



San Gabriel / Pomona  
Regional Center

# **SAN GABRIEL/POMONA** **REGIONAL CENTER**

## **NOTICE OF MEETING**

Notice is hereby given that the Board of Directors of the San Gabriel/Pomona Valleys Developmental Services, Inc. will hold their monthly Board meeting on the following date and at the listed location:

**DATE: Wednesday, September 24, 2025**

**TIME: 7:15 p.m.**

**PLACE: THE MEETING SESSION IS OPEN TO THE PUBLIC VIA VIDEOCONFERENCE.**

All SG/PRC Board and related Committee meetings continue to be held via videoconference at their regularly scheduled times.

**Join Zoom Meeting:**  
**Meeting ID: 234 566 141**  
**Password: 916227**

Please check our website, [sgprc.org](http://sgprc.org) to access the zoom link and meeting materials.

**\*If you wish to sign up for public input, please email [egomez@sgprc.org](mailto:egomez@sgprc.org)\***

75 Rancho Camino Drive, Pomona, CA 91766  
(909) 620-7722

Program of San Gabriel/Pomona Valleys Developmental Services, Inc.



San Gabriel / Pomona  
Regional Center

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**SG/PRC BOARD OF DIRECTORS MEETING AGENDA**  
**Wednesday, September 24, 2025 - 7:15 PM**

Zoom/Video Teleconference  
Join by Zoom ([link](#))  
ZOOM Meeting ID: 234 566 141  
Password: 916227

Board of Directors	
Trish Gonzales, Board President	Bill Stewart, 1 <sup>st</sup> VP
Julie Chetney, Secretary	Preeti Subramaniam, Treasurer
Kelly Privitt, VAC Chairperson	Joseph Huang
Sam Yi	Karen Zarsadiaz - Ige
Phillip Loi	Richard Centeno
Adriana Pinedo	Tina Wright

7:15 PM	1.	<b>Public Meeting Call to Order – Bill Stewart, 1<sup>st</sup> VP</b> A. Review of Agenda
7:20 PM	2.	<b>Public Comment</b> - Please email <a href="mailto:egomez@sgprc.org">egomez@sgprc.org</a> to sign up
7:25 PM	3.	<b>Consent Agenda</b> — All consent agenda items will be enacted by one motion and vote. A. Review of Board Minutes – August 27, 2025*
7:35 PM	4.	<b>Advisory Committee for Individual Served and Their Families – Phillip Loi</b>
7:40 PM	5.	<b>Strategic Development Advisory Committee – Julie Chetney</b>

<b>7:45 PM</b>	<b>6.</b>	<b>Vendor Advisory Committee – <i>Kelly Privitt</i></b> A. Early Intervention Rate Reform Letter to Department of Developmental Services
<b>7:50 PM</b>	<b>7.</b>	<b>Community Relations/Legislative Advisory Committee – <i>Karen Zarsadiaz-Ige on behal of Trish Gonzales</i></b>
<b>7:55 PM</b>	<b>8.</b>	<b>President’s Report – <i>Bill Stewart, 1<sup>st</sup> VP</i></b> A. ARCA Academy
<b>8:00 PM</b>	<b>9.</b>	<b>Executive Director’s Updates – <i>Jesse Weller</i></b> A. Executive Director’s Monthly Report
<b>8:10 PM</b>	<b>10.</b>	<b>Other Board and Community Announcements</b>
<b>8:30 PM</b>	<b>11.</b>	<b>Adjournment</b>
<b>8:35 PM</b>	<b>12.</b>	<b>Executive Session – None</b>

**\*Action items**



San Gabriel / Pomona  
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**SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.**  
**BOARD OF DIRECTORS**  
**Draft Minutes of the Meeting of the Board of Directors**  
**(A California Corporation)**

**August 27, 2025**

**ATTENDANCE**

The following members of the Board of Directors were present at said meeting:

**PRESENT:**

Trish Gonzales  
Bill Stewart  
Julie Chetney  
Joseph Huang  
Richard Centeno  
Preeti Subramaniam  
Tina Wright  
Adriana Pinedo  
Phillip Loi  
Sam Yi  
Karen Zarsadiaz – Ige

