162,279	77,176,438	13.9%	483,787,151	560,963,589	100.8%
<u>OTHER ITEMS</u>							
HCBS	658,108	0	0		658,108	658,108	
Total Other Items		0	0	0.0%	658,108	658,108	0.1%
Total Purchase of Services		45,162,279	77,176,438	13.9%	484,445,259	561,621,697	100.9%
Deduct: Estimated Receipts from Intermediate Care Facilities for State Plan Amendment Services		(15,523)	(719,181)	-0.1%	(3,880,819)	(4,600,000)	-0.8%
Expenditures Regular POS (Net of CPP)	557,021,697	45,146,756	76,457,257	13.7%	480,564,440	557,021,697	100.1%
Projected Allocation Balance (Deficit) Regular POS						0	0.0%
<u>COMMUNITY PLACEMENT PLAN</u>							
Community Placement Plan (inc. CRDP)	110,000	7,300	7,300		102,700	110,000	
Allocation Balance (Deficit) CPP and CRDP						0	0.0%
Total Projected Allocation Balance (Deficit) Regular & Community Placement Plan POS						0	0.0%

SAN GABRIEL/POMONA REGIONAL CENTER

STATEMENT OF FINANCIAL POSITION

Aug-25

2025**ASSETS**

Cash and Cash Equivalents	\$	87,367,441
Receivable - State Regional Center Contracts		224,794,947
Receivable - Intermediate Care Facility Providers		2,451,986
Other Receivables		363,884
Prepaid Expenses		0
Deposits		202,973
TOTAL ASSETS	\$	315,181,232

LIABILITIES AND NET ASSETS**Liabilities**

Accounts Payable	\$	42,768,547
Advance - State Regional Center Contracts		272,155,624
Accrued Salaries and Payroll Taxes		64,982
Other Payables		2,225
Reserve for Unemployment Insurance		100,000
Deferred Revenue		89,854
Total Liabilities	\$	315,181,232

