



San Gabriel / Pomona  
Regional Center

# **SAN GABRIEL/POMONA** **REGIONAL CENTER**

## **NOTICE OF MEETING**

Notice is hereby given that the Board of Directors of the San Gabriel/Pomona Valleys Developmental Services, Inc. will hold their monthly Board meeting on the following date and at the listed location:

**DATE: Wednesday, August 27, 2025**

**TIME: 7:15 p.m.**

**PLACE: THE MEETING SESSION IS OPEN TO THE PUBLIC VIA VIDEOCONFERENCE.**

All SG/PRC Board and related Committee meetings continue to be held via videoconference at their regularly scheduled times.

**Join Zoom Meeting:**  
**Meeting ID: 234 566 141**  
**Password: 916227**

Please check our website, [sgprc.org](http://sgprc.org) to access the zoom link and meeting materials.

**\*If you wish to sign up for public input, please email [egomez@sgprc.org](mailto:egomez@sgprc.org)\***

75 Rancho Camino Drive, Pomona, CA 91766  
(909) 620-7722

Program of San Gabriel/Pomona Valleys Developmental Services, Inc.



San Gabriel / Pomona  
Regional Center

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**SG/PRC BOARD OF DIRECTORS MEETING AGENDA**  
**Wednesday, August 27, 2025**  
**7:15 PM**

Zoom/Video Teleconference  
Join by Zoom ([link](#))  
Join by phone  
ZOOM Meeting ID: 234 566 141  
Password: 916227

Board of Directors	
Trish Gonzales, Board President	Bill Stewart, 1 <sup>st</sup> VP
Julie Chetney, Secretary	Preeti Subramaniam, Treasurer
Kelly Privitt, VAC Chairperson	Joseph Huang
Sam Yi	Karen Zarsadiaz - Ige
Phillip Loi	Richard Centeno
Adriana Pinedo	Tina Wright

7:15 PM	1.	<b>Public Meeting Call to Order</b> A. Review of Agenda
7:20 PM	2.	<b>Public Comment</b> - Please email <a href="mailto:egomez@sgprc.org">egomez@sgprc.org</a> to sign up
7:25 PM	3.	<b>Consent Agenda</b> — All consent agenda items will be enacted by one motion and vote. A. Review of Board Minutes – June 25, 2025 & July 23, 2025*
7:35 PM	4.	<b>Executive Finance Committee</b> – <i>Sophie Liao, Fiscal Analyst</i> A. Review of Financial Report

<b>7:40 PM</b>	<b>5.</b>	<b>Community Relations/Legislative Advisory Committee – <i>Trish Gonzales</i></b>
<b>7:45 PM</b>	<b>6.</b>	<b>Advisory Committee for Individual Served and Their Families – <i>Phillip Loi</i></b>
<b>7:50 PM</b>	<b>7.</b>	<b>Vendor Advisory Committee – <i>Kelly Privitt</i></b>
<b>7:55 PM</b>	<b>8.</b>	<b>Strategic Development Advisory Committee – <i>Julie Chetney</i></b> A. Recommendation(s) for Board Membership(s)
<b>8:00 PM</b>	<b>9.</b>	<b>President’s Report – <i>Trish Gonzales</i></b> A. Board Composition Survey B. ARCA - California Public Records Act (CPRA) Training Sessions
<b>8:10 PM</b>	<b>10.</b>	<b>Executive Director’s Updates – <i>Jesse Weller</i></b> A. Executive Director’s Monthly Report B. Strategic Plan Quarter 4 Updates
<b>8:30 PM</b>	<b>11.</b>	<b>Other Board and Community Announcements</b>
<b>8:35 PM</b>	<b>12.</b>	<b>Adjournment</b>
<b>8:35 PM</b>	<b>13.</b>	<b>Executive Session – None</b>

**\*Action items**



San Gabriel / Pomona  
Regional Center

**SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.**  
**BOARD OF DIRECTORS**  
**Draft Minutes of the Meeting of the Board of Directors**  
**(A California Corporation)**

**June 25, 2025**

**ATTENDANCE**

The following members of the Board of Directors were present at said meeting:

**PRESENT:**

Julie Chetney  
Trish Gonzales  
Joseph Huang  
Richard Centeno  
Preeti Subramaniam  
Tina Wright  
Kelly Privitt  
Adriana Pinedo  
Bill Stewart  
Phillip Loi

**STAFF:**

Jesse Weller, Executive Director  
Lucina Galarza, Deputy Executive Director  
Dara Mikesell, Chief Financial Officer  
Salvador Gonzalez, Director of Service Access and  
Equity & team  
Daniela Santana, Director, Client Services  
Yvonne Gratianne, Communications and Public  
Engagement Officer  
Erika Gomez, Liaison to BOD & RDDF  
Elba Moreno, Department Assistant, Communications  
Willanette Stewart/Satchell, Executive Assistant

**ABSENT:**

Sam Yi  
Karen Zarsadiaz – Ige

**INTERPRETERS:**

Spanish - Sonia and Eduardo  
Mandarin - Charlene and  
Chenhung Chen  
Korean - Sally and Kaytlin  
Vietnamese – Peter Le  
and Than Bihn  
ASL - Issac and Leslie

**GUESTS:**

Nada Saleh  
Willie Ramirez, DDS  
Yan Li  
Lisa Nguyen  
Joe H  
Marie L  
Sara Dobinki

Julie Chetney, Board President, called the meeting to order at 7:17 p.m. Roll call was taken,

and a quorum was established.

- The agenda for today's meeting was reviewed and was amended to add the E-4 Allocation.

*M/S/C (Loi/Wright) The Board approved the amendment to the agenda.*

**A. PUBLIC INPUT:**

Carl Argila reminded the Board that he records the entire meeting and uploads the video of the meeting to his personal blog. He shared details about his son's conservatorship, including his wish for the conservatorship to be terminated and asked that more details of his request be added to the minutes.

**B. CONSENT AGENDA**

- Review of minutes of the May 28, 2025, meeting  
*(M/S/C Gonzales & Pinedo) The Board approved all the items on the consent agenda.*

- Second Term Elections of:

- Julie Chetney
- Karen Zarsadiaz-Ige
- Trish Gonzales
- Richard Centeno
- Joseph Huang
- Tina Wright

*(M/S/C Stewart & Loi) The Board approved the Second Term Elections.*

- At the May 28, 2025, Board meeting, Ms. Gonzales provided notice to Conduct Elections during this meeting, of the following proposed slate of officers for FY 2025-2026:

- President – Trish Gonzalez
- 1<sup>st</sup> Vice President – Bill Stewart
- Treasurer – Preeti Subramaniam
- Secretary – Julie Chetney

*(M/S/C Dixit & Privitt) The Board approved the proposed slate of officers for Fiscal Year 25/26.*

- Contracts \$250k+ Policy Update

*(M/S/C Gonzales & Stewart) The Board approved the Contracts 250k+ Policy Update*

- Due to the required changes in the Contracts \$20,00K+, the Bylaws will also need to undergo amendments. Those amendments were

presented to the Board for their review. A second reading of the proposed changes will be done at the next Board meeting.

- E-4 Allocation

*(M/S/C Wright & Stewart) The Board approved the E-4 Allocation*

### **C. EXECUTIVE FINANCE COMMITTEE**

Dara Mikesell, Chief Financial Officer, presented the following:

In regional center operations, the allocation based on the A-2 Amendment is projected to meet expenditure projections. Projections include operating continuation costs and expenditures from the prior fiscal year. The operations A-2 allocation for fiscal year 2024-25 is currently at \$54,947,125 with projected expenditures of \$54,947,125.

The year-to-date expenditure is \$40,516,706 with projected remaining expenditures of \$14,430,419. This results in a fully utilized allocation with no remaining balance. The Family Resource Center allocation is projected to meet expenditure projections, resulting in a zero-balance remaining in allocation. The current allocation is \$154,564 with projected expenditures of \$154,564.

The Foster Grandparent/Senior Companion program has a current allocation in the amount of \$1,330,372, staff expect to spend the full amount.

The Community Placement Plan (CPP) and DC ongoing Workload operations were allocated 100% in the A-2 amendment.

The Purchase of Service allocation is based on the A-2 amendment in the amount of \$511,473,895. The current month's expenditure amounted to \$41,536,049, bringing the year-to-date expenditure for services to \$390,629,610. The projected remaining expenditures, including late bills, are estimated at \$120,844,285, resulting in a fully utilized allocation with no remaining balance.

CPP/CRDP POS is a separate line item, SG/PRC was allocated \$100,000 for placement. SG/PRC expects additional allocations in A-3 for Start-up projects.

### **D. COMMUNITY RELATIONS/LEGISLATIVE ADVISORY COMMITTEE**

The June meeting was canceled to accommodate the Board Appreciation Dinner.

**E. ADVISORY COMMITTEE FOR INDIVIDUALS SERVED AND THEIR FAMILIES**

Phillip Loi shared that the committee had a special presentation of a Panel of families participating in the Self-Determination Program.