**ABSENT:**

Kelly Privitt

**INTERPRETERS:**

Spanish - Marisol and Eduardo  
Mandarin - Ken and Chenhung  
Korean - Sally and Kaytlin  
Vietnamese – Peter Le  
and Than Bihn  
ASL - Brittany and Leslie

**STAFF:**

Jesse Weller, Executive Director  
Lucina Galarza, Deputy Executive Director  
Yvonne Gratianne, Communications and Public  
Engagement Officer  
Sophie Liao, Fiscal Analyst  
Erika Gomez, Liaison to BOD & RDDF  
Elba Moreno, Department Assistant, Communications  
Willanette Stewart/Satchell, Executive Assistant

**GUESTS:**

Nada Saleh  
Willie Ramirez, DDS  
Nancy Bunker  
Jovenal Malonzo  
Mark

Trish Gonzales, Board President, called the meeting to order at 7:17 p.m. Roll call was taken, and a quorum was established.

- The agenda for today's meeting was reviewed.

**A. PUBLIC INPUT:**

Carl Argila reminded the Board that he records the entire meeting and uploads the video of the meeting to his personal blog. He shared details about his son's conservatorship, including his wish for the conservatorship to be terminated and asked that more details of his request be added to the minutes. He also spoke about his other son and recent issues regarding payments.

**B. CONSENT AGENDA**

- Review of minutes of the following meetings: June 25, 2025 & July 23, 2025, meeting  
*(M/S/C Loi & Wright) The Board approved the items on the consent agenda.*

**C. EXECUTIVE FINANCE COMMITTEE**

Sophie Liao, Fiscal Analyst, presented the following:

In regional center operations, the allocation based on the A-2 Amendment is projected to meet expenditure projections. Projections include operating continuation costs and expenditures from the prior fiscal year. The operations A-2 allocation for fiscal year 2024-25 is currently at \$54,947,125 with projected expenditures of \$54,947,125. The year-to-date expenditure is \$49,095,212 with projected remaining expenditures of \$5,851,913. This results in a fully utilized allocation with no remaining balance.

The Family Resource Center allocation is projected to meet expenditure projections, resulting in a zero-balance remaining in allocation. The current allocation is \$154,564 with projected expenditures of \$154,564.

The Foster Grandparent/Senior Companion program has a current allocation in the amount of \$1,330,372, which staff expect to spend the full amount. The Community Placement Plan (CPP) and DC ongoing Workload operations were allocated at 100% in the A-2 amendment.

The Purchase of Service allocation is based on the A-2 amendment in the amount of \$511,473,895. The current month's expenditure amounted to \$6,878,199 bringing the year-to-date expenditure for services to \$442,851,146. The projected remaining expenditures, including late bills, are estimated at \$68,622,749, resulting in a fully

utilized allocation with no remaining balance.

CPP/CRDP POS is a separate line item, SG/PRC was allocated \$100,000 for placement. Staff are expecting additional allocations in A-3 for Start-up projects.

**D. COMMUNITY RELATIONS/LEGISLATIVE ADVISORY COMMITTEE**

Trish Gonzales reported that the committee received information on the ARCA Voter Voice Campaign and House Resolution 1 as well as the upcoming Public Records Act trainings. The Community Outreach Specialists have been engaging with universities and colleges to educate students about the regional center system.

**E. ADVISORY COMMITTEE FOR INDIVIDUALS SERVED AND THEIR FAMILIES**

Phillip Loi shared that the committee had a special presentation by SG/PRC nurses. \ Daniela Santana, Director of Client Services, provided important updates.

**F. VENDOR ADVISORY COMMITTEE (VAC)**

Kelly Privitt was not present.

**G. STRATEGIC DEVELOPMENT ADVISORY COMMITTEE**

Mrs. Chetney shared that Mr. Weller provided updates on the Strategic Plan. The committee also held two interviews for Board membership but will not move forward with recommendations at this time.

**H. PRESIDENT'S REPORT:**

Board President, Trish Gonzales, reported that the Board does not currently meet the composition requirements for Latino/Hispanic representation and legal representation; a plan of correction has been submitted to DDS. She noted her attendance at the SG/PRC Resource Fair to connect with the community and support recruitment efforts. She also reminded the Board of the upcoming California Public Records Act (CPRA) Training Sessions and the Richard D. Davis Foundation Annual Golf Scramble.