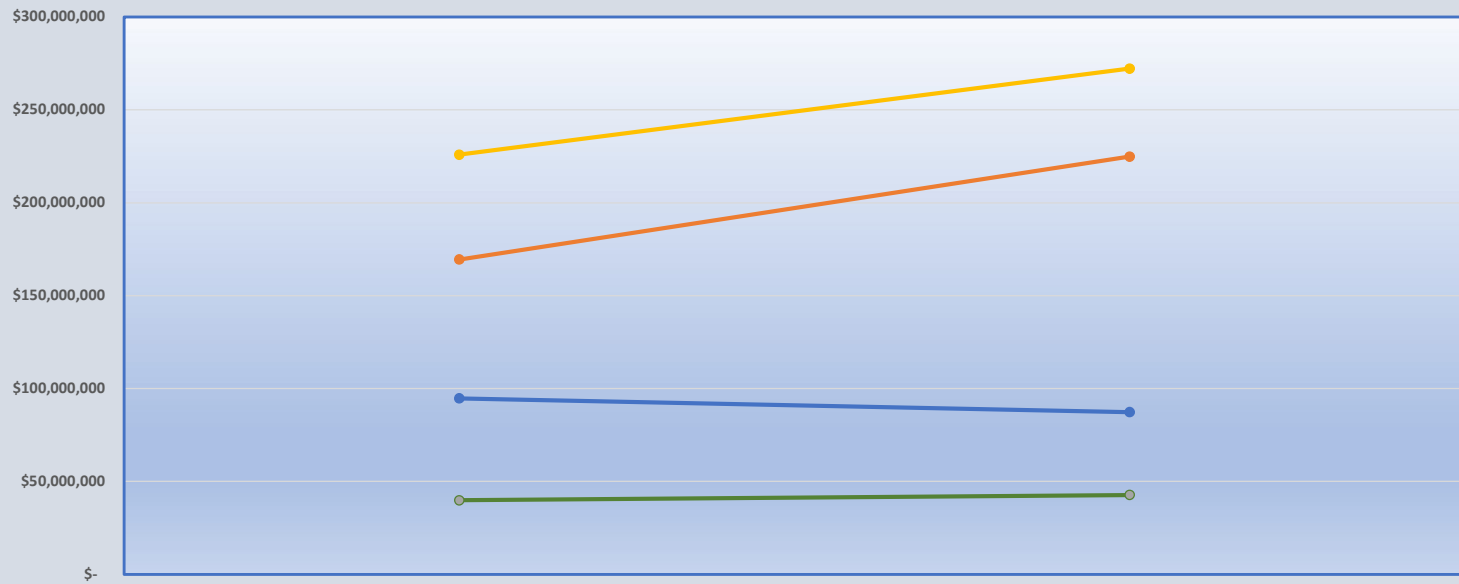
Net Assets

Without Donor Restriction

With Donor Restriction

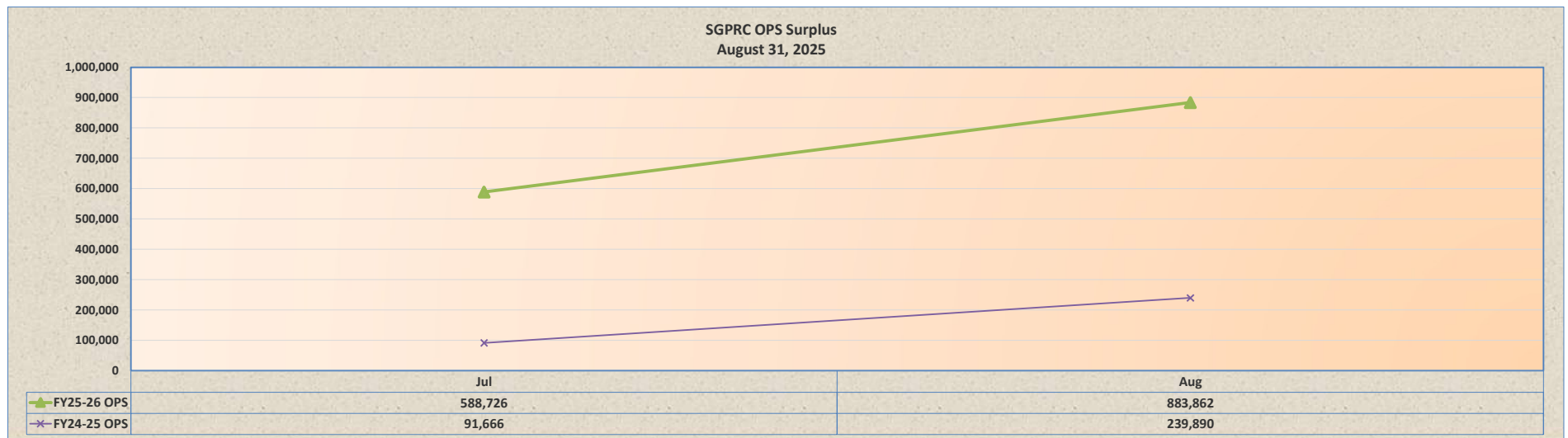
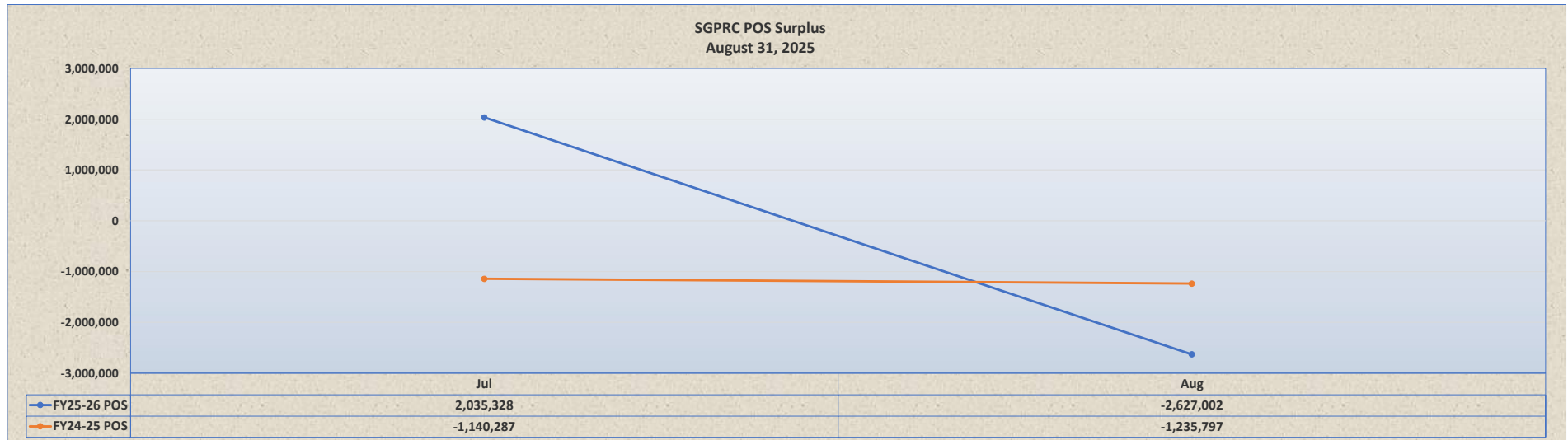
Total Net Assets	\$	-
TOTAL LIABILITIES AND NET ASSETS	\$	315,181,232