**F. VENDOR ADVISORY COMMITTEE (VAC)**

Kelly Privitt provided the following updates:

- A survey is being created that will be used to collect information about for strategies to increase vendor engagement and improve communication methods to ensure vendors receive all necessary information.
- The need for a medical liaison between ICF vendors and managed healthcare plans was discussed. This role is assigned to an SG/PRC staff member, but the position is currently vacant.

**G. STRATEGIC DEVELOPMENT ADVISORY COMMITTEE**

Mrs. Chetney shared that in observance of Juneteenth, the ARCA meeting in June was rescheduled. She will share important information at the July Board meeting.

The Vendor Advisory Committee elected Kelly Privitt as their Chairperson for fiscal year 25/26. A form of certification for this election was provided to the Board and the members took formal note of it.

**H. EXECUTIVE DIRECTOR'S REPORT:**

Jesse Weller, Executive Director, before providing his monthly report Mr. Weller shared an Acknowledgement Video to the Board of Directors for a successful 2024/25 year. The following information was also shared:

- A message from the Department of Developmental Services “Protecting Access for ALL Californians”
- Federal Uncertainties
- Directive from the State
- Provided Resources for Immigration
- SG/PRC’s new website [www.sgprc.org](http://www.sgprc.org)
- 2025/26 Budget Agreements
- Coffee with First Responders

- Staffing Updates - As of May 31, 2025, SG/PRC has 554 authorized positions. This total number includes 539 full-time equivalent employees (546 Headcount) and 16 vacancies.
- Individuals Served - As of May 31, 2025, SG/PRC served 17,872 individuals.
- Self Determination - As of May 31, 2025, SG/PRC enrolled 281 participants in the Self-Determination Program.

**I. PRESIDENT’S REPORT:**

Board President, Julie Chetney, did not have anything further to report.

**J. OTHER BOARD & COMMUNITY ANNOUNCEMENTS**

Lucina Galarza, Deputy Executive Director, reported on the Community Needs Survey 2025-2026. She also spoke about the Aging Care Giver Series, which just completed their first workshop. The second workshop series will start in September and the third will be in April for Spanish speaking families. The workshop is for aging parents/caregivers to discuss future planning such as trusts and living options.

**K. EXECUTIVE SESSION**

The Board held an Executive Session regarding a personnel matter.

**Next meeting on Wednesday, July 23, 2025, at 7:15 p.m.**

**BOARD MINUTES FROM THE JUNE 25, 2025, MEETING**

Submitted by:

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Julie Chetney, Board Secretary

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Date





San Gabriel / Pomona  
Regional Center

**SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.**  
**BOARD OF DIRECTORS**  
**Draft Minutes of the Meeting of the Board of Directors**  
**(A California Corporation)**

**July 23, 2025**

**ATTENDANCE**

The following members of the Board of Directors were present at said meeting:

**PRESENT:**

Trish Gonzales  
Julie Chetney  
Joseph Huang  
Richard Centeno  
Preeti Subramaniam  
Tina Wright  
Kelly Privitt  
Adriana Pinedo  
Bill Stewart  
Phillip Loi  
Sam Yi  
Karen Zarsadiaz – Ige

**ABSENT:**

None

**INTERPRETERS:**

Spanish - Sonia and Eduardo  
Mandarin - Charlene and  
Chenhung  
Korean - Sally and Kaytlin  
Vietnamese – Peter Le  
and Than Bihn  
ASL - Issac and Kristine

**STAFF:**

Jesse Weller, Executive Director  
Lucina Galarza, Deputy Executive Director  
Dara Mikesell, Chief Financial Officer  
Raquel Sandoval, Director of Human Resources  
Yvonne Gratianne, Communications and Public  
Engagement Officer  
Erika Gomez, Liaison to BOD & RDDF  
Elba Moreno, Department Assistant, Communications  
Willanette Stewart/Satchell, Executive Assistant

**GUESTS:**

Nada Saleh  
LaTasha Hammonds  
Ardena Bartlett  
Willie Ramirez, DDS  
Elizabeth Cuevas  
Mark  
Lisa Nguyen  
Lonettia Sparks  
Gisele Ragusa  
Sheila James  
Daniel Valenti

Trish Gonzales, Board President, called the meeting to order at 7:17 p.m. Roll call was taken, and a quorum was established.

The agenda was reviewed and amended to include committee membership recommendations for applicants.

*M/S/C (Wright/Centeno) The Board approved the amendment to the agenda.*

**A. PUBLIC INPUT:**

Carl Argila stated that he records Board meetings and posts the videos on his personal blog. He shared concerns regarding his son's conservatorship, expressing his wish for a different designee and for the conservatorship to be terminated. He requested that additional details of his comments be reflected in the minutes.

**B. BOARD TRAININGS *Speaker: Aaron Abramowitz, Esq. Law Offices of Enright and Ochletree, LLP***

Part 1 – Review of Board Governance

- Board Structure and Committees
- Accountability
- Board Roles and Responsibilities
- Individual Board Member Responsibilities
- Board Fiduciary Duties
- Duty of Care
- Duty of Loyalty
- Business Judgment Rule
- Reliability
- Reasonable Reliance
- Practical Considerations
- Remembering the Role
- No Personal Liability
- No Personal Liability for Negligence
- Exceptions to Freedom from Liability
- Insurance Coverage
- Contracts of \$250,000 or more
- Sensitivity
- Confidentiality – Board Issues
- Confidentiality – Closed Meetings/Executive Session
- Confidentiality – Client Information

Part 2 – Conflict of Interest Statutes

- Statutes
- Regulations
- Disclosures

**C. PROPOSED BYLAWS REVISIONS**

Executive Director Jesse Weller presented the second reading of proposed revisions to the bylaws to align with the DDS Directive on Board Approval of Contracts \$250,000 and above. The revisions apply to Sections 11.01(i), 16.03, and 20(i).

*M/S/C (Wright/Stewart) The Board approved the revisions to the SG/PRC Board Bylaws, sections 11.01(i), 16.03, and 20(i).*

**D. STRATEGIC DEVELOPMENT ADVISORY COMMITTEE**

Chairperson, Julie Chetney, recommended the following applicants for membership on the Community Relations/Legislative Committee:

- Jenny Liu
- Melissa Song

*M/S/C (Stewart/Loi) The Board approved the recommended applicants for membership on the Community Relations/Legislative Committee.*

**E. OTHER BOARD & COMMUNITY ANNOUNCEMENTS**

- Save the Date for the ARCA Academy on November 14-15, 2025 at Alta California Regional Center
- The Richard D. Davis Foundation Annual Golf Scramble is scheduled for September 8, 2025.

**F. EXECUTIVE SESSION**

The Board held an Executive Session regarding a legal matter.

**Next meeting on Wednesday, August 27, 2025, at 7:15 p.m.**

**BOARD MINUTES FROM THE JULY 23, 2025, MEETING**

Submitted by:

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Julie Chetney, Board Secretary

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Date

**S**AN GABRIEL/POMONA  
REGIONAL CENTER

# Committee Reports & Information



**July – August 2025**

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.**  
**Executive/Finance Committee Meeting Minutes**

**August 13, 2025**

**PRESENT:**

Trish Gonzales, Board President  
Bill Stewart, 1<sup>st</sup> VP  
Preeti Subramaniam, Treasurer  
Phillip Loi

**ABSENT:**

Julie Chetney, Secretary

**GUESTS:**

Nada Saleh  
Mark

**STAFF:**

Jesse Weller, Executive Director  
Lucina Galarza, Deputy Executive Director  
Dara Mikesell, Chief Financial Officer  
Raquel Sandoval, Director of Human Resources  
Sophie Liao, Fiscal Analyst  
Willanette Steward/Satchell, Exec. Assistant  
Erika Gomez, Liaison to the BOD and RDDF

**ACTIONS TAKEN BY THE EXECUTIVE/FINANCE COMMITTEE PURSUANT  
TO SECTION 20.04 OF THE BYLAWS**

All actions taken by the Executive/Finance Committee on behalf of the Board of Directors shall be reported at the next meeting of the Board.

The actions taken by the Executive/ Finance Committee at this meeting were:

**Approval of Financial Report-** For the month of June 2025 in the Fiscal Year 2024-2025. These expenditures are for services paid through July 21, 2025.

**ITEMS DISCUSSED**

**A. Call to order**

Trish Gonzales, Board President, called the meeting to order at 7:16 pm. A quorum was established.

- The committee reviewed the agenda.
- The committee reviewed and approved the meeting minutes of July 9, 2025 with the following correction in page 2, paragraph 1: The year-to-date

expenditure is \$45,925,843 with projected remaining expenditures of ~~\$9,021,4282~~ \$9,021,282.

*(M/S/C Subramaniam & Loi) The Executive Finance Committee approved the minutes with the correction.*

*Abstain: Stewart*

**B. Public input:** None

**C. CONSENT AGENDA**

***Financial Report***

Dara Mikesell, Chief Financial Officer, presented the following:

In regional center operations, the allocation based on the A-2 Amendment is projected to meet expenditure projections. Projections include operating continuation costs and expenditures from the prior fiscal year. The operations A-2 allocation for fiscal year 2024-25 is currently at \$54,947,125 with projected expenditures of \$54,947,125. The year-to-date expenditure is \$49,095,212 with projected remaining expenditures of \$5,851,913. This results in a fully utilized allocation with no remaining balance.