**I. EXECUTIVE DIRECTOR'S REPORT:**

Jesse Weller, Executive Director, provided information on the following:

- Strategic Plan Implementation Update – Quarter 4 (April – June 2025)
  - SG/PRC continues to make measurable progress on its 2025–2027 Strategic Plan.

- With the support of Forward Focus, department leads finalized strategy alignment and Key Performance Indicators (KPI) definitions this quarter.
  - The focus has now shifted to tracking outcomes, enhancing internal accountability, and capturing data that reflects meaningful progress in service delivery, community engagement, workforce development, and operational effectiveness.
  - The past three quarters results show improved service access, deeper community involvement, better internal systems, and a more engaged workforce. The foundation for meaningful, measurable outcomes is in place and the focus now is sustaining momentum and building trust through data, communication, and follow-through.
- Public Records Act - As a result of Assembly Bill 1147, regional centers will become subject to Public Records Act Requests effective January 1, 2026. SG/PRC hired a Public Records and Policy Compliance Manager and they will begin their role on September 15, 2025.
- Life Outcomes Improvement System (LOIS) - Over the next few years, the Department of Developmental Services (DDS) is creating a new online system called LOIS to improve how case management and financial information are handled for regional center services. Several town halls will be held in different locations, including SG/PRC, for individuals served and their families.
- Senate Bill 138 – The aim is to have regional centers become more consistent in the following areas: Generic and Common
  - Regional Centers Services
  - Race, Ethnicity, and Language Data Definitions
  - Respite Assessment Template and Processes
  - Intake Processes
  - Vendorization Procedures
  - IPP Template and Procedures
- Community Information Forum - SG/PRC's Mental Health Specialist, Yesenia Orozco, LMFT, will hold a presentation on August 28, 2025 on Recognizing and Responding to Mental Health Needs in the I/DD Community.

- Vendor Resource Fair – A special “thank you” to Board President, Trish Gonzales, for attending and representing the Board, and to staff who organized the event.
- Cares Future Training - “The Future is Now” is a free six-week online course (live) that provides options to support future planning for your adult family members with developmental disabilities through supported decision making. It’s going to be held on September 17, 2025.
- Staffing Updates - As of July 31, 2025, SG/PRC has 556 authorized positions. This total number includes 535 full-time equivalent employees (544 Headcount) and 21 vacancies.
- Individuals Served - As of July, 2025, SG/PRC served 18.036 individuals.
- Self Determination - As of July 31, 2025, SG/PRC enrolled 294 participants in the Self-Determination Program.

**J. OTHER BOARD & COMMUNITY ANNOUNCEMENTS**

The ARCA Academy will be held on November 14-15, 2025 in Sacramento, hosted by Alta Regional Center. Erika Gomez, Liaison to the Board of Directors, will send the Board an email with the details.

**K. EXECUTIVE SESSION**

None

**Next meeting on Wednesday, September 24, 2025, at 7:15 p.m.**

**BOARD MINUTES FROM THE AUGUST 25, 2025, MEETING**

Submitted by:

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Julie Chetney, Board Secretary

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Date





# Committee Reports & Information



**August – September 2025**

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.**  
**Executive/Finance Committee Meeting Minutes**

**September 10, 2025**

**PRESENT:**

Trish Gonzales, Board President  
Bill Stewart, 1<sup>st</sup> VP  
Preeti Subramaniam, Treasurer  
Julie Chetney, Secretary  
Phillip Loi

**STAFF:**

Jesse Weller, Executive Director  
Lucina Galarza, Deputy Executive Director  
Raquel Sandoval, Director of Human Resources  
Willanette Steward/Satchell, Exec. Assistant  
Erika Gomez, Liaison to the BOD and RDDF

**ABSENT:**

**GUESTS:**

Nada Saleh  
Mark

**ACTIONS TAKEN BY THE EXECUTIVE/FINANCE COMMITTEE PURSUANT  
TO SECTION 20.04 OF THE BYLAWS**

All actions taken by the Executive/Finance Committee on behalf of the Board of Directors shall be reported at the next meeting of the Board.