SGPRC Statement of Financial Position
August 31, 2025



	Jul-25	Aug-25
Cash and Cash Equivalents	\$94,736,674	\$87,367,441
Receivable - State RC Contracts	\$169,469,978	\$224,794,947
Accounts Payable	\$39,891,266	\$42,768,547
Advance - State RC Contracts	\$225,879,359	\$272,155,624

San Gabriel /Pomona Regional Center





San Gabriel / Pomona
Regional Center

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.**

**COMMUNITY RELATIONS/ LEGISLATIVE COMMITTEE
MINUTES FROM THE MEETING OF OCTOBER 8, 2025**

The following committee members were present at said meeting:

PRESENT

Tris Gonzales,
Chairperson
Karen Zarsadiaz-Ige
Joseph Huang
Alayna Effinger
Melissa Song
Adriana Pinedo
Daniela Barrera

STAFF

Jesse Weller, Executive Director
Willanette Steward/Satchell
Salvador Gonzales, Director of Service Access and
Equity
Erika Gomez, Liaison to the Board of Directors and
the RDDF

ABSENT

Teshia Obi
Tina Wright

GUESTS

None

RECOMMENDED BOARD ACTIONS

The Community Relations/Legislative Committee recommends the following:
None

CALL TO ORDER

Karen Zarsadiaz-Ige, on behalf of Trish Gonzales, called the meeting to order at 6:03 p.m. A quorum was established.

The agenda was reviewed.

The minutes of the September 10, 2025, meeting were reviewed and approved.
M/S/C (Huang & Effinger) The committee approved the minutes.
Abstain: Gonzales

PUBLIC INPUT

None

LEGISLATIVE ISSUES & OTHER INFORMATION

Jesse Weller, Executive Director, presented the following:

- A. *National Disability Employment Awareness Month* - The month of October commemorates and acknowledges the significant contributions of individuals with disabilities make to the workforce and economy in the country. The theme for National Disability Employment Awareness Month (NDEAM) 2025 is “Celebrating Value and Talent.”
- B. *Government Shutdown Status Update* – October 8, 2025 marked day 8 of the federal government shutdown. As of that afternoon, the Senate failed for the sixth time to advance funding bills to end the stalemate. Federal funding, which supports many programs for individuals and families, lapsed on October 1, 2025. However, state funding for the Department’s programs has already been approved through June 30, 2026.
- C. *California Issues Statement on Credible Medical Information Regarding Acetaminophen and Pregnancy* – “*Americans deserve clear medical guidance that is the result of a rigorous scientific process. We urge everyone to seek out credible medical guidance to inform their health care choices and to have conversations with their licensed health care providers.*”
- D. *SG/PRC supports SB 258 (Wahab)*– Current law permits sexual assault against a spouse when that spouse is unable to consent due to a disability. SB 258 aims to eliminate this discriminatory law and clarifies that there shall be no assumption that people with disabilities cannot consent.
- E. *SG/PRC supports AB 1172 (Nguyen)* – This bill allows emergency antiseizure medication to be administered in day programs and licensed homes, expanding service options, ensuring faster treatment, and preventing serious health risks.
- F. *SG/PRC supports AB 341 (Arambula)* – Many people with developmental disabilities face extreme fear or anxiety about dental care, leading to delayed

treatment or risky sedation. This bill will reduce barriers and improve access to essential care.