The Family Resource Center allocation is projected to meet expenditure projections, resulting in a zero-balance remaining in allocation. The current allocation is \$154,564 with projected expenditures of \$154,564.

The Foster Grandparent/Senior Companion program has a current allocation in the amount of \$1,330,372, which staff expect to spend the full amount.

The Community Placement Plan (CPP) and DC ongoing Workload operations were allocated at 100% in the A-2 amendment.

The Purchase of Service allocation is based on the A-2 amendment in the amount of \$511,473,895. The current month's expenditure amounted to \$6,878,199 bringing the year-to-date expenditure for services to \$442,851,146. The projected remaining expenditures, including late bills, are estimated at \$68,622,749, resulting in a fully utilized allocation with no remaining balance.

CPP/CRDP POS is a separate line item, SG/PRC was allocated \$100,000 for placement. Staff are expecting additional allocations in A-3 for Start-up projects.

*(M/S/C Chetney & Subramaniam) The committee approved the Financial Report.*

**D. BOARD PRESIDENT'S REPORT**

Trish Gonzales, Board President, provided the following updates:

- A. Upcoming Board Meeting Agenda – August 27, 2025: Strategic Plan Quarter 4 Updates
- B. Upcoming Executive Finance Committee meeting agenda – September 10, 2025 – There will not be a Financial Report as staff transition from the old fiscal year to the new one.

**E. EXECUTIVE DIRECTOR'S REPORT**

Jesse Weller, Executive Director, reported the following:

- A. *2025 – 2026 State Budget Updates for Developmental Services* - After months of uncertainty, the current budget fully funds caseload growth for all programs and rate reform. The most significant budget savings item in the State's budget affects service providers. If a provider's pre-existing rates were kept during 2025 instead of using the new rates established in rate reform, only rate reform rates will be paid after February 28, 2026.
- B. *Federal Impacts to Californian* – It has been about a month since HR 1 was signed into law, and individuals and their families are starting to recognize the direct impact of these changes on their lives. Many individuals with I/DD depend on Medicaid-funded services and resources, such as health insurance, nutritious food, and Home and Community-Based Services (HCBS).
- C. *California Public Records Act (CPRA)* - Regional centers will become subject to Public Records Act Requests effective January 1, 2026. The Department of Developmental Services (DDS) has allocated funding to help support these functions for regional centers. As such, SG/PRC will release a position that will be responsible for overseeing, coordinating, analyzing, processing, evaluating, and responding to public records requests for the center, Public Records and Policy Compliance Manager.
- D. *Recruitment* – There are currently 544 employees, with 8 growth positions open. SG/PRC will participate in a job fair at Cal Poly Pomona in September and will host its own job fair in October.

**MEETING ADJOURNED**



The meeting was adjourned. The next regular meeting will be held on September 10, 2025, at 7:15pm via video conference.

**CLOSED SESSION** – Legal/Personnel

**SAN GABRIEL/POMONA REGIONAL CENTER**  
**FINANCIAL REPORT**  
**FISCAL YEAR 2024-25**  
**PAYMENTS THROUGH JULY 21, 2025 FOR SERVICES PROVIDED THROUGH JUNE 30, 2025**

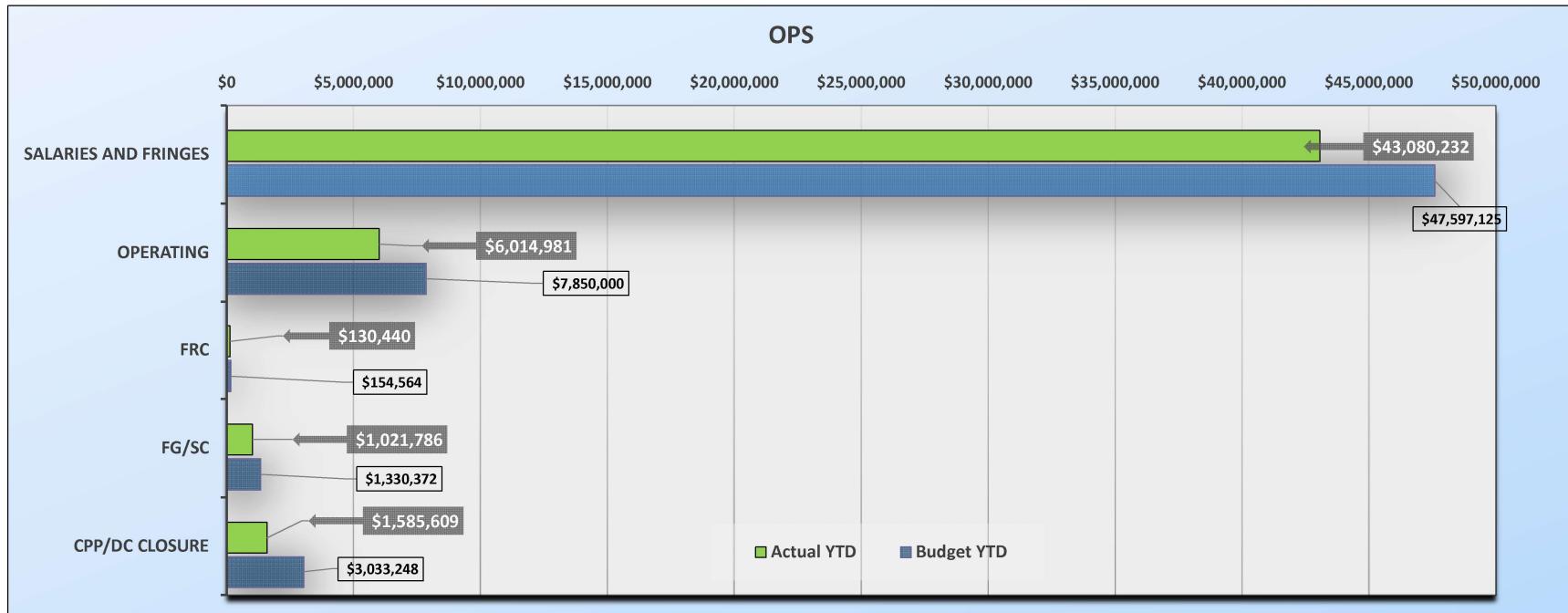
**OPERATIONS (OPS)**

**REGIONAL CENTER**

	MTD	YTD	Remaining	Total	FY 23/24
Salaries and Fringes	\$1,471,178	\$43,080,232	\$4,516,893	\$47,597,125	\$40,839,385
Operating Expenses	\$78,540	\$6,014,981	\$1,335,019	\$7,350,000	\$7,747,502
Total	\$1,549,718	\$49,095,212	\$5,851,913	\$54,947,125	\$48,586,886
Allocation ( A-2 )				\$54,947,125	\$50,154,554
<b>Allocation Balance/(Deficit)</b>				<b>\$0</b>	<b>\$1,567,668</b>

**RESTRICTED OPS FUNDS**

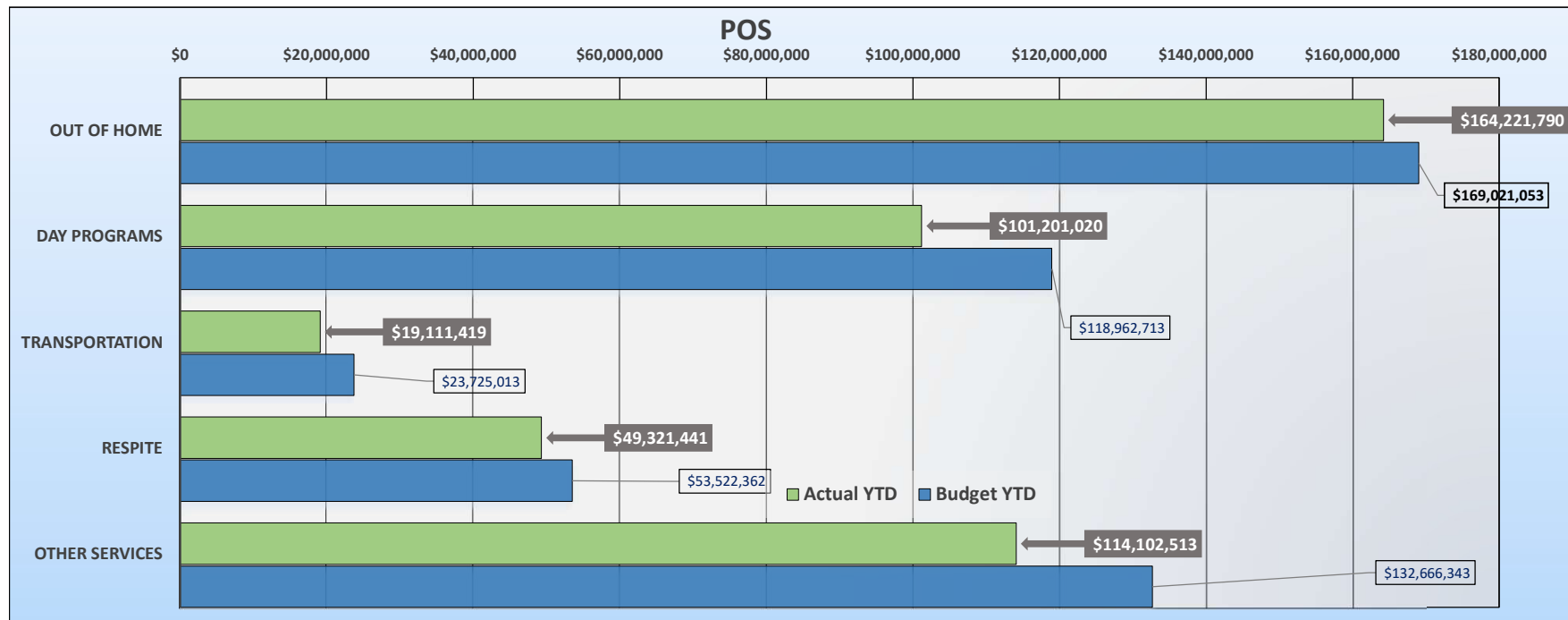
Family Resource Center	\$0	\$130,440	\$24,124	\$154,564	\$154,564
Foster Grandparent/Senior Companion	\$9,842	\$1,021,786	\$308,586	\$1,330,372	\$1,303,368
CPP and DC Closure Ongoing Workload	\$224,261	\$1,585,609	(\$68,985)	\$1,516,624	\$1,516,624
Total	\$234,103	\$2,737,835	\$263,725	\$3,001,560	\$2,974,556
Allocation ( A-2 )				\$3,001,560	\$2,974,556
<b>Allocation Balance/(Deficit)</b>				<b>\$0</b>	<b>\$0</b>