The actions taken by the Executive/ Finance Committee at this meeting were:

**ITEMS DISCUSSED**

**A. Call to order**

Trish Gonzales, Board President, called the meeting to order at 7:15 pm. A quorum was established.

- The committee reviewed the agenda.
- The committee reviewed and approved the meeting minutes of August 13, 2025.

*(M/S/C Stewart & Loi) The Executive Finance Committee approved the minutes.*

**B. Public input:** None

**D. BOARD PRESIDENT'S REPORT**

Trish Gonzales, Board President, provided the following updates:

- A. Upcoming Board Meeting Agenda – September 24, 2025: Bill Stewart will cover for Ms. Gonzales in her absence.
- B. Upcoming Executive Finance Committee meeting agenda – October 8 2025 – There *will* be a Financial Report.
- C. Public Records Act – She requested that the Board have a closed session about the Public Records Act in October so members can discuss and ask questions.
- D. ARCA Academy – The event will be held in Sacramento on November 14-15. A few SG/PRC Board members will attend, including Ms. Gonzales.

**E. EXECUTIVE DIRECTOR'S REPORT**

Jesse Weller, Executive Director, reported the following:

- A. *Development Association Service Leadership Institute* – Mr. Weller was accepted as part of the cohort. He will attend the gathering in November.
- B. *B-2 Allocation Updates* - The B-2 allocation update was reviewed, noting that the allocation required validation by all regional centers before feedback could be provided. It was reported that there were two areas where Community Placement Plan funding was not as anticipated, along with one additional area of concern. The State will issue a revised allocation.
- C. *Foster Grandparent Program*- This program is tied to two federal programs, and there had been concerns when the funding was temporarily impounded due to federal uncertainties. DDS had prepared contingency strategies in the event the programs could not continue. Fortunately, the funds have since been released, and the program is no longer at risk.
- D. *Public Records Act (PRA)*– Updates regarding the Public Records Act were shared. A PRA Manager has been hired and will begin on September 15, 2025. In addition, funding has been approved for four positions to support this area.
- E. *Recruitment* – There are currently 545 employees.
- F. *Staff Updates* –

- Mr. Weller announced that Tim Travis has been promoted to Director of Community Services, recognizing his leadership and contributions. This position was previously held by Lucina Galarza in addition to her responsibilities as Deputy Executive Director. The transition will allow Ms. Galarza to focus more fully on her role as Deputy Executive Director, while ensuring strong leadership continues in Community Services.
- In payroll operations, it was noted that Winnie Chiu, who had served as the organization's only Payroll Operations Analyst for 26 years, has retired. To fill this critical function, two individuals have been hired, one promoted internally and one brought in from outside the organization.

### **MEETING ADJOURNED**

The meeting was adjourned. The next regular meeting will be held on October 8, 2025, at 7:15pm via video conference.

### **CLOSED SESSION** – None



San Gabriel / Pomona  
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**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.**

**COMMUNITY RELATIONS/ LEGISLATIVE COMMITTEE  
MINUTES FROM THE MEETING OF SEPTEMBER 10, 2025**

The following committee members were present at said meeting:

**PRESENT**

Karen Zarsadiaz-Ige  
Teshia Obi  
Joseph Huang  
Alayna Effinger  
Melissa Song  
Adriana Pinedo  
Tina Wright  
Daniela Barrera

**STAFF**

Jesse Weller, Executive Director  
Willanette Steward/Satchell  
Salvador Gonzales, Director of Service Access and  
Equity  
Erika Gomez, Liaison to the Board of Directors and  
the RDDF

**ABSENT**

Tris Gonzales

**GUESTS**

Michelle Wild, Rescare

**RECOMMENDED BOARD ACTIONS**

**The Community Relations/Legislative Committee recommends the following:**  
None

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**CALL TO ORDER**

Karen Zarsadiaz-Ige, on behalf of Trish Gonzales, called the meeting to order at 6:03 p.m. A quorum was established.

The agenda was reviewed.

The minutes of the August 13, 2025, meeting were reviewed and approved.