G. November 4, 2025, Special Election - California's Proposition 50 will appear on the ballot for the statewide special election on November 4, 2025. This measure is a legislatively referred constitutional amendment concerning congressional district maps. It was introduced in response to congressional redistricting, which California is responding.

H. Public Records Act Request – Regional centers will become subject to Public Records Act Requests effective January 1, 2026. The Department of Developmental Services (DDS) has allocated funding to help support these functions for regional centers. As such, SG/PRC has hired a Public Records Act Manager, Maria Nuñez, who started on September 15, 2025. She will provide training to staff and to the Board of Directors.

I. City of Walnut – All Inclusive Park - Yvonne Gratianne, Communications and Public Engagement Officer, was invited to a ribbon cutting ceremony held on September 24, 2025. The city unveiled a newly reconfigured playground, a \$250,000 project designed to be fully inclusive for children of all abilities.

J. RDDF Annual Golf Scramble – The event was sold out. Members of the Board participated and everyone provided great feedback.

K. The Great ShakeOut – October 16, 2025 - This annual event encourages community organizations and individuals to assess their earthquake preparedness and safety measures.

COMMUNITY OUTREACH-UPDATE

Salvador Gonzalez, Director of Service Access and Equity, shared that his team participated in a Korean Symposium and the Self Determination Conference. They also met with equity partners.

OTHER ANNOUNCEMENTS

- Karen Zarsadiaz-Ige shared that Holly Robinson-Peete & Rodney Peete recognized the Los Angeles County Fire Department (LACoFD) for the Sirens of Silence program for its work with neurodivergent individuals and for

spreading kindness.

The LACoFD's Sirens of Silence program was developed by Karen Zarsadiaz-Ige and continues to grow.

- Trish Gonzales shared that she attended the Artisan Fair and was happy to see Alayna Effinger there supporting fellow committee member, Tina Wright.
- Ms. Gonzales also congratulated Mr. Weller on his 3 year anniversary with SG/PRC.

ADJOURNMENT:

The next not be a meeting in November.



**San Gabriel / Pomona
Regional Center**

Advisory Committee for Individuals Served and Their Families

Wednesday, October 22, 2025, at 6:00 p.m.

Videoconference Meeting

ZOOM Meeting ID: 191 486 135 Password: 681356

Committee Members:

Phillip Loi, Chairperson
Preeti Subramaniam
Sam Yi
Richard Centeno
Jaye Dixit

Jovenal Malonzo
Pete Rodriguez
Diana Ramirez
Lenny Kwari

Staff:

Lucina Galarza, Deputy Executive Dir.
G. Daniela Santana, Dir. of Client Services
Elba Moreno, Assistant, Comm. & Public
Engagement Department
Elisa Herzog, Advocacy Liaison

6 PM	1.	Public Meeting Call to Order A. Review of Agenda B. Review Meeting Minutes of September 24, 2025
6:05 PM	2.	Public Comment - Please email elba.moreno@sgprc.org to sign up
6:10 PM	3.	Special Presentation Strategic Plan Overview I – By Daniela Santana, Dir. of Client Services
6:40 PM	4.	Future Training Topics • December 17, 2025 – Strategic Plan Overview II • January 28, 2026 – TBD • February 25, 2026 – TBD
6:45	5.	SG/PRC Information A. Updates by Daniela Santana, Director Client Services B. Updates by Lucina Galarza, Deputy Executive Director C. Self Determination –Jessi Romero, Manager of Specialized Services II D. Advocacy Liaison Updates – Elisa Herzog, Advocacy Liaison
7:00	6.	Adjournment