**SAN GABRIEL/POMONA REGIONAL CENTER**  
**FINANCIAL REPORT**  
**FISCAL YEAR 2024-25**  
**PAYMENTS THROUGH JULY 21, 2025 FOR SERVICES PROVIDED THROUGH JUNE 30, 2025**

**PURCHASE OF SERVICES (POS)**

<b>REGIONAL CENTER</b>	MTD	YTD	Remaining	Total	<b>FY 23/24</b>
Out of Home	\$1,402,213	\$164,221,790	\$16,040,188	\$180,261,978	\$158,586,352
Day Programs	\$1,493,542	\$101,201,020	\$31,717,958	\$132,918,978	\$108,150,406
Transportation	\$65,544	\$19,111,419	\$1,102,961	\$20,214,380	\$18,907,177
Respite	\$2,140,549	\$49,321,441	\$7,594,961	\$56,916,401	\$37,468,923
Other Services	\$1,924,626	\$114,102,513	\$11,659,644	\$125,762,157	\$92,209,550
SPA/ICF Reimbursements	(\$148,275)	(\$5,107,037)	\$507,037	(\$4,600,000)	(\$4,600,000)
<b>Total</b>	<b>\$6,878,199</b>	<b>\$442,851,146</b>	<b>\$68,622,749</b>	<b>\$511,473,895</b>	<b>\$410,722,408</b>
Allocation ( A-2 )				<b>\$511,473,895</b>	<b>\$446,973,643</b>
<b>Allocation Balance/(Deficit)</b>				<b>(\$0)</b>	<b>\$36,251,235</b>
<b>RESTRICTED POS FUNDS</b>					
CPP	(\$84,214)	\$130,027	(\$0)	\$130,027	\$245,925
CRDP	\$20,000	\$55,000	\$1,315,741	\$1,370,741	\$720,000
HCBS	\$0	\$0	\$658,108	\$658,108	\$486,303
<b>Total</b>	<b>(\$64,214)</b>	<b>\$185,027</b>	<b>\$1,973,849</b>	<b>\$2,158,876</b>	<b>\$1,452,228</b>
Allocation ( A-2 )				<b>\$2,128,849</b>	<b>\$1,467,228</b>
<b>Allocation Balance/(Deficit)</b>				<b>(\$30,027)</b>	<b>\$15,000</b>



SAN GABRIEL/POMONA REGIONAL CENTER  
**OPERATIONS FUND FINANCIAL REPORT**  
 FISCAL YEAR 2024-25

PAYMENTS THROUGH JULY 21, 2025 FOR SERVICES PROVIDED THROUGH JUNE 30, 2025  
 100% OF YEAR ELAPSED

	Regular	CPP/CRDP DC Ongoing	Family Resource Center	Foster Grandparent Senior Companion	Other	Total			
<u>CONTRACT ALLOCATIONS</u>									
Preliminary Allocation	32,434,204					32,434,204			
A-1	22,309,320	758,312	154,564	1,324,230		24,546,426			
A-2	(1,269,052)	758,313	154,564	1,324,230		968,055			
						0			
<b>Total Operations Contract Allocation</b>	53,474,472	1,516,625	309,128	2,648,460	-	57,948,685			
							D plus F	A minus G	
	A	B	C	D	E	F	G	H	I
	Current Allocation	% of Allocation	Current Month Expenditures	Year-to-Date Expenditures	YTD Actual as % of Allocation	Projected Remaining Expenditures	Total Projected Expenditures	Projected Balance Amount	Remaining Percent
<b>Total Operations - Actual and Projected Expenditures</b>	<b>57,948,685</b>	<b>100.00%</b>	<b>1,783,821</b>	<b>51,833,048</b>	<b>89.4%</b>	<b>6,115,637</b>	<b>57,948,685</b>	<b>0</b>	<b>0.00%</b>
<u>PERSONAL SERVICES (REGULAR OPERATIONS)</u>									
Salaries	37,870,219	70.82%	1,306,296	35,223,660	65.9%	3,787,274	39,010,934	(1,140,715)	-2.13%
Temporary Staff	0	0.00%	0	0	0.0%	0	0	0	0.00%
Retirement ( includes 403B)	4,733,777	8.85%	159,942	4,231,997	7.9%	454,473	4,686,470	47,307	0.09%
Social Security (OASDI)	549,118	1.03%	18,608	498,730	0.9%	54,915	553,646	(4,528)	-0.01%
Health Benefits/Long Term Care	3,616,606	6.76%	(11,032)	2,790,996	5.2%	97,336	2,888,332	728,274	1.36%
Worker's Comp Insurance	568,053	1.06%	(1,649)	185,489	0.3%	45,447	230,937	337,117	0.63%
Unemployment Insurance	70,000	0.13%	0	12,879	0.0%	69,009	81,888	(11,888)	-0.02%
Non-Industrial Disability/Life Insurance	189,351	0.35%	(987)	136,480	0.3%	8,438	144,917	44,434	0.08%
Tuition Reimbursement	0	0.00%	0	0	0.0%	0	0	0	0.00%
<b>Total Personal Services (Regular Operations)</b>	<b>47,597,125</b>	<b>89.01%</b>	<b>1,471,178</b>	<b>43,080,232</b>	<b>80.6%</b>	<b>4,516,893</b>	<b>47,597,125</b>	<b>(0)</b>	<b>0.00%</b>
<u>OPERATING EXPENSES (REGULAR OPERATIONS)</u>									
Equipment Rental	82,000	0.15%	0	68,813	0.1%	(5,293)	63,520	18,480	0.03%
Equipment Maintenance	53,000	0.10%	582	33,004	0.1%	0	33,004	19,996	0.04%
Facility Rent	3,330,000	6.23%	0	3,333,000	6.2%	0	3,333,000	(3,000)	-0.01%
Facility Maintenance	80,000	0.15%	900	34,411	0.1%	0	34,411	45,589	0.09%
Communications (postage, phones)	442,000	0.83%	18,170	358,923	0.7%	71,325	430,247	11,753	0.02%
General Office Expense	462,000	0.86%	30,082	401,497	0.8%	0	401,497	60,503	0.11%
Printing	16,000	0.03%	2,988	18,722	0.0%	0	18,722	(2,722)	-0.01%
Insurance	550,000	1.03%	0	509,130	1.0%	40,256	549,386	614	0.00%
Data Processing	250,000	0.47%	10,500	147,245	0.3%	100,000	247,245	2,755	0.01%
Data Processing Maintenance / Licenses	235,000	0.44%	13,110	338,218	0.6%	(67,644)	270,574	(35,574)	-0.07%
Interest Expense	0	0.00%	0	397	0.0%	0	397	(397)	0.00%
Bank Service Fees	5,000	0.01%	40	296	0.0%	0	296	4,704	0.01%
Legal Fees	600,000	1.12%	4,125	97,202	0.2%	500,000	597,202	2,798	0.01%
Board of Directors Expense	10,000	0.02%	41	4,185	0.0%	0	4,185	5,815	0.01%
Accounting Fees	70,000	0.13%	0	0	0.0%	0	0	70,000	0.13%
Equipment Purchases	250,000	0.47%	0	38,079	0.1%	581,338	619,417	(369,417)	-0.69%