*M/S/C (Wright & Huang) The committee approved the minutes.*

## **PUBLIC INPUT**

None

## **LEGISLATIVE ISSUES & OTHER INFORMATION**

Jesse Weller, Executive Director, presented the following:

- A. ARCA Academy* – The ARCA Academy is a leadership development opportunity for Board members of California’s regional centers. The event will be held on Friday, November 14 –15 at Alta Regional Center in Sacramento.
- B. Public Records Act Request* – Regional centers will become subject to Public Records Act Requests effective January 1, 2026. The Department of Developmental Services (DDS) has allocated funding to help support these functions for regional centers. As such, SG/PRC has hired a Public Records Act Manager who will start on September 15, 2025. She will provide training to staff and to the Board of Directors.
- C. Caring Futures Training:* – “The Future is Now” is a free six-week online course (live) that provides options to support future planning for your adult family members with developmental disabilities through supported decision making. It’s going to be held on September 17, 2025.
- D. Life Outcome Improvement System (LOIS)* - Over the next few years, the Department of Developmental Services (DDS) is creating a new online system called LOIS to improve how case management and financial information are handled for regional center services. Several town halls will be held in different locations, including SG/PRC, for individuals served and their families.

## **COMMUNITY OUTREACH-UPDATE**

Salvador Gonzalez, Director of Service Access and Equity, reported shared that his team participated in the National Police Night out in the following cities: Glendora, Azusa and Monrovia. There they connected with families.

## **ADJOURNMENT:**

The next meeting will be on October 8, 2025.



**San Gabriel / Pomona  
Regional Center**

**Advisory Committee for Individuals Served and Their Families**

Wednesday, September 24, 2025, at 6:00 p.m.

Videoconference Meeting

ZOOM Meeting ID: 191 486 135 Password: 681356

**Committee Members:**

Phillip Loi, Chairperson  
Preeti Subramaniam  
Sam Yi  
Richard Centeno  
Jaye Dixit

Jovenal Malonzo  
Pete Rodriguez  
Diana Ramirez  
Lenny Kwari

**Staff:**

Lucina Galarza, Deputy Executive Dir.  
G. Daniela Santana, Dir. of Client Services  
Elba Moreno, Assistant, Comm. & Public  
Engagement Department  
Elisa Herzog, Advocacy Liaison

<b>6 PM</b>	<b>1.</b>	<b>Public Meeting Call to Order</b>  A. Review of Agenda B. Review Meeting Minutes of August 27, 2025
<b>6:05 PM</b>	<b>2.</b>	<b>Public Comment</b> - Please email <a href="mailto:elba.moreno@sgprc.org">elba.moreno@sgprc.org</a> to sign up
<b>6:10 PM</b>	<b>3.</b>	<b>Special Presentation</b> Emergency Preparedness – By Lucina Galarza, Deputy Executive Dir.
<b>6:40 PM</b>	<b>4.</b>	<b>Future Training Topics</b> <ul style="list-style-type: none"><li>• October 22, 2025 – Strategic Plan Overview I</li><li>• December 17, 2025 – Strategic Plan Overview II</li></ul>
<b>6:45</b>	<b>5.</b>	<b>SG/PRC Information</b>  A. Updates by Daniela Santana, Director Client Services B. Updates by Lucina Galarza, Deputy Executive Director C. Self Determination –Jessi Romero, Manager of Specialized Services II D. Advocacy Liaison Updates – Elisa Herzog, Advocacy Liaison
<b>7:00</b>	<b>6.</b>	<b>Adjournment</b>

**SAN GABRIEL/POMONA REGIONAL CENTER  
DEVELOPMENTAL SERVICES, INC.**

**Minutes of the Meeting of the**

**Advisory Committee for Individuals Served and Their Families**

**August 27, 2025**

A regular meeting of the Advisory Committee for Individuals Served and Their Families was held on Wednesday, August 27, 2025. The following committee members were present at said meeting:

**PRESENT**

Phillip Loi, Chair  
Preeti Subramaniam  
Richard Centeno  
Jaye Dixit  
Pete Rodriguez  
Jovenal Malonzo Jr.  
Sam Yi  
Diana Ramirez

**STAFF:**

Daniela Santana, Director of Client Services  
Lucina Galarza, Deputy Executive Director  
Zorahida Preciado, Associate Director, Adult &  
Residential Services  
Elba Moreno, Department Assistant,  
Communications  
Salvador Gonzalez, Director of Service Access and  
Equity  
Elisa Herzog, Advocacy Liaison

**ABSENT:**

Lenny Kwari

**GUESTS:**

**ITEMS DISCUSSED**

**CALL TO ORDER**

Phillip Loi, Chairperson, called the meeting to order at 6:01 pm. A quorum was established.