**SAN GABRIEL/POMONA REGIONAL CENTER
DEVELOPMENTAL SERVICES, INC.**

Minutes of the Meeting of the

Advisory Committee for Individuals Served and Their Families

September 24, 2025

A regular meeting of the Advisory Committee for Individuals Served and Their Families was held on Wednesday, September 24, 2025. The following committee members were present at said meeting:

PRESENT

Phillip Loi, Chair
Preeti Subramaniam
Richard Centeno
Jaye Dixit
Pete Rodriguez
Sam Yi

ABSENT:

Lenny Kwari
Jovenal Malonzo Jr.
Diana Ramirez

STAFF:

Daniela Santana, Director of Client Services
Lucina Galarza, Deputy Executive Director
Zorahida Preciado, Associate Director, Adult &
Residential Services
Elba Moreno, Department Assistant,
Communications
Salvador Gonzalez, Director of Service Access and
Equity
Elisa Herzog, Advocacy Liaison

GUESTS:

Tammy Evrard

ITEMS DISCUSSED

CALL TO ORDER

Phillip Loi, Chairperson, called the meeting to order at 6:00 pm. A quorum was established.

- The minutes from the August 27, 2025, meeting were reviewed and approved.

M/S/C (Subramaniam/Centeno) The minutes from the meeting were approved by the committee.

PUBLIC INPUT - None

SPECIAL PRESENTATION – Emergency Preparedness – Feeling Safe, Being Safe (FSBS) by Tammy Evrard

- Why Emergency Preparedness?
- Feeling Safe, Being Safe

- The FSBS Training Program
- Feeling Safe, Being Safe Project

Future Training Topics:

- October 22, 2025 – Strategic Plan Overview I
- December 17, 2025 – Strategic Plan Overview II
- January 28, 2025 – TBD

Updates and Information by SG/PRC Staff

- Daniela Santana, Director of Client Services, presented the following:
 - Artisan Fair on Tuesday, September 30, 2025
 - Job Fair on Friday, October 10, 2025
 - Southeast Asian Support Group Saturday, October 11, 2025
- Jessi Romero, Manager, Specialized Services II- reported on the following regarding Self Determination:
 - There are currently 307 individuals enrolled.
 - The SDP Team currently has the following SDP projects:
 1. SDP supports group The Waiting Room hosted by Education Spectrum. Their monthly meetings are held every third Thursday of the month and are well attended.
 2. LVAC continues to meet every second Tuesday of the month.
 3. The second annual SDP Conference is scheduled for October 10th at the Palms Resort in the City of Industry.
- Lucina Galarza, Deputy Executive Director, reported on the housing project in Pomona where San Gabriel/Pomona Regional Center has secured eleven apartments that will be available to individuals served. Three of the apartments will be fully accessible and the other eight will be somewhat accessible, details will be shared as the construction is under way. A lottery will be held when the project is complete.
Funding was also received for a Drowning Prevention Campaign.
- Elisa Herzog, Advocacy Liaison made the following announcement:
 - On September 16, 2025, 10am to 12pm was the LOIS Town Hall meeting at SG/PRC facilitated by DDS. California is developing a new online system to enhance support for individuals with intellectual and developmental disabilities, their families, regional centers, and service providers. This online system will be called LOIS, which is short for Life Outcomes Improvement System.
 - The next TAC meeting Via Zoom: Thursday, September 25, 2025, from 5 to 6 PM with CalABLE: California's savings plan for people with disabilities without affecting eligibility for public benefits, Presented by

Maria Sandoval, CalABLE Outreach Specialist w/ the California ABLE Act Board.

ADJOURN

Chair, Philip Loi, adjourned the meeting.

The next Advisory Committee for Individuals Served and Their Families meeting is scheduled for Wednesday, October 22, 2025, via video conference at 6 P.M.