SAN GABRIEL/POMONA REGIONAL CENTER  
**OPERATIONS FUND FINANCIAL REPORT**

FISCAL YEAR 2024-25

PAYMENTS THROUGH JULY 21, 2025 FOR SERVICES PROVIDED THROUGH JUNE 30, 2025  
100% OF YEAR ELAPSED

						D plus F		A minus G		
	A	B	C	D	E	F	G	H	I	
	Current Allocation	% of Allocation	Current Month Expenditures	Year-to-Date Expenditures	YTD Actual as % of Allocation	Projected Remaining Expenditures	Total Projected Expenditures	Projected Balance Amount	Remaining Percent	
Contractor & Consultants - Adm Services	858,000	1.60%	28,138	730,281	1.4%	83,418	813,699	44,301	0.08%	
Contract - ABX2 Disparities	0	0.00%	0	0	0.0%	0	0	0	0.00%	
Travel/mileage reimbursement	320,000	0.60%	28,308	309,779	0.6%	11,800	321,579	(1,579)	0.00%	
ARCA Dues	121,000	0.23%	0	125,611	0.2%	0	125,611	(4,611)	-0.01%	
General Expenses	106,000	0.20%	3,635	85,184	0.2%	19,820	105,004	996	0.00%	
Total Operating Expenses (Regular Operations)	7,840,000	14.66%	140,618	6,633,978	12.4%	1,335,019	7,968,998	(128,998)	-0.24%	
Total Personal Services & Operating Expenses (Regular Operations)	55,437,125		1,611,797	49,714,210	93.0%	5,851,913	55,566,123	(128,998)	-0.24%	
<u>OTHER INCOME</u>										
Interest & Other Income	(490,000)	-0.92%	(62,078)	(618,998)	-1.2%	0	(618,998)	128,998	0.24%	
<b>Total Personal Services &amp; Operating Expenses Net of Other Income (Regular Operations)</b>	<b>54,947,125</b>	<b>102.75%</b>	<b>1,549,718</b>	<b>49,095,212</b>	<b>91.8%</b>	<b>5,851,913</b>	<b>54,947,125</b>	<b>(0)</b>	<b>0.00%</b>	
<u>RESTRICTED FUNDS</u>										
Family Resource Center Expenses	309,128		0	130,440		24,124	154,564	154,564	100.00%	
Foster Grandparent/Senior Companion Expenses	2,648,460		9,842	1,021,786		308,586	1,330,372	1,318,088	99.08%	
Community Placement Plan and DC Ongoing Workload	1,516,625		224,261	1,585,609		(68,985)	1,516,624	1		
<b>Total Restricted Funds</b>	<b>4,474,213</b>		<b>234,103</b>	<b>2,737,835</b>	<b>99.2%</b>	<b>263,725</b>	<b>3,001,560</b>	<b>1,472,653</b>		
<b>Total Expenses (Including Restricted Funds)</b>	<b>59,421,338</b>		<b>1,783,821</b>	<b>51,833,048</b>	<b>87.2%</b>	<b>6,115,637</b>	<b>57,948,685</b>	<b>1,472,653</b>	<b>2.54%</b>	

SAN GABRIEL/POMONA REGIONAL CENTER

## PURCHASE OF SERVICES FUND FINANCIAL REPORT

FISCAL YEAR 2024-25

PAYMENTS THROUGH JULY 21, 2025 FOR SERVICES PROVIDED THROUGH JUNE 30, 2025

100% OF YEAR ELAPSED

CONTRACT ALLOCATIONS	Regular POS	CPP/CRDP	HCBS	Other	Total		
Preliminary Allocation (Regular POS)	343,854,786				343,854,786		
A-1	136,412,938	100,000			136,512,938		
A-2	33,135,019	100,001			33,235,020		
					0		
<b>Total Contract Allocation</b>	<b>513,402,743</b>	<b>200,001</b>	<b>0</b>		<b>513,602,744</b>		
						C plus E	
						F	G
						YTD &	
						Projected as	
						percent of	
						Allocation	
						Total Projected	
						Expenditures	
						YTD Actual	
						as percent of	
						Allocation	
						Projected	
						Remaining	
						Expenditures	
						Current Month	
						Expenditures	
						Year-to-Date	
						Expenditures	
<b>Total POS Actual &amp; Projected Expenditures</b>		<b>6,813,986</b>	<b>443,036,173</b>	<b>86.3%</b>	<b>70,596,598</b>	<b>513,632,771</b>	<b>100.0%</b>
<u>OUT OF HOME CARE</u>							
Community Care Facilities		1,581,983	150,941,994	29.4%	14,121,748	165,063,742	32.2%
ICF/SNF Facilities		(179,770)	13,279,797	2.6%	1,918,440	15,198,236	3.0%
Total Out of Home Care		1,402,213	164,221,790	32.0%	16,040,188	180,261,978	35.1%
<u>DAY PROGRAMS</u>							
Day Care		308,701	24,310,069	4.7%	12,695,919	37,005,988	7.2%
Day Training		429,784	60,834,657	11.8%	17,475,332	78,309,989	15.3%
Supported Employment		755,057	15,532,923	3.0%	860,482	16,393,404	3.2%
Work Activity Program		0	523,371	0.1%	686,225	1,209,596	0.2%
Total Day Programs		1,493,542	101,201,020	19.7%	31,717,958	132,918,978	25.9%
<u>OTHER SERVICES</u>							
Non-Medical: Professional		385,848	23,004,203	4.5%	1,361,305	24,365,508	4.7%
Non-Medical: Programs		626,574	30,205,091	5.9%	1,652,843	31,857,933	6.2%
Home Care: Programs		44,639	2,493,096	0.5%	244,650	2,737,745	0.5%
Transportation		65,544	13,559,572	2.6%	651,710	14,211,282	2.8%
Transportation Contracts		0	5,551,847	1.1%	451,251	6,003,099	1.2%
Prevention		165,063	20,593,623	4.0%	942,771	21,536,394	4.2%
Other Authorized Services		421,716	25,623,316	5.0%	2,183,760	27,807,077	5.4%
Personal and Incidentals		80	233,876	0.0%	2,009	235,884	0.0%
Hospital Care		(2,543)	559,957	0.1%	155,000	714,957	0.1%

SAN GABRIEL/POMONA REGIONAL CENTER

## PURCHASE OF SERVICES FUND FINANCIAL REPORT

FISCAL YEAR 2024-25

PAYMENTS THROUGH JULY 21, 2025 FOR SERVICES PROVIDED THROUGH JUNE 30, 2025

100% OF YEAR ELAPSED

						C plus E	
	A	B	C	D	E	F	G
		Current Month Expenditures	Year-to-Date Expenditures	YTD Actual as percent of Allocation	Projected Remaining Expenditures	Total Projected Expenditures	YTD & Projected as percent of Allocation
Medical Equipment		790	66,445	0.0%	42,909	109,354	0.0%
Medical Service: Professional		132,640	3,783,901	0.7%	1,277,081	5,060,982	1.0%
Medical Service: Programs		149,244	7,411,113	1.4%	2,798,850	10,209,963	2.0%
Respite: In Own Home		2,140,549	49,211,841	9.6%	7,412,040	56,623,880	11.0%
Respite: Out of Home		0	109,600	0.0%	182,921	292,521	0.1%
Camps		575	127,893	0.0%	998,468	1,126,361	0.2%
Total Other Services		4,130,720	182,535,373	35.6%	20,357,566	202,892,939	39.5%
Total Estimated Cost of Current Services		7,026,474	447,958,183	87.3%	68,115,712	516,073,895	100.5%
<u>OTHER ITEMS</u>							
HCBS	0	0	0		658,108	658,108	
Total Other Items		0	0	0.0%	658,108	658,108	0.1%
Total Purchase of Services		7,026,474	447,958,183	87.3%	68,773,820	516,732,003	100.6%
Deduct: Estimated Receipts from Intermediate Care Facilities for State Plan Amendment Services		(148,275)	(5,107,037)	-1.0%	507,037	(4,600,000)	-0.9%
<b>Expenditures Regular POS (Net of CPP)</b>	<b>513,402,743</b>	<b>6,878,199</b>	<b>442,851,146</b>	<b>86.3%</b>	<b>69,280,857</b>	<b>512,132,003</b>	<b>99.8%</b>
<b>Projected Allocation Balance (Deficit) Regular POS</b>						<b>1,270,740</b>	<b>0.2%</b>
<u>COMMUNITY PLACEMENT PLAN</u>							
Community Placement Plan (inc. CRDP)	200,001	(64,214)	185,027		1,315,741	1,500,768	
<b>Allocation Balance (Deficit) CPP and CRDP</b>						<b>(1,300,767)</b>	<b>0.0%</b>
<b>Total Projected Allocation Balance (Deficit) Regular &amp; Community Placement Plan POS</b>						<b>(30,027)</b>	<b>0.0%</b>