- The minutes from the July 23, 2025, meeting were reviewed and approved.  
**M/S/C (Dixit/ Subramaniam) The minutes from the meeting were approved by the committee.**

**PUBLIC INPUT - None**

**SPECIAL PRESENTATION – SG/PRC Nurse Unit by Isabelita Austria Mgr.  
Nurse Unit**

- Roles of Supervisor
- Nurse Advocates
- How we can support



- SG/PRC Health Fair

### **Future Training Topics:**

- September 24, 2025 – Emergency Preparedness
- October 22, 2025 – Strategic Plan Overview I
- November 2025 – TBD
- December 2025 – Strategic Plan Overview II

### **Updates and Information by SG/PRC Staff**

- Daniela Santana, Director of Client Services, presented the following:
  - Vendor Resource Fair on August 21, 2025
  - Artisan Fair on September 30, 2025
  - LOIS- In person Townhall meeting to be held on September 16, 2025, at San Gabriel/Pomona Regional Center.
- Yaned Busch, Manager, Specialized Services I- reported on the following regarding Self Determination:
  - There are currently 294 individuals enrolled.
  - The SDP Team currently has the following SDP projects:
    1. SDP supports group The Waiting Room hosted by Education Spectrum. Their monthly meetings are held every third Thursday of the month and are well attended.
    2. LVAC continues to meet every second Tuesday of the month.
    3. The second annual SDP Conference is scheduled for October 10th at the Palms Resort in the City of Industry.
- Elisa Herzog, Advocacy Liaison made the following announcement:
  - Nicole Patterson, Advocacy Liaison Specialist 2 with DDS's Office of Legislation, Regulations & Community Engagement is looking for individuals who would like to serve as members of the Department's Lived Experience Advisory Group (LEAG) (formerly known as the DDS Consumer Advisory Committee). They are working to expand this group to include more people and to make sure that we have representation from individuals with diverse backgrounds. The first meeting will be September 24th
  - Senator Susan Rubio, Assemblymember Blanca Rubio, and CHIRLA cordially invite you to join the Know Your Rights Webinar! Thursday, August 28, 2025
  - The supported life institute 39th annual Supported Life Conference is fast approaching on October 9th & 10th 2025 at the Wyndham Sacramento Hotel in Sacramento, CA. This event is intended for professionals, families

and self-advocates with developmental disabilities, coming together to learn about the supports available with a wide range of topics 5:30 PM to 7:00 PM.

- The next TAC meeting Via Zoom: Thursday, September 25, 2025, from 5 to 6 PM w/ CalABLE: California's savings plan for people with disabilities without affecting eligibility for public benefits, Presented by Maria Sandoval, CalABLE Outreach Specialist w/ the California ABLE Act Board.

### **ADJOURN**

Chair, Philip Loi, adjourned the meeting.

The next Advisory Committee for Individuals Served and Their Families meeting is scheduled for Wednesday, September 24, 2025, via video conference at 6 P.M.

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.  
VENDOR ADVISORY COMMITTEE MINUTES**

**September 4, 2025**

The following committee members attended said meeting:

**PRESENT:**

Kelly Privitt, Chairperson  
Sharon Ehrig  
Valerie Donelson  
Jay Smith  
Johnnie Martinez  
Janee Blackburn  
Jaime Currie  
Christina Buth  
Beba Saba  
Theresa Jones Zarour  
Jazmine Ulibarri  
Christopher Trevilla

**STAFF:**

Lucina Galarza, Deputy Executive Director  
Daniela Santana, Director of Client Services  
Jaime Anabalon, Quality Assurance Specialist  
Lisa Cipres, Housing Specialist  
Yvonne Gratianne, Communications & Public  
Engagement Officer  
Elba Moreno, Assistant Communications  
Department

**GUEST:**

**MEMBERS ABSENT:**

Jesse Silva  
Ookie Voong

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**RECOMMENDED ACTIONS**

**THE VENDOR ADVISORY COMMITTEE RECOMMENDATION:**

None

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**A. CALL TO ORDER**

Kelly Privitt, Chairperson called the meeting to order at 10:02 a.m. A quorum was established.