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.
VENDOR ADVISORY COMMITTEE MINUTES**

October 2, 2025

The following committee members attended said meeting:

PRESENT:

Kelly Privitt, Chairperson
Sharon Ehrig
Valerie Donelson
Jay Smith
Janee Blackburn
Christina Buth
Beba Saba
Theresa Jones Zarour
Jazmine Ulibarri
Christopher Trevilla
Ookie Voong

STAFF:

Lucina Galarza, Deputy Executive Director
Daniela Santana, Director of Client Services
Jaime Anabalon, Quality Assurance Specialist
Lisa Cipres, Housing Specialist
Yvonne Gratianne, Communications & Public
Engagement Officer
Elba Moreno, Assistant Communications
Department

GUEST:

MEMBERS ABSENT:

Jesse Silva
Johnnie Martinez
Jaime Currie

RECOMMENDED ACTIONS

THE VENDOR ADVISORY COMMITTEE RECOMMENDATION:

None

A. CALL TO ORDER

Kelly Privitt, Chairperson called the meeting to order at 10:02 a.m. A quorum was established.

The minutes of the meeting on September 4, 2025, were reviewed and approved.
M/S/C (Donelson & Smith) The Vendor Advisory Committee approved the minutes.

B. MOST PRESSING CONCERNS FOR SERVICE PROVIDERS

A question regarding the DDS rate reform was discussed, about parents who want to have their children serviced in a clinic versus the home rate. There have been a lot of concerns regarding the government shutdown, Mr. Weller shared information from a DDS update stating that Social Security and Comp payments will continue, although customer service at the SSA could be impacted, so there could be some delays, and some wait times in those areas. Medicaid, which is called Medical in California, is funded through the state through June 30th, 2026, Supplemental Nutritional Assistance Program, also called CalFresh, in California, October 2025 monthly benefits would be unaffected, according to the guidance received so far. Federal agencies must have plans in place for operating without a federal budget based on various laws it is likely that many federal employees will not be working and will not be paid so access to information, technical assistance, or other communications with the public may be limited during the shutdown. Also, some vendors received a survey via email from a third-party provider HMA-Burns & Associates regarding rate reform for transportation, they were informed that the survey is official, and they should respond and provide the requested information.

C. VENDOR CATEGORY REPORTS

Adult Programs

Vocational – (1 Vacancy) Christopher Trevilla noted that the SG/PRC Vendor Artisan Fair that took place on September 30th was a success for micro-enterprising artisan entrepreneurs. He shared information on the following available Training Resources and Conferences, The Vocational Rehabilitation Technical Assistance Center has online content for training seminars, conferences, and specialized webinars (some offering CRC credit), they offer technical assistance to VR providers nationwide, lots of resources (research, tool kits, publications, media, etc.) DOR/SDSU is seeking providers for CSP/SWTCIE Project, which provides technical assistance training for providers to provide Customized Employment. Council of State Administrators of Vocational Rehabilitation (CSVAR) Fall Conference is coming up in November 2025 in San Diego, Registration closes 10/31/25. October is National Disability Employment Awareness Month, Employment Services providers are encouraged to tell the stories of the amazing individuals they are supporting to work in competitive integrated employment settings to SG/PRC, DDS, DOR.

Adult Day – Christina Buth shared that they had a very successful softball league tournament. The Artisan Fair was also a great event for the individuals served, so many entrepreneurs almost completely sold out their items. The subcommittee did not meet their next meeting will be on October 29th.

Infant & Children Services

Infant Development Program – Jazmine Ulibarri shared that she recently reached out to DDS and they are looking into rate reform and they will be discussing the letter that was shared at last month's VAC meeting and the concerns that were shared with in it. It was also recommended that the vendors include reaching out to congressional leaders to their efforts, having them sign the rate reform letter.

Transportation

Theresa Jones Zarour shared the contact information for HMA-Burns Associates, the third-party vendor that is conducting the survey for transportation codes 800 and 875.