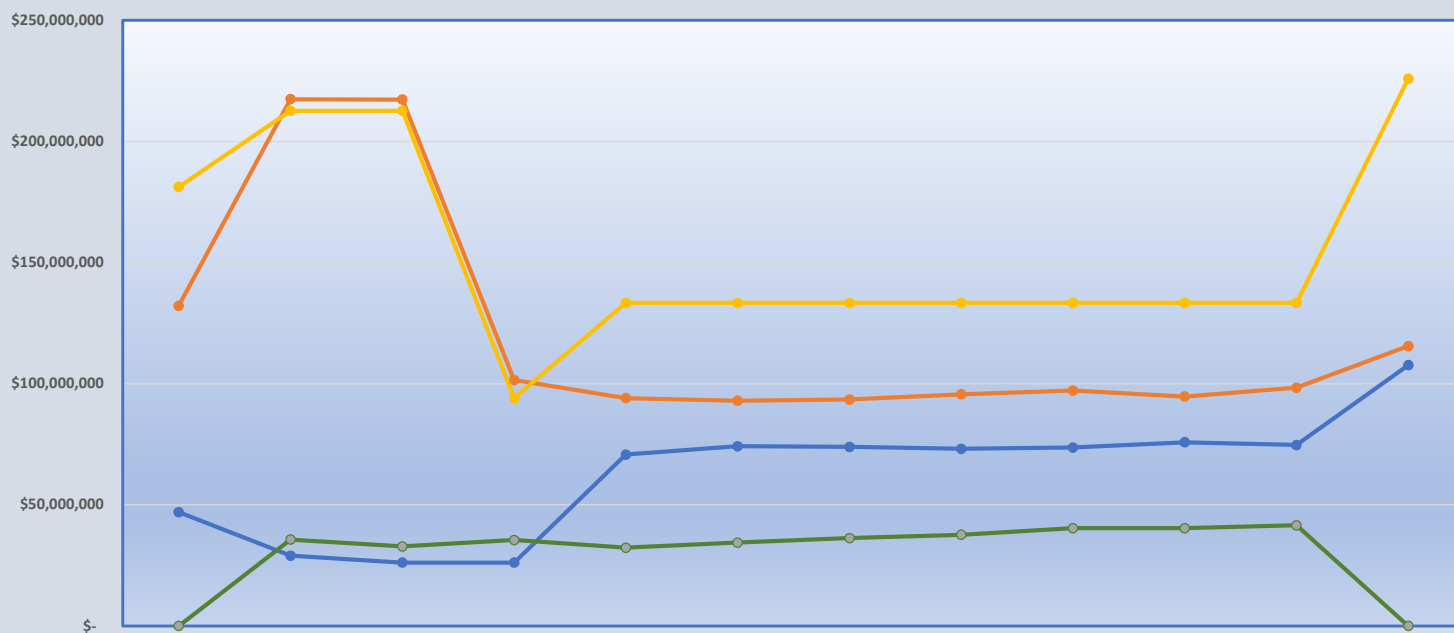
**SAN GABRIEL/POMONA REGIONAL CENTER****STATEMENT OF FINANCIAL POSITION**

Jun-25	2025
<b>ASSETS</b>	
Cash and Cash Equivalents	\$ 107,651,441
Receivable - State Regional Center Contracts	115,466,091
Receivable - Intermediate Care Facility Providers	2,298,411
Other Receivables	512,762
Prepaid Expenses	0
Deposits	202,973
<b>TOTAL ASSETS</b>	<b>\$ 226,131,677</b>
<b>LIABILITIES AND NET ASSETS</b>	
<b>Liabilities</b>	
Accounts Payable	\$ -
Advance - State Regional Center Contracts	225,879,359
Accrued Salaries and Payroll Taxes	60,718
Other Payables	1,997
Reserve for Unemployment Insurance	100,000
Deferred Revenue	89,604
<b>Total Liabilities</b>	<b>\$ 226,131,677</b>
<b>Net Assets</b>	
Without Donor Restriction	
With Donor Restriction	
<b>Total Net Assets</b>	<b>\$ -</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 226,131,677</b>



## SGPRC Statement of Financial Position

### June 30, 2025

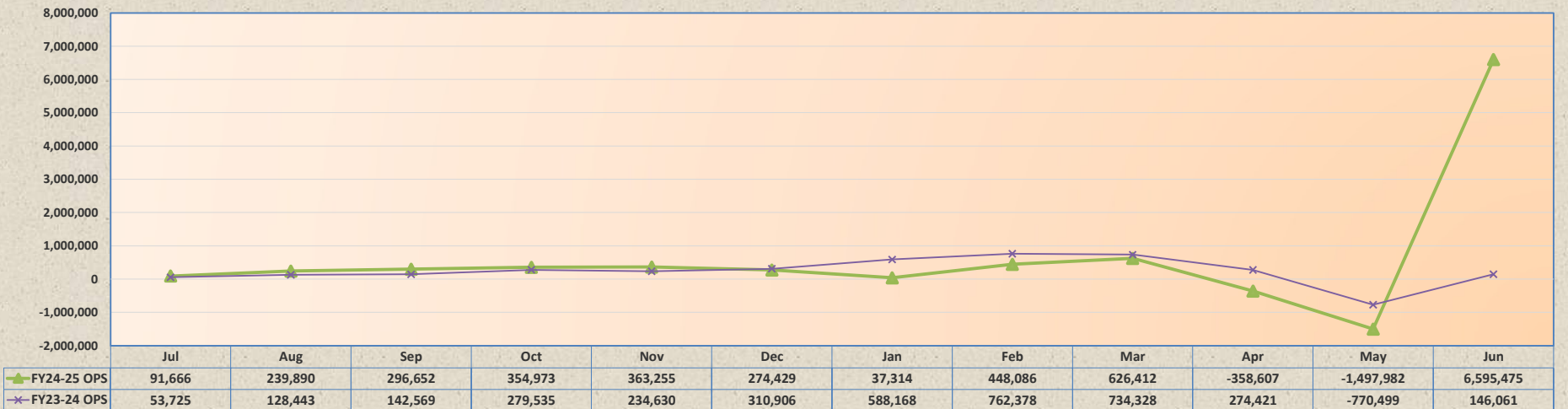
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# San Gabriel /Pomona Regional Center

SGPRC POS Surplus  
June 30, 2025



SGPRC OPS Surplus  
June 30, 2025





San Gabriel / Pomona  
Regional Center

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.**

**COMMUNITY RELATIONS/ LEGISLATIVE COMMITTEE  
MINUTES FROM THE MEETING OF AUGUST 13, 2025**

The following committee members were present at said meeting:

**PRESENT**

Tris Gonzales, Interim  
Chairperson  
Karen Zarsadiaz-Ige  
Teshia Obi  
Joseph Huang  
Alayna Effinger  
Melissa Song

**STAFF**

Jesse Weller, Executive Director  
Willanette Steward/Satchell  
Erika Gomez, Liaison to the Board of Directors and the  
RDDF

**ABSENT**

Adriana Pinedo  
Tina Wright  
Daniela Barrera

**GUESTS**

LaTasha Hammonds

**RECOMMENDED BOARD ACTIONS**

**The Community Relations/Legislative Committee recommends the following:**  
None

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**CALL TO ORDER**

Board President, Trish Gonzales, called the meeting to order at 6:02 p.m. A quorum was established.

The agenda was reviewed.

The minutes of the July 9, 2025, meeting were reviewed and approved.  
*M/S/C (Zarsadiaz-Ige & Effinger) The committee approved the minutes.*  
*Abstain: Song*

## **PUBLIC INPUT**

None

## **LEGISLATIVE ISSUES & OTHER INFORMATION**

Jesse Weller, Executive Director, presented the following:

- A. Voter Voice Campaign* – How You Can Get Engaged in Advocacy – ARCA has introduced Voter Voice, a platform that will allow the community to engage in various campaigns benefiting California’s developmental services system. This includes activities such as phone banking, writing letters, connecting with representatives, attending rallies, or simply remaining informed about legislative and budgetary issues. To register: [votervoice.net/ARCA/Register](http://votervoice.net/ARCA/Register)
- B. Public Records Act Request* – Regional centers will become subject to Public Records Act Requests effective January 1, 2026. The Department of Developmental Services (DDS) has allocated funding to help support these functions for regional centers. As such, SG/PRC will release a position that will be responsible for overseeing, coordinating, analyzing, processing, evaluating, and responding to public records requests for the center, Public Records and Policy Compliance Manager.
- C. House Resolution 1:* – It has been about a month since HR 1 was signed into law, and individuals and their families are starting to recognize the direct impact of these changes on their lives. Many individuals with I/DD depend on Medicaid-funded services and resources, such as health insurance, nutritious food, and Home and Community-Based Services (HCBS).
- D. American with Disability Act (ADA) – 35<sup>th</sup> Anniversary* - On July 26, 1990, the Americans with Disabilities Act (ADA) was signed into law to ensure the civil rights of people with disabilities. Throughout July, Californians have been celebrating this landmark legislation in a variety of ways. In Sacramento, on Tuesday, July 22, 2025, the Department of Rehabilitation (DOR) and Disability Rights California (DRC) co-sponsored a celebration to commemorate the 35th anniversary of the landmark Americans with Disabilities Act (ADA).