The minutes of the meeting on August 7, 2025, were reviewed and approved.  
**M/S/C (Donelson & Saba) The Vendor Advisory Committee approved the minutes.**

## **B. MOST PRESSING CONCERNS FOR SERVICE PROVIDERS**

Early Intervention providers shared a letter that will be presented to the Department of Developmental Services (DDS) which highlights their urgent concerns with California's current rate reform for regional centers.

## **C. VENDOR CATEGORY REPORTS**

### **Adult Programs**

*Vocational – (1 Vacancy)* Christopher Trevilla spoke on the following the upcoming Survey about Needs and Challenges facing Dual funding model for VR/CIE service providers. He also spoke about the need for a strategic workgroup to discuss upcoming work requirements for Medicaid/MediCal recipients. Lastly, he announced the upcoming Fall 2025 CSAVR Conference in San Diego.

*Adult Day –* Johnnie Martinez shared that on August 27th they had a very successful softball league tournament with about 500 people in attendance and 120 participants. The Artisan Fair will take place on September 30, 2025, at the San Gabriel/Pomona Regional Center where individuals served will have the opportunity to showcase their talents and creativity.

### **Infant & Children Services**

*Infant Development Program –* Jazmine Ulibarri nothing to report.

### **Transportation**

Theresa Jones Zarour is preparing to meet with legislators in Sacramento to advocate.

### **Independent Living Services**

*ILS –* Sharon Ehrig shared that the Cal fresh online application is going to sunset at the end of September, and EBT cards are being updated with chips to prevent fraud.

*SLS Services –* Jesse Silva was not present.

### **Residential Services**

*Specialized –* Janee Blackburn nothing to report.

*CCF –* Jay Smith the Residential subcommittee did not meet; the following topics will be on the table for the next meeting are to go over and streamline the vacancy report and QIP payments.

ICF- Ookie Voong was not present.

**Other Vended Services-** Beba Saba nothing to report.

**At Large-** Jaime Currie clarified that the At Large subcommittee covers person centered issues, self-determination, social skills, occupational therapy, physical therapy, speech therapy. During the subcommittee meeting the concern was shared with incorrect or contradictory information given to families expressing interest in the Self-Determination Program.

### **RECRUITMENT SUBCOMMITTEE**

Currently recruiting for the following for FY 25/26:

- Vocational (1)

To apply, please email [elba.moreno@sgprc.org](mailto:elba.moreno@sgprc.org) or [egomez@sgprc.org](mailto:egomez@sgprc.org)

### **LEGISLATIVE UPDATE**

Jamie Currie met with ARCA and their team. The big focus was the HR1 bill, resources were shared and concerns about changes that are coming down the pipeline in 2026 with changes to Medicaid that will impact families that have higher incomes or larger assets impacting some of their IHSS services. The ARCA link to register for The Voter Voice Campaign was shared, it's a way that the association over the 21 Regional Centers is trying to get people to stay connected more directly on issues that are important to regional centers and the communities.

### **EXECUTIVE DIRECTOR UPDATES**

Jesse Weller, Executive Director, informed the committee that the Monthly Meeting with Vendors, which is held on the third Monday of every month, will be sunsetting. The September meeting will be the final meeting; all vendors are encouraged to join the monthly VAC to stay connected with important updates.

### **SG/PRC UPDATES**

Elisa Herzog, Advocacy Liaison shared that the next TAC meeting Via Zoom: Thursday, September 25, 2025, from 5 to 6 PM w/ CalABLE: California's savings plan for people with disabilities without affecting eligibility for public benefits, Presented by Maria Sandoval, CalABLE Outreach Specialist w/ the California ABLE Act Board.