Independent Living Services

ILS – Sharon Ehrig shared a resource with everyone called Project Food Box. It's funded through Medical and other insurance programs, they provide fresh vegetables and fruit and some frozen meals, and it's delivered weekly. It's no cost, it's designed to help people with health conditions and some of the conditions include diabetes, cardiac issues, cancer and immune support. They offer low sodium meals, and gluten free meals. Individuals can apply online at projectfoodbox.org and then the nutritionist confirms eligibility, and they will design the box according to what health needs are. Also, a lot of individuals have been facing homelessness because of their rents. 211 is available to find resources, individuals that are receiving CalWORKs do have access to homelessness assistance program they help with hotel vouchers. In San Bernadino County, the Salvation Army, has helped some families that have problems with the credit, and had pets were helped to find an apartment, and they also paid the first and last month's rent and that they also offered job services.

SLS Services – Jesse Silva was not present. Kelly Privitt, VAC Chairperson, acknowledged that per the Bylaws, 9.02.1, the absence of any non-Director from three consecutive regular meetings, or four regular meetings per fiscal year, of any Committee constitutes the tendering of that member's resignation. Mr. Silva was not present at the August 7, 2025, September 4, 2025, and October 2, 2025, VAC meetings, constituting his resignation.

Residential Services

Specialized – Janee Blackburn shared that LEAP of California will be hosting free online yoga sessions throughout October. These sessions are open to all regional center employees and all vendors, and their staff and individuals served.

CCF – Jay Smith reported that the Residential subcommittee met; Mr. Smith made a formal invitation to Monique Galindo, Placement Coordinator at the San Gabriel/Pomona Regional Center to collaborate in streamlining the vacancy report at the next meeting on November 4, 2025.

ICF- Ookie Voong shared that from November 1st through to March 31st there is a mandate for masking, if staff do not receive their flu vaccinations. COVID vaccinations are encouraged, a reminder for facilities to get their declination forms for staff who choose not to go through with vaccinations for survey purposes.

Other Vendored Services- Beba Saba reported that the subcommittee did meet, and they had a question regarding PTOT and speech, they wanted to confirm if the Other Vendored Services subcommittee or the At Large subcommittee was best suited for those vendors. The next meeting will be held on November 5, 2025, at 9:30 am.

At Large- Kelly Privitt shared that Camp Paivika at home will be hosting a free dance party online on October 31st, so people in group homes, different groups can dress up, listen to music and dance for an hour.

RECRUITMENT SUBCOMMITTEE

Currently recruiting for the following for FY 25/26:

- Vocational (1)
- SLS (1)

To apply, please email elba.moreno@sgprc.org or egomez@sgprc.org

LEGISLATIVE UPDATE

Jamie Currie was not present.

EXECUTIVE DIRECTOR UPDATES

Jesse Weller, Executive Director, introduced Maria Nunez, Public Records Act and Policy Compliance Manager to the committee. As of January 1, 2026, every regional center will become subject to California public Records Act under Assembly bill 1147. Mr. Weller shared a letter that many regional centers will be sharing a version of outlining the practices that will be implemented. Vendors were reminded that the anticipated timelines are quick, so there won't be a lot of turnaround time for the requests. They are encouraged to start thinking about the measures need to put in place to protect their interest. Many will have different interpretations of what is considered confidential and proprietary; therefore, it is stressed to keep consulting with legal counsel to get the guidance to make sure information is protected to the extent that we're able to do. Information will

continue to be shared with vendors as it is received as well training for regional center staff as January 1st approaches to ensure that everyone is prepared.

SG/PRC UPDATES

Lucina Galarza, Deputy Executive Director:

- DSP Collaborative LA County
- Statewide Provider Directory
- Quality Incentive Program for Fiscal Year 2026/2027
- Training on Electronic Visit Verification
- Rate Reform Implementation
- New Hold Harmless Policy Training
- Reminder for Residential Facilities and Requirements for Consultant Hours
- New Transportation Agency Survey from DDS
- American Sign Language Training Support
- Direct Support Professional (DSP) Internship Program
- Quality Incentive Program (QIP) Update
- Updated guidelines for Competitive Integrated Employment Incentive (CIE) payments
- Home and Community-Based Services (HCBS) Final Rule
- HCBS Trainings
- Future HCBS Projects
- Payment Assistance for ICFs during transition to Managed Care

PUBLIC INPUT

None

MEETING ADJOURNED

The next regular meeting will be held on November 6, 2025, at 10:00 a.m.