*E. Office of Administrative Hearings Advisory Committee* – Department of General Services' Office of Administrative Hearings Advisory Committee (OAHAC) will have a public meeting to provide recommendations to the Office of Administrative Hearings (OAH) regarding mediation and hearing operations as part of the Lanterman Act service and eligibility appeal process. Mr. Weller is serving on a three-year appointment that will expire in May 2026 and also serves on the sub-committee that is focused on Regional Centers Role within the Appeals Process and System Improvements.

### **COMMUNITY OUTREACH-UPDATE**

Mr. Weller, on behalf of Salvador Gonzalez, Director of Service Access and Equity, reported that the Community Outreach Specialists are engaging with universities and colleges to educate students about the regional center system. He noted that during a recent panel with first responders, it was highlighted that graduates often lack sufficient knowledge about the developmental disability community.

He also shared that there are currently 544 employees, with 8 growth positions open.

Lastly, there are 300 people in the Self Determination Program.

### **ADJOURNMENT:**

The next meeting will be on September 10, 2025.



**San Gabriel / Pomona  
Regional Center**

**Advisory Committee for Individuals Served and Their Families**

Wednesday, August 27, 2025, at 6:00 p.m.

Videoconference Meeting

ZOOM Meeting ID: 191 486 135 Password: 681356

**Committee Members:**

Phillip Loi, Chairperson  
Preeti Subramaniam  
Sam Yi  
Richard Centeno  
Jaye Dixit

Jovenal Malonzo  
Pete Rodriguez  
Diana Ramirez  
Lenny Kwari

**Staff:**

Lucina Galarza, Deputy Executive Dir.  
G. Daniela Santana, Dir. of Client Services  
Elba Moreno, Assistant, Comm. & Public  
Engagement Department  
Elisa Herzog, Advocacy Liaison

<b>6 PM</b>	<b>1.</b>	<b>Public Meeting Call to Order</b>  A. Review of Agenda B. Review Meeting Minutes of July 23, 2025 C. Introduction of Trish Gonzales, SG/PRC Board of Directors President
<b>6:05 PM</b>	<b>2.</b>	<b>Public Comment</b> - Please email <a href="mailto:elba.moreno@sgprc.org">elba.moreno@sgprc.org</a> to sign up
<b>6:10 PM</b>	<b>3.</b>	<b>Special Presentation</b> — SG/PRC Nurse Unit – Isabelita Austria Mgr. Nurse Unit
<b>6:40 PM</b>	<b>4.</b>	<b>Future Training Topics</b> <ul style="list-style-type: none"><li>• September 24, 2025 – Emergency Preparedness</li><li>• October 22, 2025 – TBD</li><li>• November 26, 2025 – TBD</li></ul>
<b>6:45</b>	<b>5.</b>	<b>SG/PRC Information</b> A. Updates by Daniela Santana, Director Client Services B. Updates by Lucina Galarza, Deputy Executive Director C. Self Determination – Yaned Busch Mgr. of Specialized Services I or Jessi Romero, Manager of Specialized Services II D. Advocacy Liaison Updates – Elisa Herzog, Advocacy Liaison
<b>7:00</b>	<b>6.</b>	<b>Adjournment</b>

**SAN GABRIEL/POMONA REGIONAL CENTER  
DEVELOPMENTAL SERVICES, INC.**

**Minutes of the Meeting of the**

**Advisory Committee for Individuals Served and Their Families**

**July 23, 2025**

A regular meeting of the Advisory Committee for Individuals Served and Their Families was held on Wednesday, July 23, 2025. The following committee members were present at said meeting:

**PRESENT**

Phillip Loi, Chairperson  
Preeti Subramaniam  
Richard Centeno  
Jaye Dixit  
Pete Rodriguez  
Jovenal Malonzo Jr.  
Sam Yi  
Lenny Kwari

**STAFF:**

Daniela Santana, Director of Client Services  
Lucina Galarza, Deputy Executive Director  
Zorahida Preciado, Associate Director, Adult &  
Residential Services  
Elba Moreno, Department Assistant,  
Communications  
Salvador Gonzalez, Director of Service Access and  
Equity  
Elisa Herzog, Advocacy Liaison

**ABSENT:**

Diana Ramirez

**GUESTS:**

**ITEMS DISCUSSED**

**CALL TO ORDER**

Phillip Loi, Chairperson called the meeting to order at 6:01 pm. A quorum was established.

- The minutes from the June 25, 2025, meeting were reviewed and approved.  
**M/S/C (Dixit/Malonzo) The minutes from the meeting were approved by the committee.**

**PUBLIC INPUT - None**

**SPECIAL PRESENTATION –CAPTAIN by Daniela Santana, Director Client Services**

- What is CAPTAIN?
- What are Cadre?
- Timeline

- Goals & Methods
- What are the Evidence Based Practices? (EBP's)
- Why are EBP's Important?
- Cadre Expectations
- Regional Center Commitments
- Commitments in Action
- Final Takeaways

*(The full presentation is attached to these minutes) \**

### **Future Training Topics:**

- August 27, 2025 – Nurse Team
- September 24, 2025 – Emergency Preparedness
- October 22, 2025 – TBD

### **Updates and Information by SG/PRC Staff**

- Daniela Santana, Director of Client Services, presented the following:
  - Vendor Resource Fair on August 21, 2025
  - Artisan Fair on September 30, 2025
  - CAPTAIN Conference, Piecing It All Together September 25, 2025
- Lucina Galarza, Deputy Executive Director, reported on the housing project in Pomona where San Gabriel/Pomona Regional Center has secured eleven apartments that will be available to individuals served. Three of the apartments will be fully accessible and the other eight will be somewhat accessible, details will be shared as the construction is under way. A lottery will be held when the project is complete.
- Funding was also received for a provider to do emergency preparedness training; it is called Feeling Safe Being Safe. It's a DDS department sponsored training, they will need volunteers to become certified trainers.
- Jessi Romero, Manager, Specialized Services- Special Projects II- reported on the following regarding Self Determination:
  - There are currently 284 individuals enrolled.
  - The SDP Team currently has four SDP projects:
    1. SDP support group The Waiting Room hosted by Education Spectrum. Their monthly meetings are held every third Thursday of the month and are well attended.
    2. Education Spectrum has also completed the SDP Video Voice Overs, in the five threshold languages, Spanish, Chinese, Vietnamese, Korean, and ASL.
    3. LVAC continues to meet every second Tuesday of the month.



4. The second annual SDP Conference is scheduled for October 10th at the Palms Resort in the City of Industry.
- Elisa Herzog, Advocacy Liaison made the following announcement:
    - July is Disability Pride month; it's held that month to recognize the passing of the Americans with Disabilities Act (ADA) in July 1990.
    - The Empower Now Advocacy Group held their annual leadership conference today at San Gabriel/Pomona Regional Center from 9:30 am to 1:00 pm. This year's theme was Fun Abilities as part of this year's focus, the conference showcased advocates who have a business, skill, or talent they would like to share within our community.
    - Please save the date for the next TAC meeting Via Zoom: Thursday, July 24, 2025, from 5 to 6 PM w/ Work Incentive Planning Presented by: Dominique Anderson, MPH Work Incentive Planner (WIP), Department of Rehabilitation, the flyer is available in the meetings material folder.

### **ADJOURN**

Chairperson, Philip Loi adjourned the meeting.

The next Advisory Committee for Individuals Served and Their Families meeting is scheduled for Wednesday, August 27, 2025, via video conference at 6 P.M.

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.  
VENDOR ADVISORY COMMITTEE MINUTES**

**August 7, 2025**

The following committee members attended said meeting:

**PRESENT:**

Sharon Ehrig  
Valerie Donelson  
Jay Smith  
Ookie Voong  
Johnnie Martinez  
Janee Blackburn  
Jaime Currie  
Christina Buth

**STAFF:**

Lucina Galarza, Deputy Executive Director  
Daniela Santana, Director of Client Services  
Jaime Anabalon, Quality Assurance Specialist  
Lisa Cipres, Housing Specialist  
Yvonne Gratianne, Communications & Public  
Engagement Officer  
Elba Moreno, Assistant Communications  
Department

**MEMBERS ABSENT:**

Kelly Privitt, Chairperson  
Beba Saba  
Jesse Silva  
Theresa Jones Zarour

**GUEST:**

Trish Gonzales, SG/PRC Board of Directors  
President  
Jessica Kyles, Recruiting Manager for All's Well

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**RECOMMENDED ACTIONS**

**THE VENDOR ADVISORY COMMITTEE RECOMMENDATION:**

None

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**A. CALL TO ORDER**

Sharon Ehrig, on behalf of Kelly Privitt called the meeting to order at 10:02 a.m. A quorum was established.

The agenda for today's meeting was reviewed and was amended to add The Richard D. Davis Foundation Golf Tournament

**M/S/C (Buth & Blackburn) The Vendor Advisory Committee approved the amendment to the agenda.**

The minutes of the meeting on July 3, 2025, were reviewed and approved.