Lucina Galarza, Deputy Executive Director:

- In person vendor training 10/08/25
- DSP Collaborative LA County
- Community Needs Survey 2025-2026
- Statewide Provider Directory
- Rate Reform Implementation
- New Hold Harmless Policy Training
- American Sign Language Training Support
- Remote Services
- Direct Support Professional (DSP) Internship Program
- Quality Incentive Program (QIP) Update
- Updated guidelines for Competitive Integrated Employment Incentive (CIE) payments
- Home and Community-Based Services (HCBS) Final Rule
- HCBS Trainings
- Future HCBS Projects
- Payment Assistance for ICFs during transition to Managed Care

#### **PUBLIC INPUT**

None

#### **MEETING ADJOURNED**

The next regular meeting will be held on October 2, 2025, at 10:00 a.m.



San Gabriel / Pomona  
Regional Center

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**STRATEGIC DEVELOPMENT ADVISORY COMMITTEE MEETING AGENDA**  
**Wednesday, September 24, 2025**  
**6 P.M.**

VIDEOCONFERENCE MEETING  
ZOOM Meeting ID: 988 615 875  
Password: 667011  
Join by [ZOOM link](#)

COMMITTEE MEMBERS		STAFF
Julie Chetney, Chairperson		Jesse Weller, Executive Director
Trish Gonzales, Board President	Bill Stewart, 1 <sup>st</sup> VP	Erika Gomez, Liaison- BOD & RDDF
Gisele Ragusa, Committee Member	Natalie Webber, Committee Member	
Yan Li, Committee Member	Lisa Nguyen, Committee Member	

6 PM	1.	<b>Public Meeting Call to Order</b> A. Review of Agenda B. Review Meeting Minutes of August 27, 2025 C. Public Comment
		<b>Public Comment</b> - Please email <a href="mailto:egomez@sgprc.org">egomez@sgprc.org</a> to sign up
6:10 PM	2.	<b>Strategic Plan Updates</b> - <i>Jesse Weller</i>
6:20 PM	3.	<b>Annual Board Training Survey</b> – <i>Julie Chetney</i> A. Review Questionnaire
7:00 PM	4.	<b>Adjournment</b>

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.  
STRATEGIC DEVELOPMENT COMMITTEE MINUTES**

**August 27, 2025**

The following committee members were present at said meeting:

**MEMBERS:**

Julie Chetney, Chairperson  
Trish Gonzales, Board President  
Bill Stewart, Board Director  
Natalie Webber, Committee  
Member  
Gisele Ragusa, Committee  
Member  
Lisa Nguyen, Committee  
Member

**STAFF:**

Jesse Weller, Executive Director  
Erika Gomez, Liaison to the BOD & RDDF

**MEMBERS ABSENT:**

Yan Li, Committee Member

**GUESTS:**

None

**RECOMMENDED BOARD ACTIONS**

**THE STRATEGIC DEVELOPMENT COMMITTEE RECOMMENDS THAT  
THEY TAKE ACTION ON THE FOLLOWING:**

**ITEMS DISCUSSED**

A) **CALL TO ORDER** – Julie Chetney, Board President, called the meeting to order at 6:02 p.m. A quorum was established.

B) **AGENDA & MINUTES APPROVAL**

- The agenda was reviewed.
- The minutes of the June 25, 2025, and July 23, 2025 meetings were reviewed and approved with one change: Gisele Ragusa was present at the July 23, 2025 meeting.

*M/S/C (Stewart/Ragusa) The committee approved the minutes with the amendment.*



**C) PUBLIC INPUT**

None

**D) STRATEGIC PLAN – *Strategic Plan Updates***

Executive Director, Jesse Weller, provided the following updates

Statewide and SG/PRC Technology Systems Workflows – He introduced “Life Outcomes Improvement System” (LOIS), a project developing a new online system for case management and financial information. LOIS will provide individuals served, families, and service providers with access to information on services, communication, schedules, and payments. The system will include self-service functions, automate routine tasks, improve reporting, and standardize processes across regional centers and the Department. This is a multiyear project. There will be townhalls for individuals served to discuss what they would like to see in this “portal.”

**E) BOARD COMPOSITION**

The committee entered closed session to conduct interviews with the following applicants:

- D. Barrera
- P. Rodriguez

**F) ADJOURNED**

The meeting was adjourned. The next Strategic Development Advisory Committee meeting is scheduled for September 24, 2025.

For materials shared at meetings, please go to [www.sgprc.org](http://www.sgprc.org), click on the calendar and look for an event by date. There you will find a link to the materials for each meeting.