San Gabriel / Pomona
Regional Center

STRATEGIC DEVELOPMENT ADVISORY COMMITTEE MEETING AGENDA

Wednesday, October 22, 2025

6 P.M.

VIDEOCONFERENCE MEETING

ZOOM Meeting ID: 988 615 875

Password: 667011

Join by [ZOOM link](#)

COMMITTEE MEMBERS		STAFF
Julie Chetney, Chairperson		Jesse Weller, Executive Director
Trish Gonzales, Board President	Bill Stewart, 1 st VP	Erika Gomez, Liaison- BOD & RDDF
Gisele Ragusa, Committee Member	Natalie Webber, Committee Member	
Yan Li, Committee Member	Lisa Nguyen, Committee Member	
4:30 PM	1.	Closed Session : Interviews of Committee Applicants - 4:35 PM – M. Hasan - 5:05 PM – D. Sarmiento - 5:35 PM – P. Fode
6:00 PM	2.	Public Meeting Call to Order – Julie Chetney A. Review of Agenda B. Review Meeting Minutes of August 27, 2025 September 24, 2025 C. Public Comment
6:05 PM	3.	Public Comment - Please email egomez@sgprc.org to sign up
6:10 PM	4.	Strategic Plan – Quarter 4 Updates via Monday.com -Jesse Weller A. Intake Growth Data for Strategic Planning
6:30 PM	5.	Annual Board Training Survey – Julie Chetney Review Survey Results, finalize Board Training Schedule
Adjournment		

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.
STRATEGIC DEVELOPMENT COMMITTEE MINUTES**

September 24, 2025

The following committee members were present at said meeting:

MEMBERS:

Julie Chetney, Chairperson
Bill Stewart, Board Director
Natalie Webber, Committee
Member
Gisele Ragusa, Committee
Member
Lisa Nguyen, Committee
Member
Yan Li, Committee Member

STAFF:

Jesse Weller, Executive Director
Erika Gomez, Liaison to the BOD & RDDF

MEMBERS ABSENT:

Trish Gonzales, Board President

GUESTS:

None

RECOMMENDED BOARD ACTIONS

**THE STRATEGIC DEVELOPMENT COMMITTEE RECOMMENDS THAT
THEY TAKE ACTION ON THE FOLLOWING:**

ITEMS DISCUSSED

- A) **CALL TO ORDER** – Julie Chetney, Chairperson, called the meeting to order at 6:07 p.m. A quorum was established.
- B) **AGENDA & MINUTES APPROVAL**
- The agenda was reviewed.
 - The minutes of the August 27, 2025 meeting were tabled.
- C) **PUBLIC INPUT**
- None

D) STRATEGIC PLAN – *Strategic Plan Updates*

Executive Director, Jesse Weller, provided the following updates

Strategic Plan Update:

The quarterly Strategic Plan report will be presented next month using the Monday.com format. All timelines and projections remain on track, with no items in the red. The team will meet with the IT Director, who oversees a significant portion of the technology-related strategic plan tasks.

LOIS:

The recent town hall regarding LOIS went well. Families requested features such as automated messages and reminders; however, DDS emphasized that technology should enhance and not replace personal interactions.

E) ANNUAL BOARD TRAINING SURVEY- *Julie Chetney*

The committee reviewed and updated the training questionnaire, brainstorming current and emerging topics impacting regional centers and their boards. Wording from last year's survey was revised, a new question regarding the Strategic Plan was added, and new training topics were identified.

M/S/C (Stewart/Li) The committee approved the annual Board Training Survey.

F) BOARD COMPOSITION

The committee discussed and agreed on having a closed session to conduct pending interviews before the regular meeting on October 22, 2025 at 4:30pm.

G) ADJOURNED

The meeting was adjourned. The next Strategic Development Advisory Committee meeting is scheduled for October 22, 2025.

For materials shared at meetings, please go to www.sgprc.org, click on the calendar and look for an event by date. There you will find a link to the materials for each meeting.