**M/S/C (Blackburn & Martinez) The Vendor Advisory Committee approved the minutes.**

- Trish Gonzales, new SG/PRC Board of Directors President introduced herself to the Vendor Advisory Committee.
- Jessica Kyles, Recruiting Manager for All's Well gave vendors an informational presentation on the DSP Internship Program  
(The full presentation is attached to these minutes) \*
- Ms. Ehrig informed vendors that the upcoming Richard D. Davis Golf Tournament will take place on Monday, September 8, 2025, at the South Hills Country Club.

## **B. MOST PRESSING CONCERNS FOR SERVICE PROVIDERS**

None

## **C. VENDOR CATEGORY REPORTS**

### **Adult Programs**

*Vocational – (2 Vacancies)*

*Adult Day* – Christina Buth: A representative from Alls Well presented at the subcommittee meeting, during which it was discussed how beneficial these interns would be as care providers. All's Well agreed that moving forward they would accept programs that have individuals served with mild behaviors to be able to participate in this internship program. Also, a few of the Adult Day programs have started a softball league, they will have a one-day tournament on August 27th and are looking forward to having more vendors join. Lastly, it was shared that the Artisan Fair will take place on September 30, 2025, where individuals served will have the opportunity to showcase their talents and creativity.

### **Infant & Children Services**

*Infant Development Program – (1 Vacancy)*

### **Transportation**

Theresa Jones Zarour was not present.

### **Independent Living Services**

*ILS* – Sharon Ehrig shared that a lot of individuals served are getting letters from the Social Security office because they're trying to figure out how to recoup overpayments that were made in April. Another letter went out at the end of July, stating that if they do not pay their overpayments, they're going to start taking 50% of their SSI benefits. Consumers are encouraged to fill out a waiver form if they cannot repay their overpayments, and contact the social security office, to see if they can make some type of arrangements.

*SLS Services* – Jesse Silva was not present.

### **Residential Services**

*Specialized* – Janee Blackburn asked whether the residential provider form includes a section for contact information, to help streamline the referral process.

*CCF* – Jay Smith reported that one of the topics that came up during the Residential Subcommittee meeting was the QIP payment, and whether vendors had received that.. The Residential subcommittee would like to invite SG/PRC staff to go over and streamline the vacancy report.

*ICF*- Ookie Voong, vendors are still experiencing issues with managed care plans dropping some individuals' IPA in the beginning of the year delaying health care services. An issue that was raised by a couple providers is that they're experiencing a physical therapist shortage. There is an ongoing issue recouping payments for outstanding balances as far back as a year and a half from healthcare plans.

**Other Vendored Services**- Beba Saba was not present.

**At Large**- Jaime Currie mentioned that one of the questions that came up during the subcommittee meeting was the need to clarify the difference between the At Large subcommittee and the Other Vendor Services.

### **RECRUITMENT SUBCOMMITTEE**

The following applicants were interviewed and recommended to the VAC for membership:

- Christopher Trevilla for Vocational

**M/S/C (Donelson & Voong) The Vendor Advisory committee approved**

- Jazmine Ulibarri for Infant Development Program

**M/S/C (Blackburn & Voong) The Vendor Advisory committee approved**

Currently recruiting for the following for FY 25/26:

- Vocational (1)

To apply, please email [elba.moreno@sgprc.org](mailto:elba.moreno@sgprc.org) or [egomez@sgprc.org](mailto:egomez@sgprc.org)

## **LEGISLATIVE UPDATE**

Jamie Currie mentioned that she would have more to report at the next VAC meeting, after the ARCA meeting which will be held on August 14, 2025.

## **EXECUTIVE DIRECTOR UPDATES**

Jesse Weller, Executive Director, presented the following:

- Public Records Act: All regional centers are going to be subjected to Public Records Act effective as of January 1, 2026, according to Assembly Bill AB-1147, SG/PRC has already taken several steps towards getting prepared.
- LOIS: Life Outcome Improvement System will replace the current outdated systems that DDS and regional centers use to manage and pay for services.

## **SG/PRC UPDATES**

Lucina Galarza, Deputy Executive Director:

- Multi-Family Housing Project in Pomona
- DSP Collaborative LA County
- Community Needs Survey 2025-2026
- Statewide Provider Directory
- Rate Reform Implementation
- American Sign Language Training Support
- Remote Services
- Direct Support Professional (DSP) Internship Program
- Quality Incentive Program (QIP) Update
- Updated guidelines for Competitive Integrated Employment Incentive (CIE) payments
- Home and Community-Based Services (HCBS) Final Rule
- HCBS Trainings
- Future HCBS Projects
- Payment Assistance for ICFs during transition to Managed Care

## **PUBLIC INPUT**

None

## **MEETING ADJOURNED**

The next regular meeting will be held on September 4, 2025, at 10:00 a.m.



San Gabriel / Pomona  
Regional Center

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**STRATEGIC DEVELOPMENT ADVISORY COMMITTEE MEETING AGENDA**  
**Wednesday, August 27, 2025**  
**6 P.M.**

VIDEOCONFERENCE MEETING  
ZOOM Meeting ID: 988 615 875  
Password: 667011  
Join by [ZOOM link](#)

COMMITTEE MEMBERS		STAFF
Julie Chetney, Chairperson		Jesse Weller, Executive Director
Trish Gonzales, Board President	Bill Stewart, 1 <sup>st</sup> VP	Erika Gomez, Liaison- BOD & RDDF
Gisele Ragusa, Committee Member	Natalie Webber, Committee Member	
Yan Li, Committee Member	Lisa Nguyen, Committee Member	

6 PM	1.	<b>Public Meeting Call to Order</b> A. Review of Agenda B. Review Meeting Minutes of June 25, 2025 and July 23, 2025 C. Public Comment
		<b>Public Comment</b> - Please email <a href="mailto:egomez@sgprc.org">egomez@sgprc.org</a> to sign up
6:10 PM	2.	<b>Strategic Plan Updates</b> - <i>Jesse Weller</i> A. Statewide and SG/PRC Technology Systems Workflows
6:20 PM	3.	<b>Board Composition</b> Interview – D. Barrera
6:40 PM		Interview – P. Rodriguez
7:00 PM	4.	<b>Adjournment</b>

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.  
STRATEGIC DEVELOPMENT COMMITTEE MINUTES**

**July 23, 2025**

The following committee members were present at said meeting:

**MEMBERS:**

Julie Chetney, Chairperson  
Trish Gonzales, Board President  
Bill Stewart, Board Director  
Natalie Webber, Committee  
Member

**STAFF:**

Jesse Weller, Executive Director  
Erika Gomez, Liaison to the BOD & RDDF

**MEMBERS ABSENT:**

Gisele Ragusa, Committee  
Member  
Yan Li, Committee Member  
Lisa Nguyen, Committee  
Member

**GUESTS:**

None

**RECOMMENDED BOARD ACTIONS**

**THE STRATEGIC DEVELOPMENT COMMITTEE RECOMMENDS THAT  
THEY TAKE ACTION ON THE FOLLOWING:**

**ITEMS DISCUSSED**

- A) **CALL TO ORDER** – Julie Chetney, Board President, called the meeting to order at 6:05 p.m. A quorum was established.
- B) **AGENDA & MINUTES APPROVAL**
- The agenda was reviewed.
  - The minutes of the meeting on June 25, 2025, were tabled.
- C) **PUBLIC INPUT**
- None

**D) STRATEGIC PLAN – Quarter 4 (April-June 205) Updates**

Executive Director, Jesse Weller, provided the following updates

Highlights by Goal:

- *Goal 1: Service Delivery Excellence* – Response times reduced to 24–48 hours; culturally responsive services expanding; multilingual resources and forums launched; yearly data collection program in place. The No/Low POS rate for children 3–21 decreased from 37.1% (FY 21/22) to 28.4% (FY 24/25). Equity progress reflected in higher per capita spending across ethnic groups.
- *Goal 2: Community Engagement & Advocacy* – Four engagement events held, including Sirens of Silence and Empowerment Conference (450+ attendees); multilingual campaigns launched; new website live; Parent Mentor Initiative and advocacy trainings expanded.
- *Goal 3: Workforce Development* – Turnover reduced from 12% to under 3%; recruitment outreach targeting bilingual/clinical staff; onboarding and training systems strengthened; mentorship/leadership development program in progress.
- *Goal 4: Operational Efficiency & Technology* – Department process review completed; Atlas and new cloud-based tools rolling out; new ticketing and website systems launched; strong stakeholder survey participation.

*Summary:* SG/PRC continues to advance on all goals, with progress in service access, community involvement, workforce retention, and technology improvements. Monday.com will support project tracking and transparent reporting to the Board.

**E) BOARD COMPOSITION**

The committee entered closed session to conduct interviews with the following applicants:

- M. Martinez
- J. Liu

**F) ADJOURNED**

The meeting was adjourned. The next Strategic Development Advisory Committee meeting is scheduled for August 27, 2025.



For materials shared at meetings, please go to [www.sgprc.org](http://www.sgprc.org), click on the calendar and look for an event by date. There you will find a link to the materials for each meeting.

